

PUBLIC CO MANAGEMENT CORP
Form 8-K/A
April 05, 2006

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K/A
Amendment No. 1

CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): March 31, 2006

PUBLIC COMPANY MANAGEMENT CORPORATION

(Exact Name of Registrant as Specified in Its Charter)

NEVADA

(State or Other Jurisdiction of Incorporation)

000-50098

(Commission File Number)

5770 El Camino Road

Las Vegas, Nevada

88-0493734

(IRS Employer Identification No.)

89118

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(Address of Principal Executive
Offices)

(Zip Code)

(702) 222-9076

(Registrant's Telephone Number, Including Area Code)

N/A

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

This Form 8-K/A, Amendment No. 1 is being filed to correct Exhibit 99.2 to include a complete set of the slides used in connection with the presentation given by the Registrant (as discussed herein) and to include information concerning a press release being issued contemporaneously by the Registrant with this report to communicate where the video reproduction of the presentation can be viewed.

Item 7.01 Regulation FD Disclosure

On March 31, 2006, Public Company Management Corporation (the "Registrant") issued a press release announcing it accepted an invitation to present at the SCIA National Small Cap Syndicate Conference on April 1, 2006 in Irvine, California, to highlight its business model, operational milestones and company objectives and outlook. Kipley J. Lytel, CFA, the Registrant's Chief Operating Officer, will give a slide show presentation to the attendees at the conference. A copy of the Registrant's press release was filed as Exhibit 99.1 to the Registrant's Form 8-K filed with the Securities and Exchange Commission on April 3, 2006, and incorporated herein by this reference. A copy of the presentation materials used by the Registrant are attached to this report as Exhibit 99.2 and incorporated herein by this reference.

On April 5, 2006, the Registrant issued a press release announcing that the video playback of the Registrant's presentation to attendees at the conference has been made available by SCIA at the organization's website, <http://www.sciaonline.org>. A copy of the Registrant's press release is attached to this report as Exhibit 99.3 and incorporated herein by this reference.

In accordance with General Instruction B.2. of Form 8-K, the information presented under this Item 7.01, including the exhibits attached hereto, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that Section, nor shall they be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act except as expressly set forth by specific reference in such a filing.

Item 9.01 Financial Statements and Exhibits.

(c)

Exhibits.

<u>Exhibit No.</u>	<u>Description</u>
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- 99.1 ⁽¹⁾ Press Release issued March 31, 2006, announcing plans to present at SCIA National Small Cap Syndicate Conference.
- 99.2* Slides used in connection with presentation given by the Registrant at the SCIA National Small Cap Syndicate Conference on April 1, 2006.
- 99.3* Press Release issued April 5, 2006, announcing that video reproduction of the Registrant's presentation on April 1, 2006, may be viewed at SCIA's website.
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Filed herein.

(1)

Filed as Exhibit 99.1 to the Registrant's Form 8-K filed with the Securities and Exchange Commission on April 3, 2006, and incorporated herein by reference.

SIGNATURES

Pursuant to the requirement of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 5, 2006

Public Company Management Corporation

/s/ Stephen Brock

Stephen Brock

Chief Executive Officer