TORTOISE CAPITAL RESOURCES CORP

Form 8-K October 23, 2007

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): October 18, 2007

Tortoise Capital Resources Corporation

(Exact Name of Registrant as Specified in Its Charter)

Maryland1-3329220-3431375(State or Other Jurisdiction of Incorporation)(Commission File Number)(IRS Employer Identification No.)

10801 Mastin Blvd., Suite 222, Overland Park, KS(Address of Principal Executive Offices)
(Zip Code)

(913) 981-1020

(Registrant's Telephone Number, Including Area Code)

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

On October 18, 2007, Tortoise Capital Resources Corporation announced that it had entered into an agreement to purchase 235,000 common units of Quest Midstream Partners, L.P. at a price of \$20.00 per unit. The transaction is expected to fund on or around Oct. 31, 2007. A copy of the press release is attached as Exhibit 99.1 to this Form 8-K.

Item 9.01. Financial Statements and Exhibits.

- (d) Exhibits.
- 99.1 Press Release dated October 18, 2007

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TORTOISE CAPITAL RESOURCES CORPORATION

Dated: October 23, 2007 By:/s/ David Schulte

David Schulte

Chief Executive Officer

Exhibit Index

Exhibit No. Description

99.1 Press Release dated October 18, 2007