

Edgar Filing: PGT, Inc. - Form S-8 POS

PGT, Inc.
Form S-8 POS
July 10, 2006

As Filed with the Securities and Exchange Commission on July 10, 2006

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM S-8/A-1

POST-EFFECTIVE AMENDMENT NO. 1

REGISTRATION STATEMENT
UNDER THE SECURITIES ACT OF 1933

PGT, INC.

(Exact name of registrant as specified in its charter)

Delaware 20-0634715
(State or other jurisdiction of (I.R.S. Employer Identification No.)
Incorporation or organization)

1070 Technology Drive
North Venice, Florida 34275
(941) 480-1600
(Address, including zip code, and telephone number
of registrant's principal executive offices)

PGT, INC. 2004 STOCK INCENTIVE PLAN
PGT, INC. 2006 EQUITY INCENTIVE PLAN

(Full titles of the plans)

Mario Ferrucci III, Esq.
Corporate Counsel
PGT, INC.
1070 Technology Drive
North Venice, Florida 34275
(Name and address of agent for service)

(941) 480-1600
(Telephone number, including area code, of agent for service)

It is respectfully requested that the Commission also send copies of all
notices, orders and communications to:

Robert B. Pincus, Esq.
Allison Land Amorison, Esq.
Skadden, Arps, Slate, Meagher & Flom LLP
One Rodney Square

Edgar Filing: PGT, Inc. - Form S-8 POS

Wilmington, Delaware 19801
(302) 651-3000

The purpose of this Post-Effective Amendment No. 1 is to replace Exhibit 23.1 with a revised Exhibit 23.1.

Item 8. Exhibits.

The exhibits listed in the Exhibit Index, which is incorporated herein by reference, are filed as part of this Registration Statement.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has duly caused this Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of North Venice, State of Florida, on July 10, 2006.

Date: July 10, 2006

PGT, INC.

By: /s/ Rodney Hershberger

Name: Rodney Hershberger
Title: President and Chief
Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons on behalf of the Registrant in the capacities and on the dates indicated.

| Name ----- | Title ----- | Date ----- |
|---|--|---------------|
| /s/ Rodney Hershberger ----- Rodney Hershberger | President, Chief Executive Officer, and Director (Principal Executive Officer and Director) | July 10, 2006 |
| /s/ Jeffrey T. Jackson ----- Jeffrey T. Jackson | Chief Financial Officer and Treasurer (Principal Financial Officer and Principal Accounting Officer) | July 10, 2006 |
| * ----- Alexander R. Castaldi | Director | July 10, 2006 |
| * ----- Richard D. Feintuch | Director | July 10, 2006 |
| * ----- | Director | July 10, 2006 |

Edgar Filing: PGT, Inc. - Form S-8 POS

Ramsey A. Frank

* Director July 10, 2006

Paul S. Levy

* Director July 10, 2006

Brett N. Milgrim

* Director July 10, 2006

Floyd F. Sherman

* Director July 10, 2006

Randy L. White

* By: /s/ Mario Ferrucci III

Mario Ferrucci III
Attorney-in-Fact

EXHIBIT INDEX

- 4.1 Amended and Restated Certificate of Incorporation of PGT, Inc. (incorporated herein by reference to Exhibit 3.1 to Amendment No. 3 to the Registration Statement of the Company on Form S-1, filed with the Securities and Exchange Commission on June 8, 2006, Registration No. 333-132365).
- 4.2 Amended and Restated By-Laws of PGT, Inc. (incorporated herein by reference to Exhibit 3.2 to Amendment No. 3 to the Registration Statement of the Company on Form S-1, filed with the Securities and Exchange Commission on June 8, 2006, Registration No. 333-132365).
- 4.3 Specimen Certificate of the Company's Common Stock, par value \$0.01 per share (incorporated herein by reference to Exhibit 4.1 to Amendment No. 2 to the Registration Statement of the Company on Form S-1, filed with the Securities and Exchange Commission on May 25, 2006, Registration No. 333-132365).
- 4.4 Form of Amended and Restated Security Holders Agreement, by and among PGT, Inc., JLL Partners Fund IV, L.P. and the stockholders named therein, (incorporated herein by reference to Exhibit 4.2 to the Company's Amendment No. 3 to the Registration Statement of the Company on Form S-1, filed with the Securities and Exchange Commission on June 8, 2006, Registration No. 333-132365).
- 5.1+ Opinion of Skadden, Arps, Slate, Meagher & Flom LLP regarding the legality of the securities being registered.

Edgar Filing: PGT, Inc. - Form S-8 POS

- 23.1* Consent of Ernst & Young LLP.
- 23.2+ Consent of Skadden, Arps, Slate, Meagher & Flom LLP (included in the opinion filed as Exhibit 5.1 hereto).
- 24.1+ Power of Attorney (included on signature page).

* Filed herewith.
+ Previously filed.