STEMCELLS INC Form 8-K August 03, 2005

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

StemCells, Inc.

(Exact name of registrant as specified in its charter)

000-19871

(Commission

File Number)

Delaware

(State or other jurisdiction of incorporation)

3155 Porter Drive, Palo Alto, California

(Address of principal executive offices)

Registrant s telephone number, including area code:

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

[] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

[] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

[] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

[] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

94-3078125

(I.R.S. Employer Identification No.)

94304

(Zip Code)

650.475.3100

July 29, 2005

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Top of the Form Item 2.02 Results of Operations and Financial Condition.

On July 29, 2005, StemCells, Inc. issued a press release announcing its financial results for the second quarter ended June 30, 2005. The full text of the press release is attached hereto as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits.

Exhibit 99.1 Press release

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

StemCells, Inc.

August 3, 2005

By: Judi Lum

Name: Judi Lum Title: Chief Financial Officer

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Exhibit Index

Exhibit No. Description

99.1

Press release