



Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 8.01. Other Events.

On July 22, 2015, MVB Bank, Inc. (MVB Bank), a wholly-owned subsidiary of MVB Financial Corp. (MVB Financial or the Company), issued a news release announcing it had received the necessary regulatory approvals for the acquisition of two Susquehanna Bank branch locations in Berkeley County, West Virginia.

The acquisition is expected to close August 28, 2015. MVB Bank will assume approximately \$69 million of deposits and \$17 million of loans and increase its market footprint from three branches to five branches in West Virginia's Eastern Panhandle region. The conversion will be completed upon transaction close and branding of the branches will change to MVB Bank upon closing.

The press release is attached as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

99.1 Press release issued July 22, 2015

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EXHIBIT INDEX

Exhibit Number	Description	Exhibit Location
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99.1	Press release issued by MVB Financial Corp. on July 22, 2015	Filed herewith
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

MVB Financial Corp  
By /s/ Larry F. Mazza  
Larry F. Mazza  
Chief Executive Officer  
Date: July 22, 2015

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