

ROYAL BANK OF CANADA
Form 6-K
September 07, 2018

FORM 6-K

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Report of a Foreign Private Issuer

**Pursuant to Rule 13a-16 or 15d-16
of the Securities Exchange Act of 1934**

For the month of September, 2018
Commission File Number: 001-13928

Royal Bank of Canada

(Exact name of registrant as specified in its charter)

**200 Bay Street
Royal Bank Plaza
Toronto, Ontario
Canada M5J 2J5
Attention: Vice-President
& Corporate Secretary**

**1 Place Ville Marie
Montreal, Quebec
Canada H3C 3A9
Attention: Vice-President
& Corporate Secretary**

(Address of registrant's principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F Form 40-F

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Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

THIS REPORT ON FORM 6-K AND THE EXHIBITS HERETO SHALL BE DEEMED TO BE INCORPORATED BY REFERENCE AS EXHIBITS TO ROYAL BANK OF CANADA'S REGISTRATION STATEMENT ON FORM F-3 (FILE NO. 333-227001) AND TO BE A PART THEREOF FROM THE DATE ON WHICH THIS REPORT IS FURNISHED, TO THE EXTENT NOT SUPERSEDED BY DOCUMENTS OR REPORTS SUBSEQUENTLY FILED OR FURNISHED.

EXHIBITS

Exhibit Description of Exhibit

- | | |
|------|---|
| 99.1 | Distribution Agreement, dated September 7, 2018, between Royal Bank of Canada and the Agents party thereto |
| 99.2 | Calculation Agency Agreement, dated as of September 7, 2018, between Royal Bank of Canada and RBC Capital Markets, LLC |
| 99.3 | Exchange Rate Agency Agreement, dated as of September 7, 2018, between Royal Bank of Canada and RBC Capital Markets, LLC |
| 99.4 | Third Supplemental Senior Debt Indenture, dated as of September 7, 2018, between Royal Bank of Canada and The Bank of New York Mellon |

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

ROYAL BANK OF CANADA

By: /s/ James Salem
Name: James Salem
Title: Executive Vice-President and Treasurer

Date: September 7, 2018