

Altman Roger C
Form 4
February 06, 2018

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
Altman Roger C

(Last) (First) (Middle)

C/O EVERCORE INC., 55 EAST
52ND STREET

(Street)

NEW YORK, NY 10055

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
Evercore Inc. [EVR]

3. Date of Earliest Transaction
(Month/Day/Year)
02/04/2018

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director 10% Owner
 Officer (give title below) Other (specify below)

Founder and Senior Chairman

6. Individual or Joint/Group Filing(Check Applicable Line)

Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Ownership (Instr. 4)
			Code	V	Amount	(D)	Price
Shares of Class A common stock, par value \$0.01 per share	02/04/2018		F		29,491 (1)	D	\$ 100 184,628
Shares of Class A common stock, par value	02/05/2018		S		12,546	D	\$ 95.8759 (2)

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\$0.01 per share								
Shares of Class A common stock, par value \$0.01 per share	02/05/2018	S	8,447	D	\$ 96.7978 (3)	163,635	D	
Shares of Class A common stock, par value \$0.01 per share	02/05/2018	S	10,101	D	\$ 97.6152 (4)	153,534	D	
Shares of Class A common stock, par value \$0.01 per share	02/05/2018	S	4,182	D	\$ 98.4702 (5)	149,352	D	
Shares of Class A common stock, par value \$0.01 per share	02/05/2018	S	2,200	D	\$ 93.5523 (6)	54,946	I	Shares held in trust. (7)
Shares of Class A common stock, par value \$0.01 per share	02/05/2018	S	16,646	D	\$ 94.6188 (8)	38,300	I	Shares held in trust. (7)
Shares of Class A common stock, par value \$0.01 per share	02/05/2018	S	16,229	D	\$ 95.804 (9)	22,071	I	Shares held in trust. (7)
Shares of Class A common	02/05/2018	S	9,311	D	\$ 96.9093 (10)	12,760	I	Shares held in trust. (7)

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stock, par value \$0.01 per share

Shares of Class A common stock, par value \$0.01 per share

02/05/2018	S	9,360	D	\$ 97.7447 <u>(11)</u>	3,400	I	Shares held in trust. <u>(7)</u>
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Shares of Class A common stock, par value \$0.01 per share

02/05/2018	S	3,400	D	\$ 98.5176 <u>(12)</u>	0	I	Shares held in trust. <u>(7)</u>
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Shares of Class B common stock, par value \$0.01 per share

1 D

Shares of Class B common stock, par value \$0.01 per share

1 I Share held in trust. (7)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secur Bene Own Follo Repo
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Disposed
of (D)
(Instr. 3,
4, and 5)

Trans
(Instr

Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
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Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Altman Roger C C/O EVERCORE INC. 55 EAST 52ND STREET NEW YORK, NY 10055	X		Founder and Senior Chairman	

Signatures

/s/ Robert B. Walsh, as
Attorney-in-Fact

02/06/2018

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) These shares were surrendered to Evercore Inc. for the payment of taxes in connection with the vesting of previously granted restricted stock unit awards.
- (2) This price represents the approximate weighted average price per share of Class A common stock of sales that were executed at prices ranging from approximately \$95.25 to \$96.15 per share. The Reporting Person undertakes to provide, upon request by the Securities and Exchange Commission Staff, the Issuer or a security holder of the Issuer, full information regarding the number of shares of Class A common stock sold at each price.
- (3) This price represents the approximate weighted average price per share of Class A common stock of sales that were executed at prices ranging from approximately \$96.20 to \$97.15 per share. The Reporting Person undertakes to provide, upon request by the Securities and Exchange Commission Staff, the Issuer or a security holder of the Issuer, full information regarding the number of shares of Class A common stock sold at each price.
- (4) This price represents the approximate weighted average price per share of Class A common stock of sales that were executed at prices ranging from approximately \$97.20 to \$98.15 per share. The Reporting Person undertakes to provide, upon request by the Securities and Exchange Commission Staff, the Issuer or a security holder of the Issuer, full information regarding the number of shares of Class A common stock sold at each price.
- (5) This price represents the approximate weighted average price per share of Class A common stock of sales that were executed at prices ranging from approximately \$98.20 to \$98.85 per share. The Reporting Person undertakes to provide, upon request by the Securities and Exchange Commission Staff, the Issuer or a security holder of the Issuer, full information regarding the number of shares of Class A common stock sold at each price.
- (6) This price represents the approximate weighted average price per share of Class A common stock of sales that were executed at prices ranging from approximately \$93.15 to \$93.90 per share. The Reporting Person undertakes to provide, upon request by the Securities and Exchange Commission Staff, the Issuer or a security holder of the Issuer, full information regarding the number of shares of Class A common stock sold at each price.
- (7)

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These securities are held in trust for the benefit of Mr. Altman's family. Mr. Altman's family disclaims beneficial ownership of these securities and the filing of this report is not an admission that Mr. Altman is the beneficial owner of these securities for the purposes of Section 16 or for any other purpose.

(8) This price represents the approximate weighted average price per share of Class A common stock of sales that were executed at prices ranging from approximately \$94.30 to \$95.25 per share. The Reporting Person undertakes to provide, upon request by the Securities and Exchange Commission Staff, the Issuer or a security holder of the Issuer, full information regarding the number of shares of Class A common stock sold at each price.

(9) This price represents the approximate weighted average price per share of Class A common stock of sales that were executed at prices ranging from approximately \$95.30 to \$96.25 per share. The Reporting Person undertakes to provide, upon request by the Securities and Exchange Commission Staff, the Issuer or a security holder of the Issuer, full information regarding the number of shares of Class A common stock sold at each price.

(10) This price represents the approximate weighted average price per share of Class A common stock of sales that were executed at prices ranging from approximately \$96.30 to \$97.25 per share. The Reporting Person undertakes to provide, upon request by the Securities and Exchange Commission Staff, the Issuer or a security holder of the Issuer, full information regarding the number of shares of Class A common stock sold at each price.

(11) This price represents the approximate weighted average price per share of Class A common stock of sales that were executed at prices ranging from approximately \$97.30 to \$98.25 per share. The Reporting Person undertakes to provide, upon request by the Securities and Exchange Commission Staff, the Issuer or a security holder of the Issuer, full information regarding the number of shares of Class A common stock sold at each price.

(12) This price represents the approximate weighted average price per share of Class A common stock of sales that were executed at prices ranging from approximately \$98.30 to \$98.90 per share. The Reporting Person undertakes to provide, upon request by the Securities and Exchange Commission Staff, the Issuer or a security holder of the Issuer, full information regarding the number of shares of Class A common stock sold at each price.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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