RBS INVESTMENT MANAGEMENT LLC

Form 4

December 29, 2011

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB Number:

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Check this box if no longer subject to

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

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Section 16. Form 4 or Form 5 obligations

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

may continue. See Instruction

30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * LAMPERT EDWARD S

2. Issuer Name and Ticker or Trading

5. Relationship of Reporting Person(s) to Issuer

Symbol

AUTOZONE INC [AZO]

(Check all applicable)

(Last)

(City)

(First) (Middle)

(Zip)

3. Date of Earliest Transaction

Director Officer (give title X__ 10% Owner Other (specify

200 GREENWICH AVENUE

(Street)

(State)

12/27/2011

below)

4. If Amendment, Date Original

(Month/Day/Year)

Applicable Line)

Form filed by One Reporting Person _X_ Form filed by More than One Reporting

6. Individual or Joint/Group Filing(Check

Person

Filed(Month/Day/Year)

GREENWICH, CT 06830

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned
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						-	· •	,	•
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	omr Disposed of (D) (Instr. 3, 4 and 5)		5. Amount of Securities Beneficially Owned Following	6. Ownership Form: Direct (D) or Indirect	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
			Code V	Amount	(A) or (D)	Price	Reported Transaction(s) (Instr. 3 and 4)	(I) (Instr. 4)	
Common Stock, par value \$0.01 per share	12/27/2011		S	91,882	D	\$ 330.56 (1)	3,443,944	I	See Footnotes (2) (3)
Common Stock, par value \$0.01 per share	12/27/2011		S	101	D	\$ 331.1	3,443,843	I	See Footnotes (2) (3)
Common Stock, par	12/28/2011		S	2,106	D	\$ 331.53	3,441,737	I	See Footnotes

value \$0.01 per share					<u>(4)</u>			(2) (3)
Common Stock, par value \$0.01 per share	12/29/2011	S	16,284	D	\$ 326.16 (5)	3,425,453	I	See Footnotes
Common Stock, par value \$0.01 per share	12/29/2011	S	4,443	D	\$ 326.81 (6)	3,421,010	I	See Footnotes (2) (3)
Common Stock, par value \$0.01 per share	12/29/2011	S	2,807	D	\$ 328.46 (7)	3,418,203	I	See Footnotes (2) (3)
Common Stock, par value \$0.01 per share	12/27/2011	S	31,502	D	\$ 330.56 (1)	1,173,825	I	See Footnotes
Common Stock, par value \$0.01 per share	12/27/2011	S	35	D	\$ 331.1	1,173,790	I	See Footnotes
Common Stock, par value \$0.01 per share	12/27/2011	S	22	D	\$ 330.56 (1)	828	I	See Footnotes
Common Stock, par value \$0.01 per share	12/29/2011	S	2	D	\$ 326.16 (5)	826	I	See Footnotes (3) (9)
Common Stock, par value \$0.01 per share	12/29/2011	S	1	D	\$ 326.81 (6)	825	I	See Footnotes
Common Stock, par value	12/27/2011	S	50,767	D	\$ 330.56 (1)	1,898,312	D (3) (10)	

\$0.01 per share								
Common Stock, par value \$0.01 per share	12/27/2011	S	56	D	\$ 331.1	1,898,256	D (3) (10)	
Common Stock, par value \$0.01 per share	12/28/2011	S	192	D	\$ 331.53 (4)	1,898,064	D (3) (10)	
Common Stock, par value \$0.01 per share	12/29/2011	S	1,763	D	\$ 326.16 (5)	1,896,301	D (3) (10)	
Common Stock, par value \$0.01 per share	12/29/2011	S	481	D	\$ 326.81 <u>(6)</u>	1,895,820	D (3) (10)	
Common Stock, par value \$0.01 per share	12/29/2011	S	304	D	\$ 328.46 (7)	1,895,516	D (3) (10)	
Common Stock, par value \$0.01 per share	12/27/2011	S	6,658	D	\$ 330.56 (1)	1,993,342	I	See Footnotes
Common Stock, par value \$0.01 per share	12/27/2011	S	7	D	\$ 331.1	1,993,335	I	See Footnotes (3) (11)
Common Stock, par value \$0.01 per share	12/28/2011	S	704	D	\$ 331.53 (4)	1,992,631	I	See Footnotes (3) (11)
Common Stock, par value \$0.01 per	12/29/2011	S	5,532	D	\$ 326.16 (5)	1,987,099	I	See Footnotes (3) (11)

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Common Stock, par value \$0.01 per share	12/29/2011	S	1,509	D	\$ 326.81 <u>(6)</u>	1,985,590	I	See Footnotes (3) (11)
Common Stock, par value \$0.01 per share	12/29/2011	S	954	D	\$ 328.46 (7)	1,984,636	I	See Footnotes (3) (11)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474

(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	4. Transacti Code (Instr. 8)	Securities Acquired		ate	7. Titi Amou Under Secur (Instr	ınt of rlying	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secur Bene Owne Follo
				(A) or Disposed of (D) (Instr. 3, 4, and 5)						Repo Trans (Instr
			Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		

Reporting Owners

Reporting Owner Name / Address	Relationships					
	Director	10% Owner	Officer	Other		
LAMPERT EDWARD S 200 GREENWICH AVENUE GREENWICH, CT 06830		X				
ESL PARTNERS, L.P. 200 GREENWICH AVENUE GREENWICH, CT 06830		X				
		X				

Reporting Owners 4

ESL INVESTORS LLC 200 GREENWICH AVENUE GREENWICH, CT 06830 ESL INSTITUTIONAL PARTNERS LP X 200 GREENWICH AVENUE GREENWICH, CT 06830 **ESL INVESTMENTS INC** 200 GREENWICH AVENUE X GREENWICH, CT 06830 RBS INVESTMENT MANAGEMENT LLC 200 GREENWICH AVENUE X GREENWICH, CT 06830 RBS PARTNERS L P/CT 200 GREENWICH AVENUE X

Signatures

GREENWICH, CT 06830

/s/ Edward S. Lampert	10/00/0011
1	12/29/2011
**Signature of Reporting Person	Date
ESL PARTNERS, L.P., By: RBS Partners, L.P., as its general partner, By: ESL Investments,	
Inc., as its general partner, By: /s/ Adrian J. Maizey, Chief Financial Officer	12/29/2011
**Signature of Reporting Person	Date
ESL INVESTORS, L.L.C., By: RBS Partners, L.P., as its manager, By: ESL Investments, Inc., as its general partner, By: /s/ Adrian J. Maizey, Chief Financial Officer	12/29/2011
**Signature of Reporting Person	Date
ESL INSTITUTIONAL PARTNERS, L.P., By: RBS Investment Management, L.L.C., as its general partner, By: ESL Investments, Inc., as its manager, By: /s/ Adrian J. Maizey, Chief Financial Officer	12/29/2011
**Signature of Reporting Person	Date
ESL INVESTMENTS, INC., By: /s/ Adrian J. Maizey, Chief Financial Officer	12/29/2011
**Signature of Reporting Person	Date
RBS INVESTMENT MANAGEMENT, L.L.C., By: ESL Investments, Inc., as its manager, By: /s/ Adrian J. Maizey, Chief Financial Officer	12/29/2011
**Signature of Reporting Person	Date
RBS PARTNERS, L.P., By: ESL Investments, Inc., as its general partner, By: /s/ Adrian J. Maizey, Chief Financial Officer	12/29/2011
**Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1)

Signatures 5

This price represents the approximate weighted average price per share of common stock of AutoZone, Inc. (the "Issuer"), par value \$0.01 per share (each, a "Share"), of sales that were executed at prices ranging from \$330.00 to \$330.89 per Share. The Reporting Persons undertake to provide, upon request by the Securities and Exchange Commission staff, the Issuer or a security holder of the Issuer, full information regarding the number of Shares sold at each price.

- (2) These Shares are held by ESL Partners, L.P. ("Partners").
- This Form 4 is filed on behalf of Mr. Lampert, ESL Investments, Inc. ("Investments"), Institutional, RBS Partners, L.P. ("RBS"),
 RBS Investment Management, L.L.C. ("RBSIM"), Partners and Investors. RBS is the general partner of Partners and the managing
 member of Investors. RBSIM is the general partner of Institutional. Investments is the general partner of RBS and Acres and the
 manager of RBSIM. Mr. Lampert is the Chairman, Chief Executive Officer and Director of Investments.
- This price represents the approximate weighted average price per Share, of sales that were executed at prices ranging from \$331.00 to \$331.82 per Share. The Reporting Persons undertake to provide, upon request by the Securities and Exchange Commission staff, the Issuer or a security holder of the Issuer, full information regarding the number of Shares sold at each price.
- This price represents the approximate weighted average price per Share, of sales that were executed at prices ranging from \$325.58 to \$326.55 per Share. The Reporting Persons undertake to provide, upon request by the Securities and Exchange Commission staff, the Issuer or a security holder of the Issuer, full information regarding the number of Shares sold at each price.
- This price represents the approximate weighted average price per Share, of sales that were executed at prices ranging from \$326.59 to \$327.37 per Share. The Reporting Persons undertake to provide, upon request by the Securities and Exchange Commission staff, the Issuer or a security holder of the Issuer, full information regarding the number of Shares sold at each price.
- This price represents the approximate weighted average price per Share, of sales that were executed at prices ranging from \$328.11 to \$329.05 per Share. The Reporting Persons undertake to provide, upon request by the Securities and Exchange Commission staff, the Issuer or a security holder of the Issuer, full information regarding the number of Shares sold at each price.
- (8) These Shares are held in an account established by the investment member of ESL Investors, L.L.C. ("Investors").
- (9) These Shares are held by ESL Institutional Partners, L.P. ("Institutional").
- (10) These Shares are held by Edward S. Lampert.
- (11) These Shares are held by Acres Partners, L.P. ("Acres").

Remarks:

Pursuant to Rule 16a-1(a)(2)(ii)(B) under the Securities Exchange Act of 1934, as amended (the "Act"), each of the Reporting Persons is, for purposes of Section 16 of the Act or otherwise, the beneficial owner of any securities reported herein in excess Page

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.