Edgar Filing: CAMBIUM LEARNING GROUP, INC. - Form 3/A

CAMBIUM LEARNING GROUP, INC.

Form 3/A

February 14, 2011

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number:

3235-0104

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF Expires: January 31, 2005

0.5

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

SECURITIES

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *

 VSS-Cambium Holdings III, LLC

> (Last) (First) (Middle)

C/O VERONIS SUHLER STEVENSON. 55 E. 52ND STREET, 33RD FLOOR

(Street)

(Month/Day/Year) 12/08/2009

Statement

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

CAMBIUM LEARNING GROUP, INC. [ABCD]

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year) 12/09/2009

(Check all applicable)

Director __X__ 10% Owner Officer Other (give title below) (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)

X Form filed by One Reporting Person

Form filed by More than One

Reporting Person

NEW YORK, NYÂ 10055

(City) (State)

1. Title of Security (Instr. 4)

(Zip)

2. Amount of Securities

Beneficially Owned (Instr. 4)

Ownership

Table I - Non-Derivative Securities Beneficially Owned

4. Nature of Indirect Beneficial

Ownership (Instr. 5)

Form: Direct (D) or Indirect

(Instr. 5)

Common Stock, par value \$0.001 per share 24,338,024

D

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Reminder: Report on a separate line for each class of securities beneficially

owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying **Derivative Security**

Conversion or Exercise

5. Ownership Form of

6. Nature of Indirect Beneficial

Ownership

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	Date Exercisable	Expiration Date	(Instr. 4) Title	Amount or Number of Shares	Price of Derivative Security	Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	(Instr. 5)
Common Stock Warrant (right to buy)	12/08/2009	12/08/2014	Common Stock, par value \$0.001 per share	526,834 (1)	\$ 0.01	D	Â

Reporting Owners

Reporting Owner Name / Address	Relationships				
FB	Director	10% Owner	Officer	Othe	
VSS-Cambium Holdings III, LLC					
C/O VERONIS SUHLER STEVENSON	Â	ÂΧ	â	Â	
55 E. 52ND STREET, 33RD FLOOR	А	АЛ	А	A	
NEW YORK, NY 10055					

Signatures

/s/ VSS-Cambium Holdings III, LLC By: Steven E. Siesser, Esq., Attorney-in-Fact

02/14/2011

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
 - This number represents the number of shares of common stock, par value \$0.001 per share ("Common Stock"), of Cambium Learning Group, Inc., a Delaware corporation (the "Company"), underlying a common stock warrant, dated as of December 8, 2009 (the
- (1) "Warrant"), issued to VSS-Cambium Holdings III, LLC, a Delaware limited liability company (the "Reporting Person"), by the Company. The number of shares of Common Stock underlying the Warrant may be increased under certain circumstances, in accordance with the terms and provisions of the Warrant.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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