

HALIFAX CORP
Form 3/A
October 03, 2005

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0104
Expires: January 31, 2005
Estimated average burden hours per response... 0.5

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

| | | | | |
|---|---------|--------------------------------------|--|--|
| 1. Name and Address of Reporting Person * | | 2. Date of Event Requiring Statement | 3. Issuer Name and Ticker or Trading Symbol | |
| Â Arch C Scurlock Childrens Trust | | (Month/Day/Year) | HALIFAX CORP [HX] | |
| (Last) | (First) | 10/18/2004 | | |
| 7425 WALTON LANE | | | 4. Relationship of Reporting Person(s) to Issuer | 5. If Amendment, Date Original Filed(Month/Day/Year) |
| (Street) | | | (Check all applicable) | 05/13/2005 |
| ANNANDALE,Â VAÂ 22203 | | | ____ Director | 6. Individual or Joint/Group Filing(Check Applicable Line) |
| (City) | (State) | | ____ Officer | _X_ Form filed by One Reporting Person |
| (Zip) | | | (give title below) | ____ Form filed by More than One Reporting Person |
| | | | (specify below) | |

Table I - Non-Derivative Securities Beneficially Owned

| | | | |
|---------------------------------|---|--|---|
| 1. Title of Security (Instr. 4) | 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 4. Nature of Indirect Beneficial Ownership (Instr. 5) |
|---------------------------------|---|--|---|

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly. SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| | | | | | |
|--|--|---|--|--|---|
| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | 4. Conversion or Exercise Price of Derivative Security | 5. Ownership Form of Derivative Security: Direct (D) or Indirect | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
| | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | |

| | | | | | | | | | |
|---------------------------------------|-----|-----|-----|--------------|--------|---------|-------------------|---|-----|
| 7% Convertible Subordinated Debenture | (1) | (2) | (3) | Common Stock | 64,849 | \$ 3.19 | (I) (Instr. 5) | D | (4) |
|---------------------------------------|-----|-----|-----|--------------|--------|---------|-------------------|---|-----|

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|--|---------------|-----------|---------|-------|
| | Director | 10% Owner | Officer | Other |
| Arch C Scurlock Childrens Trust 7425 WALTON LANE ANNANDALE, VA 22203 | (5) | (6) X | (7) | (8) |

Signatures

| | | | |
|--------------------------------|------------------------------------|------------------------------|------------|
| /s/ Nancy M. Scurlock, Trustee | /s/ Arch C. Scurlock, Jr., Trustee | /s/ Mary S. Adamson, Trustee | 10/03/2005 |
| /s/ John H. Grover, Trustee | | | |
| | **Signature of Reporting Person | | Date |

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
 - ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The May 2005 Form 3 inadvertently incorrectly stated some of the line item information for the 7% Convertible Subordinated Debenture (the "Debenture"), previously incorrectly titled the 7% Convertible Subordinated Debenture Due 11/7/2008 in the May 2005 Form 3, including the exercise date, expiration date, amount of shares and conversion price. This line item corrects and restates that information in its entirety.
- (2) Exercisable immediately.
- (3) The maturity date of the Debenture was January 27, 2003. However, the Debenture remained convertible into shares of Common Stock until paid in full. The Debenture and all interests thereon were paid in full on July 15, 2005, and are no longer outstanding.

(9)

Remarks:
The Form 3 filed with the Securities and Exchange Commission on May 13, 2005 (the "May 2005 Form 3")

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.