

MITSUBISHI TOKYO FINANCIAL GROUP INC

Form 424B3

September 29, 2005

THE BANK OF NEW
YORK

NEW YORKS FIRST BANK - FOUNDED 1784 BY
ALEXANDER HAMILTON

101 BARCLAY STREET, NEW YORK, N.Y. 10286
AMERICAN DEPOSITARY RECEIPTS

September 29, 2005

SECURITIES & EXCHANGE COMMISSION
450 Fifth Street, NW
Washington, DC 20549

Attn.: Document Control

RE: American Depositary Shares evidenced
by one thousand American Depositary
Receipts representing one Ordinary
Share of Mitsubishi Tokyo Financial
Group, Inc. (Form F-6 File No. 333-
13338)

Ladies and Gentlemen:

Pursuant to Rule 424(b)(3) under the Securities
Act of 1933, as amended, on behalf of The Bank
of New York, as Depositary for securities
against which American Depositary Receipts are
to be issued, we attach a copy of the new
prospectus (Prospectus) reflecting the change in
name to Mitsubishi UFJ Financial Group, Inc. of
ordinary shares represented by one thousand
American Depositary Share (the Ratio).

As required by Rule 424(e), the upper right hand
corner of the Prospectus cover page has a
reference to Rule 424(b)(3) and to the file
number of the registration statement to which
the Prospectus relates.

Pursuant to Section III B of the General
Instructions to the Form F-6 Registration
Statement, the Prospectus consists of the ADR
certificate with revised name change for
Mitsubishi UFJ Financial Group, Inc.

The Prospectus has been revised to reflect the
new name from Mitsubishi Tokyo Financial
Group, Inc. to Mitsubishi UFJ Financial Group,
Inc.

EFFECTIVE October 3, 2005, THE
COMPANYS NAME HAS CHANGED
FROM MITSUBISHI TOKYO

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FINANCIAL GROUP, INC. TO
MITSUBISHI UFJ FINANCIAL
GROUP, INC.

Please contact me with any questions or
comments at 212 815-8223

Anita Sung
Assistant Vice President
The Bank of New York - ADR Division

Encl.

CC: Paul Dudek, Esq. (Office of International
Corporate Finance)

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