BROOKFIELD ASSET MANAGEMENT INC.

Form 6-K January 12, 2011

FORM 6-K

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16 of the Securities Exchange Act of 1934

For the month of January, 2011 Commission File Number: 033-97038

BROOKFIELD ASSET MANAGEMENT INC.

(Translation of registrant's name into English)

Brookfield Place

Suite 300 181 Bay Street, P.O. Box 762 Toronto, Ontario, Canada M5J 2T3 (Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

		Form o	Form 40-F	x			
Indicate	by check mark if the r Reg	egistrant is sub gulation S-T Ru	•		in paper as	permitted by	
Indicate	by check mark if the r Reg	egistrant is sub gulation S-T Ru	•		in paper as	permitted by	
•	ark whether by furnish ation to the Commission	•				•	•
		Yes o	No	X			
If "Yes" is marked,	indicate below the file	e number assign	ned to the r	registrant i	n connectio	n with Rule 12g	(3-2(b): 82

Edgar Filing: BROOKFIELD ASSET MANAGEMENT INC. - Form 6-K

INCORPORATION BY REFERENCE

The Form 6-K of Brookfield Asset Management Inc. dated January 12, 2011 and the exhibit thereto are hereby incorporated by reference as exhibits to Brookfield Asset Management Inc.'s registration statement on Form F-9 (File No. 333-112049).

EXHIBIT LIST

Exhibit

99.1 USAA Signs Long Term Lease in Dallas With Brookfield Real Estate Opportunities Fund

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BROOKFIELD ASSET MANAGEMENT INC.

Date: January 12, 2011 By: /s/ B. D. Lawson

Name: B. D. Lawson

Title: Managing Partner & CFO

2