

Red Lion Hotels CORP  
Form 8-K  
February 06, 2019

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d)**

**of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): February 6, 2019**

**RED LION HOTELS CORPORATION**

**(Exact name of Registrant as specified in its charter)**

**Washington**

**(State or other jurisdiction of incorporation or organization)**

**001-13957**  
**(Commission File Number)**

**91-1032187**  
**(I.R.S. Employer Identification No.)**

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**1550 Market Street, Suite 350**

**Denver, Colorado 80202**

**(Address of Principal Executive Office)**

**(509) 459-6100**

**(Registrant's telephone number, including area code)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (17 CFR §230.405) or Rule 12b-2 of the Securities Exchange Act of 1934 (17 CFR 240.12b-2).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

**Item 8.01. Other Events.**

Attached hereto as Exhibit 99.1 and incorporated herein by reference is a PowerPoint presentation, including a corporate overview of the company, which will be made available on its website under Investor Relations at [www.redlion.com](http://www.redlion.com).

**Forward-Looking Statements**

This report contains forward-looking statements, including, but not limited to, statements regarding the company's growth model and long-term outlook. Several factors could cause actual results, performance or achievements of the company to differ materially from those expressed in or contemplated by the forward-looking statements. Such risks include, but are not limited to, changes to general, domestic and foreign economic conditions; operating risks common in the lodging and franchising industries; changes to the desirability of the company's brands as viewed by hotel operators and customers; changes to the terms or termination of contracts with franchisees; the company's ability to keep pace with improvements in technology utilized for reservations systems and other operating systems; fluctuations in the supply and demand for hotels rooms; the outcome of litigation; quality of services provided by franchisees; the effect of competition, including from hotel alternatives; and the company's ability to effectively manage its indebtedness. These and other risk factors are discussed in detail in the Risk Factors section of the company's Quarterly Report on Form 10-Q for the year ended September, 30, 2018 filed with the Securities and Exchange Commission on November 5, 2018 and the Annual Report for the year ended December 31, 2017 filed with the Securities Exchange on April 2, 2018, both of which are available at [www.sec.gov](http://www.sec.gov). Any forward-looking statements speak only as of the date of this report. The company does not intend to update any of these forward-looking statements to reflect events or circumstances that occur after the date hereof other than as required by law. You are cautioned not to place undue reliance on any forward-looking statements. Information contained on the company's website does not constitute part of this report.

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits

Exhibit Number	Description
99.1	<u>February 2019 Presentation</u>

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Red Lion Hotels Corporation**

/s/ Thomas L. McKeirnan

Thomas L. McKeirnan

Executive Vice President, General Counsel and Secretary

Date: February 6, 2019