Teekay LNG Partners L.P. Form 8-A12B October 23, 2017

#### **UNITED STATES**

# SECURITIES AND EXCHANGE COMMISSION

**WASHINGTON, D.C. 20549** 

#### FORM 8-A

# FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES PURSUANT TO SECTION 12(b) OR 12(g) OF THE SECURITIES EXCHANGE ACT OF 1934

TEEKAY LNG PARTNERS L.P.

(Exact name of registrant as specified in its charter)

**REPUBLIC OF THE MARSHALL ISLANDS** (Jurisdiction of incorporation or organization)

98-0454169

(I.R.S. employer identification no.)

4th Floor, Belvedere Building,

# Edgar Filing: Teekay LNG Partners L.P. - Form 8-A12B

# 69 Pitts Bay Road,

#### Hamilton HM 08, Bermuda

(Address of principal executive offices, including zip code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class

Name of each exchange on which

to be so registered 8.50% Series B Fixed-to-Floating Rate each class is to be registered New York Stock Exchange

**Cumulative Redeemable Perpetual** 

Preferred Units, representing limited partner interests

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c) or (e), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d) or (e), check the following box.

If this form relates to the registration of a class of securities concurrently with a Regulation A offering, check the following box.

Securities Act registration statement or Regulation A offering statement file number to which this form relates:

333-220967

Securities to be registered pursuant to Section 12(g) of the Act:

None

### INFORMATION REQUIRED IN REGISTRATION STATEMENT

# Item 1. Description of Registrant s Securities to be Registered.

A description of the 8.50% Series B Fixed-to-Floating Rate Cumulative Redeemable Perpetual Preferred Units, representing limited partner interests in Teekay LNG Partners L.P. (the Registrant ), is set forth under the captions Summary, Description of Series B Preferred Units, The Partnership Agreement, Material United States Federal Income Tax Considerations and Non-United States Tax Considerations in the prospectus supplement filed by the Registrant with the Securities and Exchange Commission (SEC) on October 17, 2017, pursuant to Rule 424(b) under the Securities Act of 1933, as amended, which prospectus supplement will constitute a part of the Registrant s Registration Statement on Form F-3 (Registration No. 333-220967) (the Registration Statement ), filed with the SEC on October 16, 2017. Such prospectus supplement, in the form in which it is so filed, shall be deemed to be incorporated herein by reference.

#### Item 2. Exhibits.

Exhibit No.	Description
1.1	Certificate of Limited Partnership of Teekay LNG Partners L.P. (incorporated herein by reference to Exhibit 3.1 to the Registrant s Registration Statement on Form F-1 (File No. 333-120727), filed with the SEC on November 24, 2004.
4.1	Third Amended and Restated Agreement of Limited Partnership of Teekay LNG Partners L.P. dated as of October 23, 2017 (incorporated herein by reference to Exhibit 4.1 to the Registrant s report on Form 6-K filed on October 23, 2017).

#### **SIGNATURE**

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Date: October 23, 2017

# TEEKAY LNG PARTNERS L.P.

By: Teekay GP L.L.C., its General Partner

By /s/ Edith Robinson Name: Edith Robinson Title: Secretary

# EXHIBIT INDEX

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