

MITSUBISHI UFJ FINANCIAL GROUP INC
Form 6-K
August 01, 2017

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16 under
the Securities Exchange Act of 1934
For the month of August 2017
Commission File No. 000-54189

MITSUBISHI UFJ FINANCIAL GROUP, INC.

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive office)

**Indicate by check mark whether the registrant files or
will file annual reports under cover of Form 20-F or Form 40-F.**

Form 20-F Form 40-F

**Indicate by check mark if the registrant is submitting the Form 6-K
in paper as permitted by Regulation S-T Rule 101(b)(1):**

**Indicate by check mark if the registrant is submitting the Form 6-K
in paper as permitted by Regulation S-T Rule 101(b)(7):**

THIS REPORT ON FORM 6-K SHALL BE DEEMED TO BE INCORPORATED BY REFERENCE IN THE REGISTRATION STATEMENT ON FORM F-3 (NO. 333-209455) OF MITSUBISHI UFJ FINANCIAL GROUP, INC. AND TO BE A PART THEREOF FROM THE DATE ON WHICH THIS REPORT IS FURNISHED TO THE U.S. SECURITIES AND EXCHANGE COMMISSION TO THE EXTENT NOT SUPERSEDED BY DOCUMENTS OR REPORTS SUBSEQUENTLY FILED WITH OR FURNISHED TO THE U.S. SECURITIES AND EXCHANGE COMMISSION.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: August 1, 2017

Mitsubishi UFJ Financial Group, Inc.

By: /s/ Zenta Morokawa

Name: Zenta Morokawa

Title: Chief Manager, Documentation &

Corporate Secretary Department,

Corporate Administration Division

Consolidated Summary Report**<under Japanese GAAP>**

for the three months ended June 30, 2017

August 1, 2017

Company name:	Mitsubishi UFJ Financial Group, Inc.
Stock exchange listings:	Tokyo, Nagoya, New York
Code number:	8306
URL	http://www.mufg.jp/
Representative:	Nobuyuki Hirano, President & Group CEO
For inquiry:	Kazutaka Yoneda, General Manager - Financial Planning Division / Financial Accounting Office TEL (03) 3240-3110
Quarterly securities report issuing date:	August 14, 2017
Dividend payment date:	-
Trading accounts:	Established
Supplemental information for quarterly financial statements:	Available
Quarterly investor meeting presentation:	None

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Data for the Three Months ended June 30, 2017

(1) Results of Operations

(% represents the change from the same period in the previous fiscal year)

	Ordinary Income		Ordinary Profits		Profits Attributable to Owners of Parent	
	million yen	%	million yen	%	million yen	%
Three months ended						
June 30, 2017	1,507,440	8.5	397,476	16.6	289,025	53.0
June 30, 2016	1,389,349	(10.9)	340,812	(29.7)	188,924	(32.0)

(*) Comprehensive income
 June - % ; June 30, 2016: (7,056) million yen, - %
 30, 2017: 295,194 million yen,

Three months ended	Basic earnings per share	Diluted earnings per share
	yen	yen
June 30, 2017	21.59	21.50
June 30, 2016	13.77	13.72

(2) Financial Conditions

As of	Total Assets million yen	Total Net Assets million yen	Equity-to-asset ratio (*) %
June 30, 2017	304,221,637	16,721,775	5.0
March 31, 2017	303,297,433	16,658,394	5.0

(Reference) Shareholders equity as of June 30, 2017: 15,327,485 million yen; March 31, 2017: 15,280,268 million yen

(*) Equity-to-asset ratio is computed under the formula shown below
 (Total net assets - Subscription rights to shares - Non-controlling interests) / Total assets

2. Dividends on Common Stock

Fiscal year	Dividends per Share				Total yen
	1st quarter-end yen	2nd quarter-end yen	3rd quarter-end yen	Fiscal year-end yen	
ended March 31, 2017		9.00		9.00	18.00
ending March 31, 2018		9.00		9.00	18.00
ending March 31, 2018 (Forecast)		9.00		9.00	18.00

(*) Revision of forecasts for dividends on the presentation date of this Consolidated Summary Report : None

3. Earnings Target for the Fiscal Year ending March 31, 2018 (Consolidated)

MUFG has the target of 950.0 billion yen of profits attributable to owners of parent for the fiscal year ending March 31, 2018.

(There is no change to our earnings target released on May 15, 2017.)

MUFG is engaged in financial service businesses such as banking business, trust banking business, securities business and credit card/loan businesses. Because there are various uncertainties caused by economic situation, market environments and other factors in these businesses, MUFG discloses a target of its profits attributable to owners of parent instead of a forecast of its performance.

ø Notes

- (1) Changes in significant subsidiaries during the period: No
- (2) Adoption of any particular accounting methods for quarterly consolidated financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates and restatements

(A) Changes in accounting policies due to revision of accounting standards: No

(B) Changes in accounting policies due to reasons other than (A): No

(C) Changes in accounting estimates: No

(D) Restatements: No

- (4) Number of common stocks outstanding at the end of the period

(A) Total stocks outstanding including treasury stocks:	June 30, 2017	14,168,853,820 shares
	March 31, 2017	14,168,853,820 shares
(B) Treasury stocks:	June 30, 2017	881,253,091 shares
	March 31, 2017	738,910,028 shares
(C) Average outstanding stocks:	Three months ended June 30, 2017	13,389,288,019 shares
	Three months ended June 30, 2016	13,721,696,681 shares

ø This Consolidated Summary Report (Quarterly Tanshin) is outside the scope of the external auditor's quarterly review procedure.

ø Notes for using forecasted information etc.

1. This financial summary report contains forward-looking statements regarding estimations, forecasts, targets and plans in relation to the results of operations, financial conditions and other overall management of the company and/or the group as a whole (the forward-looking statements). The forward-looking statements are made based upon, among other things, the company's current estimations, perceptions and evaluations. In addition, in order for the company to adopt such estimations, forecasts, targets and plans regarding future events, certain assumptions have been made. Accordingly, due to various risks and uncertainties, the statements and assumptions are inherently not guarantees of future performance, may be considered differently from alternative perspectives and may result in material differences from the actual result. For the main factors that may affect the current forecasts, please see Consolidated Summary Report, Annual Securities Report, Disclosure Book, Annual Report, and other current disclosures that the company has announced.
2. The financial information included in this financial summary report is prepared and presented in accordance with accounting principles generally accepted in Japan (Japanese GAAP). Differences exist between Japanese GAAP and the accounting principles generally accepted in the United States (U.S. GAAP) in certain material respects. Such differences have resulted in the past, and are expected to continue to result for this period and future periods, in amounts for certain financial statement line items under U.S. GAAP to differ significantly from the amounts under Japanese GAAP. For example, differences in consolidation basis or accounting for business

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combinations, including but not limited to amortization and impairment of goodwill, could result in significant differences in our reported financial results between Japanese GAAP and U.S. GAAP. Readers should consult their own professional advisors for an understanding of the differences between Japanese GAAP and U.S. GAAP and how those differences might affect our reported financial results. To date, we have published U.S. GAAP financial results only on a semiannual and annual basis, and currently do not expect to publish U.S. GAAP financial results for the period reported in this financial summary report.

(Appendix)

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Selected Financial Information under Japanese GAAP for the Three Months Ended June 30, 2017

1. Consolidated Financial Statements and Notes

(1) Consolidated Balance Sheets

(in millions of yen)	As of March 31, 2017	As of June 30, 2017
Assets:		
Cash and due from banks	63,525,940	68,756,000
Call loans and bills bought	649,147	507,693
Receivables under resale agreements	8,066,973	6,095,718
Receivables under securities borrowing transactions	11,002,723	9,745,991
Monetary claims bought	4,707,868	4,339,877
Trading assets	21,046,367	19,710,421
Money held in trust	806,881	865,655
Securities	59,438,897	59,301,766
Loans and bills discounted	109,005,231	108,477,362
Foreign exchanges	2,083,530	2,128,195
Other assets	11,554,699	12,674,397
Tangible fixed assets	1,358,905	1,353,276
Intangible fixed assets	1,257,876	1,238,460
Net defined benefit assets	601,377	661,529
Deferred tax assets	126,231	144,251
Customers' liabilities for acceptances and guarantees	9,022,130	9,137,189
Allowance for credit losses	(957,350)	(916,151)
Total assets	303,297,433	304,221,637
Liabilities:		
Deposits	170,730,221	171,505,900
Negotiable certificates of deposit	11,341,571	11,418,795
Call money and bills sold	1,973,569	2,315,452
Payables under repurchase agreements	17,636,962	18,371,137
Payables under securities lending transactions	5,538,739	5,711,114
Commercial papers	2,307,222	2,286,000
Trading liabilities	17,700,617	15,196,214
Borrowed money	16,971,085	17,150,148
Foreign exchanges	1,970,980	2,106,449
Short-term bonds payable	847,999	1,351,597
Bonds payable	9,893,687	9,872,713
Due to trust accounts	9,893,881	8,944,358
Other liabilities	9,382,992	10,703,502
Reserve for bonuses	81,012	27,594
Reserve for bonuses to directors	598	100
Reserve for stocks payment	10,400	11,121
Net defined benefit liabilities	59,045	59,095
Reserve for retirement benefits to directors	1,128	873
Reserve for loyalty award credits	16,689	17,592
Reserve for contingent losses	384,868	391,187
Reserves under special laws	4,075	4,016
Deferred tax liabilities	745,073	793,318
Deferred tax liabilities for land revaluation	124,483	124,387
Acceptances and guarantees	9,022,130	9,137,189

Total liabilities	286,639,039	287,499,861
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Mitsubishi UFJ Financial Group, Inc.

(in millions of yen)	As of March 31, 2017	As of June 30, 2017
Net assets:		
Capital stock	2,141,513	2,141,513
Capital surplus	1,412,087	1,412,112
Retained earnings	9,278,546	9,446,625
Treasury stock	(513,260)	(614,109)
 Total shareholders' equity	 12,318,885	 12,386,142
Net unrealized gains (losses) on available-for-sale securities	2,184,597	2,336,824
Net deferred gains (losses) on hedging instruments	125,684	89,181
Land revaluation excess	173,723	173,507
Foreign currency translation adjustments	558,339	407,973
Remeasurements of defined benefit plans	(65,098)	(51,131)
Debt value adjustments of foreign subsidiaries and affiliates	(15,863)	(15,012)
 Total accumulated other comprehensive income	 2,961,382	 2,941,343
Subscription rights to shares	407	402
Non-controlling interests	1,377,719	1,393,888
 Total net assets	 16,658,394	 16,721,775
 Total liabilities and net assets	 303,297,433	 304,221,637