

Mimecast Ltd
Form SC 13G/A
February 14, 2017

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

SCHEDULE 13G
UNDER THE SECURITIES AND EXCHANGE ACT OF 1934
(Amendment No. 1)*

Mimecast Limited

(Name of Issuer)

Ordinary Shares

(Title of Class of Securities)

G14838109

(CUSIP Number)

December 31, 2016

(Date of event which requires filing of this statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

- * The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

SCHEDULE 13G

CUSIP No. G14838109

1 NAMES OF REPORTING PERSON

I.R.S IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

2 Neil Murray
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United Kingdom

5 SOLE VOTING POWER

NUMBER OF

SHARES 3,375,615(1)
6 SHARED VOTING POWER

BENEFICIALLY

OWNED BY 0
EACH 7 SOLE DISPOSITIVE POWER

REPORTING

PERSON 3,375,615(1)
8 SHARED DISPOSITIVE POWER

WITH

0

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

3,375,615

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

6.1% (2)

12 TYPE OF REPORTING PERSON

IN

- (1) Consists of (i) 3,346,865 shares held directly by Mr. Murray and (ii) 28,750 shares issuable to Mr. Murray upon the exercise of share options exercisable within 60 days after December 31, 2016.
- (2) The percent of class was calculated based on 55,121,038 ordinary shares outstanding as of December 31, 2016.

Item 1

(a) Name of Issuer:

Mimecast Limited

(b) Address of Issuer's Principal Executive Offices:

CityPoint, One Ropemaker Street, Moorgate

London EC2Y 9AW, UK

Item 2

(a) Name of Person Filing:

Neil Murray

(b) Address of Principal Business Office or, if None, Residence:

c/o Mimecast Limited

CityPoint, One Ropemaker Street, Moorgate

London EC2Y 9AW, UK

(c) Citizenship:

United Kingdom

(d) Title of Class of Securities:

Ordinary shares, nominal value \$0.012 per share

(e) CUSIP Number:

G14838109

Item 3 If this statement is filed pursuant to §§240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:

- (a) Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o).
- (b) Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c).
- (c) Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c).
- (d) Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8).

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- (e) An investment adviser in accordance with §240.13d-1(b)(1)(ii)(E);
- (f) An employee benefit plan or endowment fund in accordance with §240.13d-1(b)(1)(ii)(F);
- (g) A parent holding company or control person in accordance with §240.13d-1(b)(1)(ii)(G);
- (h) A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i) A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
- (j) Group, in accordance with §240.13d-1(b)(1)(ii)(J).

Item 4 Ownership.

(a) Amount Beneficially Owned: 3,375,615 ordinary shares(1)

(b) Percent of Class: 6.1%(2)

(1) Consists of (i) 3,346,865 shares held directly by Mr. Murray and (ii) 28,750 shares issuable to Mr. Murray upon the exercise of share options exercisable within 60 days after December 31, 2016.

(2) The percent of class was calculated based on 55,121,038 ordinary shares outstanding as of December 31, 2016.

(c) Number of shares as to which the person has:

(i) Sole power to vote or direct the vote: 3,375,615

(ii) Shared power to vote or to direct the vote: 0

(iii) Sole power to dispose or to direct the disposition of: 3,375,615

(iv) Shared power to dispose or to direct the disposition of: 0

Item 5 Ownership of Five Percent or Less of a Class.

Not applicable.

Item 6 Ownership of More than Five Percent on Behalf of Another Person.

Not applicable.

Item 7 Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company.

Not applicable.

Item 8 Identification and Classification of Members of the Group.

Not applicable.

Item 9 Notice of Dissolution of Group.

Not applicable.

Item 10 Certification.

Not applicable.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 14, 2017

By: /s/ Neil Murray
Neil Murray