

PACIFIC GAS & ELECTRIC Co
Form 8-K
December 01, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report: December 1, 2016

(Date of earliest event reported)

Commission		State or Other Jurisdiction	
File	Exact Name of Registrant	of Incorporation or	IRS Employer
Number	as specified in its charter	Organization	Identification
1-12609	PG&E CORPORATION	California	94-3234914
1-2348	PACIFIC GAS AND ELECTRIC COMPANY	California	94-0742640
	77 Beale Street	77 Beale Street	
	P.O. Box 770000	P.O. Box 770000	
	San Francisco, California 94177	San Francisco, California 94177	

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(Address of principal executive offices) (Zip Code) (Address of principal executive offices) (Zip Code)

(415) 973-1000

(415) 973-7000

(Registrant's telephone number, including area code) (Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting Material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events

On December 1, 2016, Pacific Gas and Electric Company completed the sale of (i) \$250,000,000 aggregate principal amount of Floating Rate Senior Notes due November 30, 2017 and (ii) \$400,000,000 aggregate principal amount of 4.00% Senior Notes due December 1, 2046. For further information concerning the notes, refer to the exhibits attached to this report.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits.

Exhibit

No.	Description
1.1	Underwriting Agreement, dated November 28, 2016, in connection with the offering of \$250,000,000 aggregate principal amount of Pacific Gas and Electric Company's Floating Rate Senior Notes due November 30, 2017 and \$400,000,000 aggregate principal amount of its 4.00% Senior Notes due December 1, 2046.
4.1	Twenty-Eighth Supplemental Indenture, dated as of December 1, 2016, relating to the issuances by Pacific Gas and Electric Company of \$250,000,000 aggregate principal amount of Floating Rate Senior Notes due November 30, 2017 and \$400,000,000 aggregate principal amount of 4.00% Senior Notes due December 1, 2046.
4.2	Specimen of Floating Rate Senior Notes due November 30, 2017 (included as Exhibit A to Twenty-Eighth Supplemental Indenture filed as Exhibit 4.1).
4.3	Specimen of 4.00% Senior Notes due December 1, 2046 (included as Exhibit B to Twenty-Eighth Supplemental Indenture filed as Exhibit 4.1).
5.1	Opinion of Orrick, Herrington & Sutcliffe LLP regarding the legality of the notes.
23.1	Consent of Orrick, Herrington & Sutcliffe LLP (included in Exhibit 5.1).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrants have duly caused this report to be signed on their behalf by the undersigned hereunto duly authorized.

PG&E CORPORATION

By: /s/ David S. Thomason
David S. Thomason
Vice President and Controller

Dated: December 1, 2016

PACIFIC GAS AND ELECTRIC COMPANY

By: /s/ David S. Thomason
David S. Thomason
Vice President, Chief Financial Officer and
Controller

Dated: December 1, 2016

EXHIBIT INDEX

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