

ENERGY CO OF MINAS GERAIS
Form 6-K
September 01, 2016

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 6-K

Report of foreign private issuer pursuant to rule 13a-16 or 15d-16 of the securities exchange act of 1934

For the month of September 2016

Commission File Number 1-15224

Energy Company of Minas Gerais

(Translation of Registrant's Name Into English)

Avenida Barbacena, 1200

30190-131 Belo Horizonte, Minas Gerais, Brazil

(Address of Principal Executive Offices)

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Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper

as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper

as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): N/A

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FORWARD-LOOKING STATEMENTS

This report contains statements about expected future events and financial results that are forward-looking and subject to risks and uncertainties. Actual results could differ materially from those predicted in such forward-looking statements. Factors which may cause actual results to differ materially from those discussed herein include those risk factors set forth in our most recent Annual Report on Form 20-F filed with the Securities and Exchange Commission. CEMIG undertakes no obligation to revise these forward-looking statements to reflect events or circumstances after the date hereof, and claims the protection of the safe harbor for forward-looking statements contained in the Private Securities Litigation Reform Act of 1995.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

COMPANHIA ENERGÉTICA DE MINAS GERAIS
CEMIG

Date: September 1, 2016

By: /s/ Fabiano Maia Pereira
Name: Fabiano Maia Pereira
Title: Chief Officer for Finance and Investor Relations

**1. SUMMARY OF MINUTES OF THE 648TH MEETING OF THE BOARD OF DIRECTORS HELD ON
NOVEMBER 20, 2015**

1

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG
LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 31300040127
BOARD OF DIRECTORS
SUMMARY OF MINUTES OF THE
648TH MEETING

Date, time and place: November 20, 2015 at 8.30 a.m. at the company's head office.

Meeting Committee: Secretary: Anamaria Pugedo Frade Barros

Chair: José Afonso Bicalho Beltrão da Silva;

Summary of proceedings:

I Conflict of interest: The board members listed below said they had no conflict of interest in the matter on the agenda of this meeting, except:

Arcângelo Eustáquio Torres Queiroz and Samy Kopit Moscovitch

who stated that they had conflict of interest in relation to the matter:

The Collective Work Agreement (ACT) for 2015-16.

These members withdrew from the meeting room at the time of discussion and voting on this subject, returning to proceed with the meeting after the vote on the matter had been taken.

II The Board approved:

- a) The guidelines for preparation of the Five-Year Plan for 2016 2020 and the Budget for 2016.
- b) For the 2015 business year, the Corporate Risk Matrix; the Fraud and Corruption Risk Matrix; and the Risk Appetite Matrix.
- c) The rules governing acquisition of financial assets in Exclusive Investment Funds existing or yet to be constituted.
- d) The minutes of this meeting.

III The Board authorized:

- a) **Signature**, as consenting party, of the Second Amendment to BNDES Onlending Financing Contract N° 391.115-37/12, to change Clause Fourteen. The Contract is between Norte Energia S.A., Caixa Econômica Federal and Banco BTG Pactual S.A., with **Cemig** as consenting parties.

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The following are also consenting parties:

Cemig GT,	Companhia Hidro Elétrica do São Francisco,
Light S.A.,	Fundação dos Economiários Federais,
Vale S.A.,	Fundação Petrobras de Seguridade Social,
Neoenergia S.A.,	Centrais Elétricas do Norte do Brasil S.A.,
Centrais Elétricas Brasileiras S.A.,	Amazônia Energia Participações S.A.,
Belo Monte Participações S.A.,	Aliança Norte Energia Participações S.A.,
Neoenergia Investimentos S.A.	Siderúrgica Norte Brasil S.A.,
J. Malucelli Energia S.A. and	J. Malucelli Administração e Participação S.A.

- b) **Signature**, jointly by the Company, Cemig D and Cemig GT in compliance with the guidelines of preserving the Company's financial health, adopting parameters practiced in the market by companies of a similar size, and at all times seeking fair business solutions of the 2015-2016 Collective Work Agreement (ACT), with the benefits contained in it, within the annual financial limit, on which orientation is to be given by the Human Resources Committee of this Board; and taking of legal actions related or inherent to the process of negotiation of the Agreement, and of consequences arising from it, which are necessary to preserve the Company's interests.

- IV The Board decided** to complement Board Spending Decision (CRCA) 100/2013, with inclusion of an annual item, in the amount of twenty million one hundred thousand Reais, for contracting of advertising and marketing agencies for provision of advertising services, for twelve months, able to be extended, by amendment, up to a maximum limit of thirty six months; and to reduce the value authorized for contracting in the present period of twelve months by at least 10%; and consequently to adjust the demand for the services. If this contract is extended to up to thirty six months, the amount related to the new period of extension must also be reduced, by the same percentage.
- V The Board ratified** the vote in favor of the agenda by Cemig's representative at the Extraordinary General Meeting of Stockholders of Transmissora Aliança de Energia Elétrica S.A. of October 29, 2015.
- VI The Board re-ratified** Board Spending Decision (CRCA) 061/2015, to change Sub-items 2.1.3, 3.1 and 3.2, the other provisions of that CRCA remaining unchanged.

VII Prior minutes: The board member Arcângelo Eustáquio Torres Queiroz stated that his vote in the previous meeting of this Board on the matter of:

Contracting group life insurance

had been wrongly recorded: it had been recorded that he had abstained, but it should have been recorded that he voted against the matter. He asked that his position against approval of the contracting of group life insurance with the changes proposed in the policy should be formally recorded.

VIII Comment: The following spoke on subjects and business of interest to the Company.

The Chair;

Board Members:

General Managers:

Manager:

Arcângelo Eustáquio Torres Queiroz, Guy Maria Villela Paschoal;

Leonardo George Magalhães;

Leonardo Felipe Mesquita.

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The following were present:

Board members: José Afonso Bicalho Beltrão da Silva,
Mauro Borges Lemos,
Allan Kardec de Melo Ferreira,
Arcângelo Eustáquio Torres Queiroz,
Guy Maria Villela Paschoal,
Helvécio Miranda Magalhães Junior,
José Henrique Maia,
José Pais Rangel,
Marco Antônio de Rezende Teixeira,
Marco Antônio Soares da Cunha Castello Branco,
Nelson José Hubner Moreira,
Paulo Roberto Reckziegel Guedes,
Bruno Magalhães Menicucci,
Tarcísio Augusto Carneiro,
Saulo Alves Pereira Junior,
Antônio Dirceu Araujo Xavier,
Bruno Westin Prado Soares Leal,
Carlos Fernando da Silveira Vianna,
Flávio Miarelli Piedade,
José Augusto Gomes Campos,
Luiz Guilherme Piva,
Marina Rosenthal Rocha,
Newton Brandão Ferraz Ramos,
Ricardo Wagner Righi de Toledo,
Samy Kopit Moscovitch,
Wieland Silberschneider;

General Manager: Leonardo George Magalhães;

Manager: Leonardo Felipe Mesquita;

Secretary: Anamaria Pugedo Frade Barros.
(Signed) Anamaria Pugedo Frade Barros.

Registered at:

Commercial Board of the State of Minas Gerais

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I certify registry on: June 10, 2016

Under the number: 5767748

Filing Receipt number: 16/371.512-2

Marinely de Paula Bomfim

General Secretary

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**2. SUMMARY OF MINUTES OF THE 654TH MEETING OF THE BOARD OF DIRECTORS HELD ON
MARCH 11, 2016**

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG
LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 31300040127
BOARD OF DIRECTORS
SUMMARY OF MINUTES
OF THE
654th MEETING

Date, time and place: March 11, 2016, at 8.30 a.m., at the Company's head office.
Meeting Committee: Chair: José Afonso Bicalho Beltrão da Silva;
Secretary: Anamaria Pugedo Frade Barros.
Summary of proceedings:

I Conflict of interest: The Board Members listed below stated that they had no conflict of interest with the matters on the agenda of the meeting.

II The Board approved the minutes of this meeting.

III The Board re-ratified Board Spending Decision (CRCA) 003/2016, in relation to:
Authorization for provision of an irrevocable **surety guarantee** for the contracting of one or more loan transactions for a total of up to R\$ 600 million, by issue of Bank Credit Notes (the Notes) in favor of Caixa Econômica Federal (CEF)

a) To change the conditions, as follows:

Total amount: Up to R\$ 750 million.

Grace period:

Up to eighteen months with payment of interest quarterly.

Guarantee:

Further to the corporate guarantee, fiduciary assignment of receivables arising from the provision of electricity distribution services, in an amount representing 40% of the debtor balance, to be constituted within one hundred and twenty days from signature of the Bank Credit Note(s), provided there is approval by Aneel, and formalized by signature of an amendment to the Notes; and it is agreed that non-constitution of the fiduciary assignment of the receivables within this period shall give rise to early maturity of the debt.

If early maturity of the debt takes place as a result of non-constitution of the guarantee, the company shall be obliged, within 90 days (the curing period) to pay the balance due to CEF, updated *pro rata die* to the date of actual payment.

If the constitution of the guarantee via receivables takes place within the curing period, the early maturity of the debt shall not occur.

Disbursements made prior to the consent of Aneel and prior to the actual constitution of the fiduciary assignment guarantee shall be limited to R\$ 400 million, and release of the remaining balance, of R\$ 350 million, shall be conditional upon constitution of the guarantee comprising fiduciary assignment of receivables.

If Aneel gives consent for an amount lower than R\$ 300 million, the total amount of the disbursements shall be limited, proportionally, by the amount of the guarantee constituted, and, in the event that the release of R\$ 400 million has taken place and the fiduciary assignment has been constituted in an amount less than R\$ 160 million, Cemig D shall make amortization(s) in such a way as to maintain the ratio of guarantee of receivables to debt at 40%;

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- b) To authorize signature, as guarantor, of an amendment to the Notes, for constitution of the guarantee in the form of fiduciary assignment of receivables arising from the provision of electricity distribution services in the amount of 40% of the debtor balance, the constitution of such guarantee being conditional upon prior consent by Aneel, in the terms of Article 3, head paragraph, of Normative Resolution 532/2013. The loan transactions may be contracted only after authorization by the Brazilian Development Bank (BNDES) and by the State Companies Coordination Committee (CCEE) of the Minas Gerais State government.

The other provisions of that CRCA remain unchanged.

IV Comment: The Chair spoke on a subject of interest to the Company.

The following were present:

Board members:	José Afonso Bicalho Beltrão da Silva,	Bruno Magalhães Menicucci,
	Mauro Borges Lemos,	Newton Brandão Ferraz Ramos,
	Allan Kardec de Melo Ferreira,	Tarcísio Augusto Carneiro,
	Arcângelo Eustáquio Torres Queiroz,	Bruno Westin Prado Soares Leal,
	Guy Maria Villela Paschoal,	Carlos Fernando da Silveira Vianna,
	Helvécio Miranda Magalhães Junior,	Flávio Miarelli Piedade,
	José Pais Rangel,	José Augusto Gomes Campos,
	Marco Antônio Soares da Cunha Castello Branco,	Luiz Guilherme Piva,
	Nelson José Hubner Moreira,	Marina Rosenthal Rocha,
	Paulo Roberto Reckziegel Guedes,	Ricardo Wagner Righi de Toledo,
	Saulo Alves Pereira Junior,	Samy Kopit Moscovitch,
	Antônio Dirceu Araujo Xavier,	Wieland Silberschneider;
	Anamaria Pugedo Frade Barros.	

Secretary:

Signed by: Anamaria Pugedo Frade Barros.

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Registered at:

Commercial Board of Minas Gerais State.

I certify registry, under N°: 5767159, on June 9, 2016

Receipt Number: 16/370.545-3.

Marinely de Paula Bomfim General Secretary.

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3. MATERIAL ANNOUNCEMENT DATED JUNE 1, 2016: COMMITMENT UNDERTAKING WITH COLISEU

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 31300040127

MATERIAL ANNOUNCEMENT

Commitment Undertaking with Coliseu

Cemig (*Companhia Energética de Minas Gerais*), a listed company with securities traded on the stock exchanges of São Paulo, New York and Madrid, in accordance with CVM Instruction 358 of January 3, 2002, as amended, **hereby informs** the Brazilian Securities Commission (CVM), the São Paulo Stock Exchange (BM&F Bovespa S.A.) and the market in general, **as follows**:

On May 31, 2016 Companhia Energética de Minas Gerais (**Cemig**), and Fundo de Investimento em Participações Coliseu (**Coliseu**) (jointly, **the Parties**), as direct and controlling stockholders of **Transmissora Aliança de Energia Elétrica S.A.** (**the Company**), an affiliated company of Cemig, signed a Commitment Undertaking, under which:

- (i) alterations have been made to certain provisions of the Stockholders Agreement of the Company (**the Agreement**) that was signed by the Parties on December 28, 2009, and amended on April 20, 2010; and
- (ii) it is agreed that the status of being bound by the Agreement is removed from the following shares as from May 31, 2016:

- (a) shares in the Company held by Cemig:
77,525,322 (seventy seven million five hundred twenty five thousand three hundred twenty two) common shares, and
155,050,644 (one hundred fifty five million fifty thousand six hundred forty four) preferred shares; and

- (b) common shares in the Company held by Coliseu:
75,000,000 (seventy five million) common shares in the Company.

As a consequence of the said shares being no longer bound, the numbers of shares bound by the Agreement are now as follows:

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- (a) 215,546,907 (two hundred fifteen million five hundred forty six thousand nine hundred seven) common shares owned by Cemig, and

- (b) 153,775,790 (one hundred fifty three million seven hundred seventy five thousand seven hundred ninety) common shares owned by Coliseu, comprising a total of 57.64% of the Company's common shares on this date.

Cemig and Coliseu irrevocably undertook to sign an amendment to the Agreement by June 30, 2016 to reflect the effects of removal of the bound status from the said shares, and the provisions of the Agreement, which were altered as from this date, as follows:

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1. to subject the creation of any new Directors Departments, or alteration or extinction of any of the Directors Departments of the Company specified in Clause 9.1 of the Agreement, to the quorum specified in Clause 6.5;
2. to confirm that the members of the Board of Directors of the Company will continue to be elected in accordance with Clause 8.1 of the Agreement, the drafting of which shall now be as shown below, and the provisions of Clause 8.1.1 of the Agreement and its sub-clauses shall not be applicable until the signature of the second amendment to the Agreement, when the Parties shall adjust Clause 8.1.1. of the Agreement and its subclauses so as to reflect the new composition of the shares bound by the agreement:

8.1. Composition

*The Company shall have a Board of Directors made up of 11 (eleven) members and an equal number of substitute members, all stockholders of the Company. They shall be elected for periods of office of 1 (one) year, able to be renewed. **Coliseu** shall appoint 4 (four) members and their respective substitute members; and **Cemig** shall appoint 5 (five) members and their respective substitute members. The Chair of the Board of Directors shall be appointed by the Party that has the largest number of common shares. The other members of the Board of Directors shall be elected in accordance with Items 5.3, 5.3.1 and 5.3.2 of the Level 2 Listing Regulations. ;*

3. to exclude Clause 8.5.1 of the Agreement, the matters listed in that clause becoming subject to the quorum requirement specified in Clause 8.5 of the Agreement; and
to include the following matter as subject to the quorum described in Clause 8.5 of the Agreement, and such other alterations as may be necessary to be compatible with the clauses of the Company s by-laws:

Decision on choice of the agency specialized in contracting executives, which will be responsible for the process of contracting of the Chief Executive Officer (CEO) and the Chief Finance and Investor Relations Director ;

4. to change Clause 9.1 of the Agreement to provide that the Company shall have an Executive Board made up of 5 (five) members, resident in Brazil, elected by the Board of Directors, having periods of office of 2 (two) years, all to run concurrently, all able to be dismissed at any time, and able to be re-elected individually or as a group, being:

the Chief Executive Officer,

the Chief Finance and Investor Relations Officer,

the Chief Counsel and Chief Regulatory Officer,

the Chief Business Development Officer, and

the Chief Technical Officer;

and the Parties agree from the date hereof the following rules in relation to the Chief Officers:

- (a) The CEO and the Chief Finance and Investor Relations Officer must, obligatorily,
 - (i) be professionals well known to have wide experience in the electricity sector, and/or in the financial, and/or in the investment sector; and
 - (ii) be contracted in the market, via an agency specialized in selection and hiring of executives (i.e. the Headhunter).
- (b) At the end of the process of contracting conducted by the Headhunter, the Headhunter shall present the Human Resources committee with a list of at least 3 (three) professionals that meet the requirements of each one of the posts, as determined by the Company's Human Resources Committee (the List).

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- (c) The Human Resources Committee shall be responsible for proposing one of the names on the List, which shall then be submitted to the Board of Directors for election in accordance with Clause 8.5(j) of the Agreement.
 - (d) If there is an impasse in the Human Resources Committee as to the name on the list to be submitted for decision by the Board of Directors for the function of CEO, then the CEO shall be chosen by the representatives of the Operator Stockholder on the Human Resources Committee.
 - (e) If there is an impasse in the Human Resources Committee as to the name on the list to be submitted for decision by the Board of Directors for the function of Chief Finance and Investor Relations Officer, then that chief officer shall be chosen by the representatives of the Investor Stockholder on the Human Resources Committee.
 - (f) The Chief Officers of the Company shall carry out their functions as specified in the by-laws and, additionally, in accordance with the duties defined by the Board of Directors and the Human Resources Committee.
 - (g) The CEO and the Chief Finance and Investor Relations Officer that are in those positions on the date of signature of this Commitment Undertaking may be kept in their positions until the end of their respective periods of office, and may be re-elected, in which case the rules in this present item 4 shall be followed.
 - (h) The Parties must take the measures necessary to alter the periods of office of the Chief Officers to 2 (two) years, and this also applies to the Chief Officers elected at the meeting of the Board of Directors held on May 9, 2016, if applicable.
5. to disallow any creation and/or existence of directors other than those specified in the by-laws of the Company, it being agreed that:
- (a) before the first meeting of the Board of Directors held after the Annual General Meeting of 2018 (i.e. the end of the periods of office of the Statutory Directors), the Parties shall evaluate the Non-statutory Directorships and decide, jointly, as to transformation of these into Statutory Directorships, under the by-laws, or their abolition;

- (b) at the end of the present periods of office (i.e., at the first meeting of the Board of Directors of the Company after the Annual General Meeting of 2018), the Parties agree that the Non-statutory Directorships will be abolished; and
 - (c) if the present non-statutory directors are dismissed during their present period of office, the Parties agree that the non-statutory directorships shall be abolished.
6. to establish that the Committees with technical and/or consultative functions which already exist or are created in the future shall, obligatorily, be made up of members appointed in equal numbers by Coliseu and by Cemig; and
7. to exclude Clause 13.5 of the Agreement.
- The Commitment Undertaking also provides the option for Cemig:
- to request, by December 31, 2016, that the bound status be removed from
- 81,000,000 additional common shares that Cemig holds in the Company,
- in which event Coliseu may also remove bound status from
- 21,000,000 common shares in the company that Coliseu holds;
- and that once the bound status of these shares has been removed, the Parties shall revise the Agreement by signature of a third Amendment reflecting the balance between the holdings of the Parties in the controlling stockholding block of the Company.

Cemig will keep its stockholders and the market duly informed on all new information on this subject.

Belo Horizonte, June 1, 2016

Fabiano Maia Pereira

Chief Finance and Investor Relations Officer

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**4. MATERIAL ANNOUNCEMENT DATED JUNE 1, 2016: STOCKHOLDERS AGREEMENT OF PARATI:
AMENDMENT TO PUT OPTION**

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG
LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 31300040127

MATERIAL ANNOUNCEMENT

Stockholders agreement of Parati: amendment to Put Option

Cemig (*Companhia Energética de Minas Gerais*), a listed company with securities traded on the stock exchanges of São Paulo, New York and Madrid, in accordance with CVM Instruction 358 of January 3, 2002, as amended, **hereby informs** the Brazilian Securities Commission (CVM), the São Paulo Stock Exchange (BM&F Bovespa S.A.) and the market in general, **as follows**:

On May 31, 2016 **Cemig** signed the following two documents:

- (i) The **Third Amendment to the Stockholders Agreement of Parati** (*Participações em Ativos de Energia Elétrica S.A. Parati*).

This amendment formalizes alterations to the Put Option granted by Cemig to *Redentor Fundo de Investimento em Participações (FIP Redentor)* pursuant to the decision of the Extraordinary General Meeting of Stockholders of Cemig held on March 24, 2011.

These alterations were approved in re-ratifications decided by the Extraordinary General Meetings of Stockholders of Cemig held on May 27 and May 30, 2016.

- (ii) A **Share Lien Contract** establishing, as guarantee for the obligations assumed by Cemig in the transaction, a charge on shares in **Taesá** (*Transmissora Aliança de Energia S.A. Taesá*) and, as further security, on shares owned by Cemig in **Light S.A.**

Cemig will keep its stockholders and the market duly informed on all new information on this subject.

Belo Horizonte, June 1, 2016

Fabiano Maia Pereira

Chief Finance and Investor Relations Officer

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**5. SUMMARY OF PRINCIPAL DECISIONS OF THE 666TH MEETING OF THE BOARD OF DIRECTORS
HELD ON JUNE 10, 2016**

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 31300040127

BOARD OF DIRECTORS

Meeting of June 10, 2016

SUMMARY OF PRINCIPAL DECISIONS

At its 666th meeting, held on June 10, 2016, the Board of Directors of **Cemig** (*Companhia Energética de Minas Gerais*) decided the following:

Grant of a guarantee for issuance of Promissory Notes by Cemig GT.

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**6. SUMMARY OF PRINCIPAL DECISIONS OF THE 667TH MEETING OF THE BOARD OF DIRECTORS
HELD ON JUNE 10, 2016**

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG
LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 31300040127

BOARD OF DIRECTORS

Meeting of June 10, 2016

SUMMARY OF PRINCIPAL DECISIONS

At its 667th meeting, held on June 10, 2016, the Board of Directors of **Cemig** (*Companhia Energética de Minas Gerais*) approved the following:

Code of Professional Conduct and Statement of Ethical Principles.

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This text is a translation, provided for information only. The original text in Portuguese is the legally valid version.

7. STATEMENT OF ETHICAL PRINCIPLES AND CODE OF PROFESSIONAL CONDUCT

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Statement of Ethical Principles and Code of Professional Conduct

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CHAPTER 1 GENERAL

1. Objective

Cemig's Statement of Ethical Principles and Code of Professional Conduct (hereinafter, the Code) provides orientation and structure for the conduct of those who act in the name of, or interact with, the Company. Its aim is that all actions should be ethical, as well as complying with law and regulations.

2. Whom the Code applies to

The Code applies to, and must be obeyed by, all the following: Management, members of the Audit Board, employees, interns, outsourced suppliers, and subcontractors.

3. Scope of application

This Code is to be used in all relationships that arise as a result of Cemig's activities with its Management, Audit Board members, employees, stockholders, the public, clients, outsourced providers, subcontractors, interns and all those with whom Cemig has any relationship.

This Code applies to: Companhia Energética de Minas Gerais (Cemig), Cemig Geração e Transmissão S.A. (Cemig GT), Cemig Distribuição S.A. (Cemig D), and all other subsidiaries, wholly-owned or otherwise; and serves as orientation for all the companies in which Cemig has a stockholding interest.

4. Compatibility with other rules, law and regulations

This Code is in compliance with all the provisions of the Constitution and of law and regulations to which Cemig is subject.

Any interpretation that is made of this Code should assume meanings that reaffirm the Code's existence, importance and application.

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CHAPTER 2 PRINCIPLES

The following are Cemig's principles of conduct, to be complied with in every action taken by those to whom this Code applies:

1. Commitment to ethics and transparency

Those to whom this Code applies must adopt criteria of ethics, integrity, good faith and transparency in their entire conduct. Thus, the following are indispensable requirements:

- a) to act ethically and transparently;
 - b) to make proper and correct use of information received;
 - c) to act in accordance with the Constitution, the Law, regulations, and the internal rules of Cemig;
 - d) to comply with the rules prohibiting family relationships in the workplace and in business transactions, nepotism, influence-peddling and crimes against the Public Administration;
 - e) to publicize actions taken, and the reasons for them, obeying the degree of confidentiality of information;
 - f) to take steps for full preservation of all of the Company's information;
 - g) to report any situations in which this Code is not obeyed;
 - h) not to commit any act of active or passive corruption;
 - i) not to accept any bribe, kickback or extortion;
 - j) not to receive or offer any gift, donation or advantage whatsoever;
- and
- k) not to commit any act that is fraudulent, or any act of money-laundering, or concealment of assets, rights or amounts of money.

2. Professional integrity

Those to whom this Code applies must guide all their conduct on the principle of recognizing and valuing professional integrity, acting with prudence and responsibility at all times. Thus, the following are indispensable requirements:

- a) to act in a professional manner, committed at all times to the activities of Cemig, its mission, vision, values and principles;
- b) to be at all times polite, cooperative and respectful;
- c) not to create any conflict with the interests of Cemig;
- d) immediately to advise one's immediate superior of anything that might characterize conflict of interest;
- e) to preserve a healthy and appropriate work environment;

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- f) in all professional relationships established, to obey and be guided by the interests of Cemig;
- g) to participate in, disseminate and put into practice the training and skill acquisition courses provided by Cemig;
- h) to act with loyalty to the Cemig Group ; and
- i) not to permit any actions that enable any favoring of third parties, or other abuses, in any transaction involving the Cemig Group .

3. Health and safety

All those to whom this Code applies must comply with the health and safety rules in all their conduct. Thus, the following are indispensable requirements:

- a) to be aware of and to obey the legislation in relation to health and safety in the workplace, the principles of Cemig's Occupational Health, Safety and Wellbeing Policy, and the other internal rules;
- b) to ensure that there are appropriate conditions of work health and safety in our daily activities;
- c) to make individual and collective protection equipment available, to use it appropriately, and to require that it be used appropriately;
- d) to comply with, and to monitor and inspect compliance with, the rules regarding employees and service providers that involve Cemig having subsidiary or joint liability;
- e) to seek solutions for situations that could represent risks to the safety of the workforce and/or the population;
- f) to refuse to execute any activities that would otherwise take place in unsafe conditions, or not in compliance with current safety rules;
- g) to contribute to continuous development of safe practices; and
- h) to instruct the public and clients on safe practices in Cemig's area of operation, aiming to prevent accidents and losses.

4. Commitment to the rules

All conduct of those to whom this Code applies must be in harmony with the provisions of law and rulings of authorities to which Cemig is subject. Thus, the following are indispensable requirements:

- a) to be aware of, and to act in accordance with, the applicable rules;
- b) to help and assist in improvement of internal rules;
- c) to make efforts at all times to ensure that rules are complied with;
- d) to obey the interpretations that apply to rules issued by Cemig;
- e) on making of any contract by Cemig, to obey all legal and other rulings, and Cemig internal rules; and

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- f) to comply with all national and international public commitments that Cemig has entered into, especially the Global Compact and its Principles.

5. Commitment to best corporate governance practices

In all their conduct, those to whom this Code applies must take into account Cemig's commitment to good corporate governance. Hence the following are indispensable requirements:

- a) to treat as priority the establishment of relationships of trust, integrity and respect with stockholders, investors, clients, employees, suppliers, the public, regulatory agencies, inspection and monitoring bodies, and the government;
- b) to maintain control of all information so as to ensure its veracity and quality;
- c) to create reports that are clear, truthful and objective and contain all the information necessary for a wide understanding of the subject;
- d) to seek economic and financial gains, and improvements of image, for the Cemig Group, acting in a manner that is ethical and sustainable;
- e) to comply with the legislation and the rules instituted by the securities regulation and inspection bodies, both of Brazil and of the countries where Cemig has securities listed;
- f) to act with transparency, independence, equity and responsibility in all relationships with Management, employees, outsourced workers, stockholders, investors, market analysts, auditors, clients, the public, government, and regulatory and inspection bodies – above all by supplying information that distinguishes itself by its quality, veracity, proper timing and punctuality;
- g) to make public material information about Cemig widely available, removing any perception that there may be any privileged access to such information, except in the cases where secrecy is required and indispensable;
- h) to withdraw from any discussion, decision or activity that is incompatible with one's functions and/or which might generate conflict of interests;
- i) not to disclose to third parties any confidential or privileged information that has not yet been disclosed to the market; and
- j) not to commit any unlawful act or economic crime, including any that might cause Cemig to have objective or subjective liability arising from impropriety or corruption, fiscal responsibility, fraud or any similar

factor.

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6. Commitment to the client

In all conduct, those to whom this Code applies must take into account Cemig's commitment to excellence in provision of services and relationships with clients. Thus, the following are indispensable requirements:

- a) to relate to the client in a respectful and polite manner;
- b) continuously to seek improvement in the quality of services;
- c) to present information that is trustworthy, exact, transparent and objective;
- d) to be proactive in meeting the needs of clients and in seeking solutions for their issues, subject to the limitations of ethics and sustainability;
- e) to offer orientations on environmentally appropriate, sustainable and responsible use of electricity; and
- f) to obey the criteria for attending clients.

7. Sustainability

Those to whom this Code applies, should, in all their actions, be committed to corporate sustainability in its economic-financial, regulatory, environment and social aspects. Thus, the following are indispensable requirements:

- a) to act with promptness and commitment in prevention or mitigation of environmental damage;
- b) whenever in charge of an activity, to minimize the impacts and environmental and social risks arising from it;
- c) to report any actions that cause or could potentially cause social or environmental damage;
- d) to use natural resources rationally, and motivate others to do so;
- e) to foster an environment favorable to raising citizenship awareness;
- f) to act with social responsibility and with respect for human dignity;

- g) to stimulate adoption of good practices in social and environmental responsibility;
- h) to encourage technological innovation, and ensure the use of the most appropriate technologies in Cemig's processes;
- i) to seek greater competitiveness and optimization of operational results;
- j) to use economic-financial resources responsibly;
- k) to support and encourage actions for energy conservation, energy efficiency and combat of waste;
- l) to work proactively to comply with regulatory obligations; and

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m) to act to reduce costs, to preserve the Company's assets and financial investments.

8. Protection of the Company's image, brand, reputation and property

The conduct of those to whom this Code applies must be guided by preservation of Cemig's institutional image, brand, reputation and property. Thus, the following are indispensable requirements:

- a) to preserve and protect the intellectual and industrial property, and rights of authorship of the Cemig Group ;
- b) in any information, disclosure, document or advertising/marketing, to act at all times to protect and preserve Cemig's brand, image and visual identity;
- c) to employ Cemig's property rationally, and exclusively in the Company's interests;
- d) to act at all times to protect and preserve Cemig's facilities, materials, equipment, vehicles and other goods and resources;
- e) to use only those resources that are necessary for performing one's responsibilities;
- f) in all activities, to minimize real or potential adverse effects on the business and reputation of the Cemig Group ;
- g) not to allow Cemig's resources or assets to be used to damage the Company or its image;
- h) not to use Cemig's materials, image, brand or property for any interest of oneself or of any other person;
- i) when events, programs, projects or nomenclature of any of the administrative units are being disclosed, not to use any image or symbol that interferes with the correct application of the Cemig brand;
- j) not to make any disclosure or comment in the press or social media relating to any information that could have an adverse effect on the Company's image;
- k) not to use or refer to the Cemig brand in any personal profile name, email name, alias or nickname in any social media, website, discussion group or forum;
- l) not to register the Company's corporate or institutional email address on any social media, website or discussion group that is foreign to the Company's interests, business and/or services;

- m) not to publish, even in a personal profile, any content or message of a violent, aggressive, hostile or intolerant nature, or such as might reduce regard for, or be inconsistent with, Cemig's published opinions; and

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- n) not to make any disclosure that places work colleagues or the Company in a negative light.

9. Appropriate use of IT information and resources

In all their conduct, those to whom this Code applies must be guided by the concept of appropriate and rational use of the physical or digital resources made available by Cemig. Thus, the following are indispensable requirements:

- a) to act with responsibility for information security, and at all times in favor of confidentiality, safety and availability of the Company's information;
- b) to use the internet, the Intranet, and the access to the network and the email service made available by Cemig in a responsible and safe manner, obeying the policies and procedures connected to its use and protection;
- c) not to use Cemig's IT information or resources in any way that violates the requirements of law, regulations or internal policies;
- d) not to access, try to access, or facilitate access to restricted data without authorization from the competent body; and
- e) not to assign or transmit to any third party any restricted information without the prior authorization of the competent body.

CHAPTER 3 CRITERIA FOR CONDUCT

1. Criteria for all to whom this Code applies

The following criteria of conduct apply to all, and are to be obeyed in all relationships:

- a) to respect all rights of personality, such as life, liberty, honor, secrecy, intimacy, privacy, image and dignity;
- b) to combat child, slave, cruel or inhuman work;
- c) to combat any form of moral or sexual harassment;
- d) to support and apply actions of social inclusion;
- e) to respect and protect minors, the disabled, pregnant women, the elderly, indigenous people and any persons in a situation of danger;

- f) to value diversity and equality of opportunity;
- g) to combat and prevent any form of discrimination on the basis of race, gender, sexual orientation, color, appearance, nationality, religion, age, physical or mental condition, marital status or political ideology;

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- h) to obey all rules of employment law and human rights, including the Brazilian Consolidated Employment Laws (CLT), the UN Universal Declaration of Human Rights, and the ILO Tripartite Declaration on Multinational Enterprises and Social Policy;
- i) to take sustainability into account in all decision-making processes, projects, procedures and activities;
- j) to take responsibility for failings in execution of one's activities; and
- k) on becoming aware of the practice of any non-compliant or illegal act, to intercede with management superiors, or using the permanent communication channels dedicated to reception of accusations.

2. Criteria for Management, members of the Audit Board, employees and interns

The following are specific criteria for conduct to be obeyed by Management, members of the Audit Board, employees and interns:

- a) to obey the periods and deadlines specified by law and internal rules in relation to access to information;
- b) to refuse any practice of, or attempt to practice, any action that is anti-ethical, tends to corrupt, or is illegal, unlawful, immoral or inappropriate.
- c) to use the Ethics Channel and the Ethics Committee to resolve any doubts about the interpretation of this Code;
- d) at all times to adopt a proactive, ethical and transparent stance;
- e) to direct attention during working hours only to professional matters;
- f) to focus on actions that are efficient and results-directed;
- g) to report any action not compliant with this Code of which one is aware;
- h) to be liable for any knowingly groundless accusations of non-compliance with this Code;
- i) to take part in training sessions in relation to this Code;

- j) to obey the Code of Ethical Conduct of Government Workers and Senior Administration of the State of Minas Gerais;
- k) to act always in such a way as to reduce costs and preserve the Company's property and financial investments;
- l) when responsible for keeping or possession of documents, to act at all times for their safety;
- m) when responsible for contracts, to manage them, and inspect and monitor execution and compliance with them;
- n) to report and immediately deliver to superiors any notice, summons, request, recommendation or official letter from any public body or external entity;
- o) in administrative acts, to provide fair grounds for taking of decisions;

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- p) never to omit the existence of any possible conflict of interest, or any circumstance that might prevent participation, in provision of information or bases for any process in the Company;
- q) not to reply to any summons, notice, request, recommendation or official letter from any public body or external entity, unless authorized to do so by the competent authority;
- r) not to receive or offer any present, donation or advantage of any type, of any monetary value, from or to persons, companies or entities that have or may have an interest in any routine act or matter, or institutional decision or information that is confidential to which one may have access;
- s) not to carry out any political or religious proselytization at work locations or during activities carried out in the name of the Cemig Group ;
- t) not to use any Cemig employment, function, position or the Company s name in the interest of oneself or a third party;
- u) when aware of or in possession of any goods as a result of one s activities, not to use them to further personal interests or those of a third party;
- v) not to carry out any act of discrimination of any type;
- w) not to make any public statement in the name of Cemig without authorization; and
- x) not to use any resources, programs or services of the Cemig Group , or any association they may have with the brand, without the Company s formal consent.

3. Specific criteria in the relationship with outsourced workers and subcontractors

The following are specific criteria for conduct to be obeyed in relationships with outsourced workers and subcontractors:

- a) to conduct all relationships with outsourced workers or subcontractors in a professional manner;
- b) to preserve the strategic information of the Cemig Group ;
- c) to guarantee the Company s interests when contracting, and in monitoring and inspecting execution of contracts;

- d) to ensure that the criteria established in this Code for outsourced workers and subcontractors are obeyed;
- e) to treat competitors in tender and competition processes equally, obeying the principles of legality, impersonality, morality, publicity and efficiency, without favoring anyone;
- f) to obey the law and legal rules for specification, budgeting, tender, acquisition, contracting, contract management and execution, monitoring/inspection, and, if necessary, punishment of employees or outsourced suppliers.

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4. Specific criteria for outsourced suppliers, and subcontractors

The following are specific criteria for conduct to be obeyed directly by outsourced workers, and subcontractors:

- a) to facilitate access to data, documents and facilities connected with execution of activities related to the Cemig Group , including for the purposes of audit and inspection by the internal and external control bodies;
- b) to comply with the rules that are inherent to sustainable development;
- c) to monitor and inspect the action of subcontractors, taking direct responsibility for all actions carried out by them, in the terms of this Code, that affect the Cemig Group ;
- d) to obey this Code and disseminate its directives to all those involved in compliance with activities related to the Cemig Group ; and
- e) to obey the ethics of competition, in such a way as not to permit acts of market concentration, formation of cartels, or any practice of kickbacks, bribery or coercion.

5. Specific criteria in the relationship with the public and clients

The following are specific criteria for conduct to be obeyed in relation to society and clients:

- a) to orient the public and clients on safety in dealing with electricity, and on energy conservation;
- b) to orient the public and clients to use the existing channels for any reports and complaints;
- c) to pass on any accusations or complaints received, for investigation;
- d) to deal with requests received in a manner that is polite and effective; and
- e) to disseminate the good practices specified in this Code.

6. Specific criteria for the relationship with the media, the market and investors

The following are specific criteria to be obeyed in relations with the media, market and investors:

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- a) to assume responsibility for the quality, security and truthfulness of information supplied and opinions issued;
- b) not to make any statement unless it is authorized by the competent body, with the knowledge of the disclosing person's superiors and in accordance with the directives of the Cemig Group; and
- c) not to make any statement about any information that is strategic, secret, in the process of being investigated or outside the competency and/or activities of the disclosing person.

7. Specific criteria in relation to other entities

The following are specific requirements for conduct in relationships with other public bodies:

- a) to obey the Codes of Conduct of the entities with which working agreements, contracts or other agreed matters are established, provided they do not conflict with this Code;
- b) diligently to attend and respond to requests received;
- c) to duly process and submit all documentation and requests that come from other public bodies or should be remitted to them;
- d) to give account and provide information requested; and
- e) to comply with all rules that apply to the Cemig Group issued by public bodies

8. Specific criteria in relation to companies of the Cemig Group

The following are specific criteria for conduct to be complied with in relationships with companies of the Cemig Group:

- a) all activity in companies of the Cemig Group shall be guided by all the directives of this Code;
- b) all transactions between companies of the Cemig Group shall be effected with transparency, obeying all technical, regulatory and commercial criteria, and in accordance with market practices and the rules issued by the regulatory body;
- c) a board member of a company of the Cemig Group must act with independence, and make efforts at all times to protect the interests of that Company; and

d) to give timely account of all activities to Cemig.

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CHAPTER 4 MANAGEMENT OF THE PROCESS OF ETHICS

The following structures and procedures exist to put this Code into effect:

1. The Ethics Committee

1.1. The Ethics Committee is permanent, and is made up of General Managers appointed in accordance with specific internal rules.

1.2. The Ethics Committee has the following minimum duties:

- a) to ensure investigation of all accusations received by the Ethics Channel, or directly by its members, or through other means;
- b) to call for internal or external documents for the purpose of establishment of the facts and, if necessary, to call for intervention by the competent bodies;
- c) to submit, to the bodies responsible, any proofs that are found during the process of examination of accusations;
- d) to guarantee anonymity in relation to all accusations of which the committee become aware, and which it processes;
- e) to comply with the internal rules governing its competency, and procedures to be followed;
- f) to investigate any cases of retaliation arising in relation to use of the right of anonymity, of which the Committee becomes aware; and
- g) to respond to all accusations or consultations on operational, non- operational or ethical subjects, whether received anonymously or with identification.

2. Receipt and treatment of accusations and consultations

2.1. The following are permanent channels of communication, available for receipt of consultations or accusations submitted to the Cemig Committee of Ethics, with or without identification of the party reporting them:

- a) in physical form: by sending of correspondence;
 - b) by exclusive email: through access to Cemig's Intranet or website or by other electronic means; and
 - c) by internal or external telephone.
- 2.2. The responses shall be made available by the same means used by the reporting party, except where a case of anonymity makes return of information impossible.

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2.3. The following minimum rules apply:

- a) Accusations may also be sent to any of the following parties, which must immediately submit them to the Company's Ethics Committee:
 - the complaining party's immediate manager;
 - the Internal Audit Department;
 - Cemig's Ombudsman;
 - the Chief Executive Officer;
 - the Audit Board.

- b) The Ethics Channel, available on Cemig's Intranet, guarantees total anonymity to any reporting party who opts to remain unidentified, even when a company registry number and access password are used to enter the corporate network.

- c) Even in cases where the access is by physical correspondence, email or telephone when it is not possible to ensure anonymity of the complaining party due to the medium used for the complaint, secrecy on that party's identity is guaranteed during the whole of the process of investigation.

- d) The means of communication made available may also be used, for example, for answers to questions by any interested party seeking the optimum interpretation of this Code, or indeed, as the case may be, offering suggestions for its improvement.

3. Policies on non-retaliation and non-identification

- 3.1 Any party that reports a matter of non-compliance with this Code and who does not wish to be identified has the right to be kept anonymous during the investigations, and has the right not to suffer any retaliation for the use of the right to file a complaint.

- 3.2 The duty of non-retaliation extends to everyone who has access to the report, including but not limited to: members of boards and committees; operators of the Ethics Channel system; anyone with responsibility for receipt or registration of messages, or answering the telephone; witnesses; those giving depositions; and any defenders appointed.

- 3.3 The duty of non-retaliation extends to include prohibition on propagation of the accusation itself, or of any information that any employee has had to become aware of.

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4. Proceedings governing discipline, punishment and liability

4.1. Based on reports of actions not in compliance with this Code, proceedings for discipline, punishment or liability may be opened for investigation and, if necessary, punishment of those responsible.

4.2. In these proceedings there shall be full right of reply and defense, with use of all means of proof admitted by law and pertinent to the case.

4.3. The following shall be regarded as:

- a) Disciplinary proceedings: Those opened against Management, members of the Audit Board, employees, stockholders or interns;
- b) Punishment proceedings: Proceedings opened against outsourced suppliers or subcontractors, for infringements of this Code that are not related to acts of corruption;
- c) Liability proceedings: Those opened against outsourced suppliers or subcontractors, for acts specified as corruption and in the terms of the applicable legislation.

4.4. In cases in which, to comply with the applicable legislation, investigation is the responsibility of bodies external to Cemig, the documentation collected in the process of diligence shall be sent to the body in question, and the duty to cooperate with the investigations shall remain.

4.5. Compliance with the provisions of this Code must be rigorous, in such a way as to permit zero tolerance and/or leniency for undesirable actions, and all reports that are made with grounds to the competent bodies must be investigated.

CHAPTER 5 FINAL PROVISIONS

1. Period of validity

This Code remains in effect for an indeterminate period, from its publication.

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2. Interpretation

The rules of this Code are to be interpreted in such a way as to ensure that the Code is in force and effective, at all times in compatibility with the related laws and internal rules; any conflict may be submitted to the Ethics Committee.

3. Duty to disclose

- 3.1. All those to whom this Code is applicable have the duty to disseminate it, its terms and the good practices it refers to, and to make appropriate report of any infringements of it.
- 3.2. All those to whom the Code applies have the obligation to make any persons with whom they relate aware of the content of this Code, and to publicize and take part in the training events carried out by companies of the Cemig Group .
- 3.3. All contracts, working agreements and legal transactions entered into with third parties must, obligatorily, make reference to this Code.

4. Commitment to the Code

- 4.1. All parties to whom this Code applies have the obligation to be aware of its content, and may not allege lack of knowledge of it, whether or not they have signed any Commitment Undertaking in relation to it or to conduct. They are also obliged to comply with it faithfully, as from its date of publication.

CONCEPTS / GLOSSARY

Cemig Group : The companies, consortia, special-purpose companies (SPCs) and Private Investment Funds (FIPs) in which Cemig has a direct or indirect interest as stockholder. The phrase is always to be written between quotation marks.

Conflict of interest: The situation when a person taking a decision for the Company also has an interest (financial or other) different to that of the Company. According to the Code of Best Corporate Governance Practices of the Brazilian Corporate Governance Institute (IBGC): There is a conflict of interest when a person is not independent in relation to the matter under discussion, and is in a position to influence, or take, decisions motivated by interests that are different from those of the Company .

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Corporate governance: The system by which organizations are directed, monitored and motivated, involving the relationships, for example, between proprietors, Board of Directors, Executive Board and control bodies. Good corporate governance practices convert principles into objective recommendations, aligning interests for the purposes of preserving and optimizing the value of the organization, facilitating its access to funding and resources, and contributing to its longevity.

Email name: First name in an email address, prior to the @ sign. In smith@xxxx.com, the email name is Smith .

Employee: An individual who has and maintains a direct employment-law relationship with Cemig.

Intranet: The Company's internal computer network.

Management: Members of the Board of Directors and Executive Board of Cemig.

Nickname: Fictitious name used to identify internet users in chat or instant messaging programs.

Outsourced suppliers: Suppliers of materials, services and subcontractors, whether individuals or legal entities.

Related parties: Individuals or legal entities that have direct or indirect influence on business decisions of companies of the Cemig Group

Social responsibility: The stance and activity of helping improve the quality of life in communities where the Company operates.

Sustainable development: Economic growth arising from the rational use of resources, ensuring their availability for future generations. Sustainable development practices include, for example, responsibility-sharing and reverse logistics.

Website: A group of web pages with content accessible at a given web address.

Workforce: Employees, and providers of services.

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**8. MINUTES OF THE EXTRAORDINARY GENERAL MEETINGS OF STOCKHOLDERS OPENED ON
JUNE 14, 2016 AND COMPLETED ON JUNE 17, 2016**

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

CNPJ 17.155.730/0001-64 NIRE 31300040127

MINUTES

OF THE

EXTRAORDINARY GENERAL MEETING OF STOCKHOLDERS

OPENED ON JUNE 14, 2016

AND COMPLETED ON JUNE 17, 2016

On the fourteenth day of June of the year two thousand and sixteen at 11 a.m., at the head office, Barbacena 1200, 21st Floor, Santo Agostinho, Belo Horizonte, Minas Gerais, Brazil, stockholders representing more than two-thirds of the voting stock of Companhia Energética de Minas Gerais **Cemig** met in Extraordinary General Meeting, on first convocation, as verified in the Stockholders Attendance Book, where all placed their signatures and made the required statements.

The stockholder **The State of Minas Gerais** was represented by Ms. Ana Paula Muggler Rodarte, Procurator of the State of Minas Gerais, for the office of the Advocate-General of the State, in accordance with the current legislation.

Initially, Ms. Anamaria Pugedo Frade Barros, General Manager of Cemig's Corporate Executive Office, stated that there was a quorum for an Extraordinary General Meeting of Stockholders; and that the stockholders present should choose the Chair of this Meeting, in accordance with Clause 10 of the Company's by-laws.

Asking for the floor, the representative of the stockholder **The State of Minas Gerais** put forward the name of the stockholder **Alexandre de Queiroz Rodrigues** to chair the Meeting. The proposal of the representative by the stockholder **The State of Minas Gerais** was put to debate, and to the vote, and approved unanimously.

The Chair then declared the Meeting open, and invited me, Anamaria Pugedo Frade Barros, a stockholder, to be Secretary of the meeting, asking me to read the convocation notice, published on May 14, 17 and 18 of this year, in the publications *Minas Gerais*, the official publication of the Powers of the State, on pages 106, 49 and 39-40, respectively, and in the newspaper *O Tempo*, on pages 32, 16 and 30, respectively, the content of which is as follows:

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 31300040127

EXTRAORDINARY GENERAL MEETING OF STOCKHOLDERS

JUNE 14, 2016

CONVOCATION

Stockholders are hereby called to an Extraordinary General Meeting of Stockholders to be held on June 14, 2016 at 11 a.m., at the company's head office, Av. Barbacena 1200, 2nd floor, Belo Horizonte, Minas Gerais, Brazil, to decide on the following matters:

1) Changes to the Company's by-laws, as follows:

Change to Clause 18, to alter the composition of the Executive Board.

Change in Sub-item IV of Clause 22, to change the duties of the Chief Corporate Management Officer.

Change in Sub-item IX of Clause 22, to replace the duties of the Chief Officer for the Gas Division by the duties of the Chief Human Relations and Resources Officer.

Change in Sub-item VIII of Clause 22, to include Sub-clauses t to z, containing new duties of the Chief Business Development Officer.

Change in the drafting of Sub-clause g of Sub-item I of Article 22, to exclude the conduct of activities of internal auditing from the duties of the Chief Executive Officer.

Inclusion of Sub-clause t in Clause 17, so that conduct of activities of internal auditing shall be a duty of the Board of Directors.

2) Orientation of the representatives of Cemig to vote in favor of the changes in the by-laws on the agenda of: the Extraordinary General Meeting of Stockholders of Cemig Distribuição S.A., and

the Extraordinary General Meeting of Stockholders of Cemig Geração e Transmissão S.A.,

to be held on the same date as the General Meeting of Stockholders of Cemig that is held for the purpose of altering the by-laws.

Any stockholder who wishes to be represented by proxy at the said General Meeting of Stockholders should obey the precepts of Article 126 of Law 6406 of 1976, as amended, and of the sole paragraph of Clause 9 of the Company's by-laws, by exhibiting at the time, or depositing, preferably by June 10, 2016, proofs of ownership of the shares, issued by a depository financial institution, and a power of attorney with specific powers, at Cemig's Corporate Executive Secretariat Office (*Superintendência da Secretaria Geral e Executiva Empresarial*) at Av. Barbacena 1200 19th Floor, B1 Wing, Belo Horizonte, Minas Gerais.

Belo Horizonte, May 13, 2016

José Afonso Bicalho Beltrão da Silva

Chair of the Board of Directors

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The Chair then asked the Secretary to read the Proposal by the Board of Directors, which deals with the items on the agenda. The content of that document is as follows:

PROPOSAL
BY THE BOARD OF DIRECTORS
TO THE
EXTRAORDINARY GENERAL MEETING OF STOCKHOLDERS
TO BE HELD ON JUNE 14, 2016

Dear Stockholders:

The Board of Directors of Companhia Energética de Minas Gerais - Cemig

whereas:

a) it is opportune to alter the Company's by-laws, to:
abolish the post of Chief Officer for the Gas Division;

re-define the duties of the Chief Corporate Management Officer; and

create the office and department of the Chief Officer for Human Relations and Resources;

in order to:

optimize mutual communication with the employees;

increase the specialization of corporate functions in line with best market practice; and

enable agility in taking of decisions;

b) since the Chief Officer for the Gas Division will no longer be part of the Executive Board, his/her duties will be assumed by the Chief Business Development Officer;

c) best governance practices in transparency and independence indicate that the functions of internal auditing should be under the coordination and monitoring of the members of the Board of Directors;

d) Clause 11, Paragraph 1 of the by-laws of Cemig provides as follows:

Clause 11 (...)

§1 The structure and composition of the Board of Directors and the Executive Board of the Company shall be identical in the wholly-owned subsidiaries Cemig Distribuição S.A. and Cemig Geração e Transmissão S.A., with the exception that only the wholly-owned subsidiary Cemig Distribuição S.A. shall have a Chief Distribution and Sales Officer, and only the wholly-owned subsidiary Cemig Geração e Transmissão S.A. shall have a Chief Generation and Transmission Officer. ;

e) Cemig Geração e Transmissão S.A. (**Cemig GT**) and Cemig Distribuição S.A. (**Cemig D**) will hold Extraordinary General Meetings of Stockholders to change their by-laws on the same date on which Cemig changes its by-laws;

f) Clause 21, Paragraph 4, Subclause g of the by-laws of Cemig states:

Clause 21 (...)

§4 The following decisions shall require a decision by the Executive Board:

g) approval, upon proposal by the Chief Executive Officer, prepared jointly with the Chief Business Development Officer and the Chief Finance and Investor Relations Officer, of the statements of vote in the General Meetings of the wholly-owned and other subsidiaries, affiliated companies and in the consortia in which the Company participates, except in the case of the wholly-owned subsidiaries Cemig Distribuição S.A. and Cemig Geração e Transmissão S.A., for which the competency to decide on these matters shall be that of the General Meeting of Stockholders, and decisions must obey the provisions of these Bylaws, the decisions of the Board of Directors, the Long-term Strategic Plan and the Multi-year Strategic Implementation Plan. ;

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now proposes to you as follows:

D) To make the following changes to the Company's by-laws:

a) Alteration of Clause 18, to change the composition of the Executive Board, to the following:

Clause 18 The Executive Board shall be made up of the following 11 (eleven) Executive Officers, who may be stockholders, resident in Brazil, elected by the Board of Directors:

Chief Executive Officer;

Deputy Chief Executive Officer;

Chief Finance and Investor Relations Officer;

Chief Corporate Management Officer;

Chief Distribution and Sales Officer;

Chief Trading Officer;

Chief Business Development Officer;

Chief Generation and Transmission Officer;

Chief Human Relations and Resources Officer;

Chief Counsel; and

Chief Institutional Relations and Communication Officer.

The period of office of the Executive Officers shall be 3 (three) years, and re-election is permitted. The Executive Officers shall remain in their posts until their duly elected successors take office. .

b) Alteration of Sub-item IV of Clause 22, to change the duties of the Chief Corporate Management Officer, with the following drafting:

Clause 22 (...)

IV To the Chief Corporate Management Officer:

- a) to decide, conduct and supervise the Company's telecommunications and information technology policy;
- b) to plan, put in place and maintain the Company's telecommunications and information technology systems;
- c) to decide policies and rules on support services such as transport, administrative communication, security guarding, and provision of adequate quality in the workplace for the Company's personnel;
- d) to provide the Company with infrastructure and administrative support resources and services;
- e) to coordinate the policies, processes and means of property security and security guarding approved by the Company;
- f) to administer the process of acquisition and disposal of materials, equipment and real estate property, contracting of works and services and construction and inspection of works on buildings;
- g) to effect quality control of the material acquired and of the qualification of contracted service providers;
- h) to administer and control the stock of material, and to arrange for separation and recovery of used material, and sales of excess and unusable material, and scrap;
- i) to arrange for and implement programs to increase, develop and continually improve suppliers of materials and services of interest to the company, alone or in cooperation with other Chief Officers or development agencies or industry associations, in the ambit of the State of Minas Gerais;

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- j) to authorize opening of administrative tender proceedings and proceedings for exemption from or non-requirement for tender, and the corresponding contracts, in amounts up to R\$ 2,800,000.00 (two million eight hundred thousand Reais). .
- c) Alteration of Sub-item IX of Clause 22, to replace the references to the duties of the Chief Officer for the Gas Division with a specification of the duties of the Chief Human Relations and Resources Officer, with the following drafting:
Clause 22 (...)

IX To the Chief Officer for Human Relations and Resources:

- a) to ensure the provision of appropriate personnel to the Company;
- b) to decide the Company's human resources policy and to orient and promote its application;
- c) to coordinate the policies, processes and means of work safety approved by the Company;
- d) to orient and conduct the activities related to organizational studies and their documentation;
- e) to carry out the negotiations of collective work agreements, in accordance with the guidelines and limits approved by the Board of Directors, submitting the proposals negotiated for approval by the Executive Board;
- f) to propose to the Chief Executive Officer, for submission to the Executive Board for approval, from among the employees of the Company and of the other companies involved in the negotiations, appointments of employees to the Union Negotiation Committee, and also the appointment of its coordinator;
- g)

to present to the Executive Board the assessments received from a leadership succession development program, put in place by the Company, for the purpose of giving the Executive Board input for its decisions on appointments of employees to management posts. .

- d) Alteration of Sub-item VIII of Clause 22, to include Sub-clauses t to z , containing new duties of the Chief Business Development Officer, with the following drafting:

Clause 22 (...)

VIII To the Chief Business Development Officer: (...)

- t) to coordinate, in the name of the Company and its wholly-owned and other subsidiaries, all the activities related to exploration, acquisition, storage, transport, distribution and sale of oil and gas or oil products and by-products, directly or through third parties;
- u) to propose to the Executive Board guidelines and general rules and plans for operation, prospecting, exploration, acquisition, storage, transport, distribution and sale of activities of the oil and gas business;
- v) to carry out research, analyses and studies of investments and new technologies related to oil and gas and studies and development of business in that sector;
- w) to develop a structure of rules and standardization for projects in the field of oil and gas;
- x) to consolidate the management of the work safety policies of Gasmig and of other special-purpose companies, in the ambit of the oil and gas activities;
- y) to carry out research, studies, analyses and market projections of interest to the Company in the ambit of the oil and gas activities;
- z) to represent the Company in the various entities that bring together the companies of the oil and gas sector. .

- e) Alteration in the drafting of Sub-clause g of Sub-item I of Article 22, to exclude the conduct of activities of internal auditing from the duties of the Chief Executive Officer, with the following drafting:

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Clause 22 (...)

I To the Chief Executive Officer (...)

g) to manage and direct the Corporate Executive Office, and activities of strategic planning; .

f) Inclusion of Sub-clause t in Clause 17, so that conduct of activities of internal auditing shall be a duty of the Board of Directors, with the following drafting:

Clause 17 (...)

t) to manage and direct the activities of internal auditing. .

II) Orientation of Cemig s representatives to vote in favor of the agenda of changes in the by-laws at:

the Extraordinary General Meeting of Stockholders of Cemig D, and

the Extraordinary General Meeting of Stockholders of Cemig GT,
to be held on the same date as the General Meeting of Stockholders of Cemig that is held for the purpose of altering the by-laws.

Belo Horizonte, May 13, 2016

José Afonso Bicalho Beltrão da Silva
Mauro Borges Lemos
Allan Kardec de Melo Ferreira
Arcângelo Eustáquio Torres Queiroz
Helvécio Miranda Magalhães Junior
José Pais Rangel
José Henrique Maia

Marcelo Gasparino da Silva
Marco Antônio de Rezende Teixeira
Marco Antônio Soares da Cunha Castello Branco
Paulo Roberto Reckziegel Guedes
Saulo Alves Pereira Junior
Bruno Magalhães Menicucci
Carlos Fernando da Silveira Vianna

The stockholders present then agreed with a **proposal by the Chair to adjourn the meeting** to June 17th, at 10 a.m., so as to enable stockholders to make any possible improvements in the drafting of the said Proposal by the Board of Directors.

The Meeting was resumed **on the seventeenth day of May two thousand and sixteen**, at 10 a.m. at the Company's head office, at Avenida Barbacena 1200, 21st floor, Belo Horizonte, Minas Gerais, Brazil, with the presence of stockholders representing more than two-thirds of the voting stock, as verified in the Stockholders Attendance Book. The stockholder **The State of Minas Gerais** was represented by Mr. Sérgio Pessoa de Paula Castro, Deputy Advocate-General of the State of Minas Gerais, in accordance with the current legislation.

Ms. Anamaria Pugedo Frade Barros, General Manager of Cemig's Corporate Executive Office, stated that there was a quorum for continuation of this Extraordinary General Meeting of Stockholders; and that Mr. Alexandre de Queiroz Rodrigues should resume the Chairmanship of the proceedings. The Chair then invited me, Anamaria Pugedo Frade Barros, to continue to be secretary of the proceedings of this meeting; and placed in discussion the proposal made by the Board of Directors to this Meeting.

Asking for the floor, the representative of the stockholder **The State of Minas Gerais** proposed alteration in Item II of the proposal under discussion, to have the following drafting:

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II) Orientation of Cemig's representatives to vote, at the Extraordinary General Meetings of:

Cemig Distribuição S.A. (Cemig D) and

Cemig Geração e Transmissão (Cemig GT)

to be held on the same date as the General Meeting of Stockholders of Cemig, in favor of the changes in the by-laws of those companies in the terms submitted by the Boards of Directors of Cemig D and Cemig GT respectively to their sole stockholder, Cemig.

The proposal by the Board of Directors to this Meeting was submitted to a vote with the alteration proposed above by the representative of the stockholders The State of Minas Gerais, and it was approved unanimously.

The Chair then made a statement of clarification, that in functional terms the duties of internal auditing are subordinated to the Board of Directors; but that, however, the area of internal auditing shall be administratively subordinated to the office of the Chief Executive Officer.

There being no further business, the Chair opened the meeting to the floor, and since no-one wished to speak, ordered the meeting suspended for the time necessary for the writing of the minutes. The session being reopened, the Chair, after putting the said minutes to debate and to the vote and verifying that they had been approved and signed, closed the meeting. For the record, I, Anamaria Pugedo Frade Barros, Secretary, wrote these minutes and sign them together with all those present.

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**9. MATERIAL ANNOUNCEMENT DATED JUNE 14, 2016: CANCELLATION OF CONTRACT
BETWEEN RENOVACOM AND CEMIG GT**

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG
LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 31300040127

MATERIAL ANNOUNCEMENT

Cancellation of contract between RenovaCom and Cemig GT

Cemig (*Companhia Energética de Minas Gerais*), a listed company with securities traded on the stock exchanges of São Paulo, New York and Madrid; and its wholly-owned subsidiary **Cemig Geração e Transmissão S.A.** (**Cemig GT**); in accordance with CVM Instruction 358 of January 3, 2002, as amended, **hereby inform** the Brazilian Securities Commission (CVM), the São Paulo Stock Exchange (BM&F Bovespa S.A.) and the market in general, **as follows:**

Today **Renova Energia S.A.** filed the following **Material Announcement:**

Renova Energia S.A. (RNEW11) (**Renova**), in accordance with CVM Instruction 358/2002 as amended, hereby informs its stockholders and the market in general as follows:

A meeting of the Board of Directors of **Renova** has approved cancellation of the contract entered into between **RenovaCom** and **Cemig GT** for supply by 25 wind farms in the region of Jacobina, in the Brazilian state of Bahia, with 676.2 MW of installed capacity, for operational startup on January 1, 2019 (the Cemig PPA Agreement).

This cancellation significantly reduces Renova's need for investments and also improves its liquidity position. The decision shows the firm intention of Renova and its controlling stockholders to re-scale Renova's portfolio of businesses, optimizing investments and providing the optimum adaptation for its capital structure.

Renova reaffirms its commitment to keep its stockholders and the market informed.

São Paulo, June 14, 2016.

Cristiano Corrêa de Barros

Chief Finance, Business Development and Investor Relations Officer

Cemig will keep its stockholders and the market duly informed on all new information on this subject.

Belo Horizonte, June 14, 2016

Fabiano Maia Pereira

Chief Finance and Investor Relations Officer

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**10. NOTICE TO STOCKHOLDERS DATED JUNE 16, 2016: PAYMENT OF FIRST PART OF INTEREST
ON EQUITY FOR 2015: JUNE 30, 2016**

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY CNPJ 17.155.730/0001-64

NOTICE TO STOCKHOLDERS

Payment of first part of Interest on Equity for 2015: June 30, 2016

Cemig advises its stockholders that on **June 30, 2016** it will pay the **first portion** of the Interest on Equity relating to the Company's result for the 2015 business year.

As decided by the meeting of the Executive Board of December 30, 2015, and as published in the Notices to Stockholders of December 30, 2015 and April 29, 2016,

the amount paid on	June 30, 2016
will be:	R\$ 100,000,000.00 (one hundred million Reais),
corresponding to	R\$ 0.079473508 per share,
from which income tax at 15% will be withheld at source, except in the case of stockholders exempt from this retention under the current legislation.	

For shares traded on the BM&FBovespa, this benefit will be paid to stockholders of record on December 30, 2015. The shares first traded ex- these rights on January 4, 2016.

For stockholders whose shares are not held in custody by CBLC and whose registration details are not up to date, we recommend visiting any branch of Banco Itaú Unibanco S.A. (the Institution which administers Cemig's Nominal Share Registry System), with their identification documents, for the necessary updating.

Belo Horizonte, June 16, 2016

Fabiano Maia Pereira

Chief Finance and Investor Relations Officer

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11. SUMMARY OF PRINCIPAL DECISIONS OF THE 668TH MEETING OF THE BOARD OF DIRECTORS HELD ON JUNE 29, 2016

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG
LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 31300040127

BOARD OF DIRECTORS

Meeting of June 29, 2016

SUMMARY OF PRINCIPAL DECISIONS

At its 668th meeting, held on June 29, 2016, the Board of Directors of **Cemig** (*Companhia Energética de Minas Gerais*) decided the following:

1. The Austral Project.
2. Signature of amendment to the stockholders' agreement of a company of the Cemig group.
3. Changes to the Executive Board:
Mr. Márcio Lúcio Serrano moves from the post of Chief Corporate Management Officer to Chief Officer for Human Relations and Resources;
Mr. Luís Fernando Paroli Santos is elected Chief Corporate Management Officer, on an interim basis, while also serving as Chief Institutional Relations and Communication Officer, for the remainder of the current period of office, from 2015-2018.

The members of the Executive Board are now as follows:

Chief Executive Officer:	Mauro Borges Lemos;
Deputy CEO:	Mateus de Moura Lima Gomes;
Chief Trading Officer:	Evandro Leite Vasconcelos;
Chief Business Development Officer:	César Vaz de Melo Fernandes;
Chief Distribution and Sales Officer:	Ricardo José Charbel;
Chief Finance and Investor Relations Officer:	Fabiano Maia Pereira;
Chief Generation and Transmission Officer:	Franklin Moreira Gonçalves;
Chief Corporate Management Officer (interim):	Luís Fernando Paroli Santos;

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Chief Officer for Human Relations and Resources:	Márcio Lúcio Serrano;
Chief Institutional Relations and Communication Officer:	Luís Fernando Paroli Santos;
Chief Counsel:	Raul Lycurgo Leite.

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Agostinho	30190-131	Belo Horizonte, MG	Brazil	3506-5024	3506-5025

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12. MATERIAL ANNOUNCEMENT DATED JULY 1, 2016: SECOND AMENDMENT TO THE STOCKHOLDERS AGREEMENT OF TRANSMISSORA ALIANÇA DE ENERGIA ELÉTRICA S.A. (TAESA)

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG
LISTED COMPANY CNPJ 17.155.730/0001-64 NIRE 31300040127

MATERIAL ANNOUNCEMENT

Second Amendment to the Stockholders Agreement of
Transmissora Aliança de Energia Elétrica S.A. (Taesa)

With reference to its Material Announcement of June 1, 2016, **Cemig** (*Companhia Energética de Minas Gerais*), a listed company with securities traded on the stock exchanges of São Paulo, New York and Madrid, in accordance with CVM Instruction 358 of January 3, 2002, as amended, hereby **informs** the Brazilian Securities Commission (CVM), the São Paulo Stock Exchange (BM&F Bovespa S.A.) and the market in general, **as follows**:

Cemig and **Fundo de Investimento em Participações Coliseu**, as direct and controlling stockholders of the affiliated company **Transmissora Aliança de Energia Elétrica S.A.** signed the **Second Amendment to the Stockholders Agreement** of that company **on June 30, 2016**.

Cemig will keep its stockholders and the market duly informed on all new information on this subject.

Belo Horizonte, July 01, 2016

Fabiano Maia Pereira

Chief Finance and Investor Relations Officer

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13. MOODY S DOWNGRADED CEMIG RATING TO B1/BAA1.BR

52

Rating Action: Moody's takes rating actions on specific issuers of the Brazilian infrastructure sector

Global Credit Research 05 Jul 2016

Action follows the downgrade of the state of Minas Gerais to B1 from Ba3 with a negative outlook, and the outlook change on the state of Parana (Ba3/A1.br) to negative from stable.

Sao Paulo, July 05, 2016 Moody's America Latina Ltda. (Moody's) took the following rating actions on specific electric and water utilities as a result of the downgrade of the global scale issuer rating of the state of Minas Gerais to B1 from Ba3 with a negative outlook, and of the outlook change for the issuer ratings of the state of Parana (Ba3/A1.br) to negative from stable. For more information, please see [https://www.moody's.com/research/Moodys-downgrades-Minas-Gerais-issuer-rating-to-B1-from-Ba3 PR_351488] and [https://www.moody's.com/research/Moodys-downgrades-ratings-of-the-state-of-Bahia-to- Ba3A2br PR_350980]

The issuers and ratings impacted are as follows :

Companhia Energética de Minas Gerais (CEMIG)

Issuer ratings downgraded to B1/Baa1.br from Ba3/A1.br (on the global scale and on the national scale, respectively) with a negative outlook on all ratings.

CEMIG Distribuição S.A. (CEMIG-D)

Issuer ratings downgraded to B1/Baa1.br from Ba3/A2.br.

Ratings of backed senior unsecured Brazilian debentures downgraded to B1/Baa1.br from Ba3/A2.br, with a negative outlook on all ratings.

CEMIG Geração e Transmissão S.A. (CEMIG-GT)

Corporate Family Ratings (CFR) downgraded to B1/Baa1.br from Ba3/A1.br

Ratings of backed senior unsecured Brazilian debentures downgraded to B1/Baa1.br from Ba3/A1.br, with a negative outlook on all ratings.

Companhia de Saneamento de Minas Gerais S.A. (COPASA)

CFRs downgraded to B1/Baa1.br from Ba3/A2.br.

Ratings of senior unsecured Brazilian debentures downgraded to B1/Baa1.br from Ba3/A2.br, with a negative outlook on all ratings.

Companhia de Saneamento do Paraná (SANEPAR)

Issuer ratings affirmed at Ba3/A1.br.

Ratings on senior unsecured Brazilian debentures affirmed to Ba3/A1.br.

Outlook changed to negative from stable on all ratings.

RATINGS RATIONALE

The downgrade of ratings for CEMIG, CEMIG-D, CEMIG-GT and COPASA reflects primarily the downgrade of the state of Minas Gerais to B1 from Ba3 with a negative outlook as a result of the quick deterioration of the state's fiscal position. Likewise the outlook change for the ratings of SANEPAR follows the change in the outlook of the Ba3/A1.br ratings for the state of Parana to negative from stable.

Moody's believes that because of the strong influence the regional government as the controlling shareholder exerts on these utilities' governance and financial condition, the rating of these utilities is constrained by the ratings of their controlling parent, respectively the Brazilian states of Minas Gerais for CEMIG, CEMIG-D, CEMIG-GT and COPASA; and the state of Parana for SANEPAR.

Those issuers are Government-Related Issuers or GRIs, as defined in Moody's rating methodology

Government-Related Issuers: Methodology Update, published in October 2014. Moody's methodology for GRIs incorporates into the rating both the stand-alone credit risk profile or Baseline Credit Assessment (BCA) of the company as well as an assessment of the likelihood that its government owner would provide extraordinary support to the company's obligations.

In addition to the impact from the change in the supporting regional government's ratings, the downgrade of CEMIG, CEMIG-GT and CEMIG-D's ratings also reflects materially lower operating margins, as a result of the ongoing challenging domestic economic conditions, as well as significantly higher leverage and cost of capital, which we expect will continue throughout the next 18-24 months. According to Moody's standard adjustments, in the last 12 months ended on 31 March 2016, CEMIG's Net Debt to EBITDA increased to 4.7x from 3.0x in FY2015, while cash flow from operations (CFO) pre-working capital (W/C) to Debt decreased to

21.0% from 24.7%, and interest coverage ratio decreased to 3.4x from 3.8x. The ratings also reflect a more pressured liquidity position. As of 31 March 2016, CEMIG reported cash and cash equivalents of BRL1,989 million against debt maturing in the next 12 months of BRL4,911 million.

While directly exposed to the continuing effects from Brazil's economic recession, Moody's expects some improvements in COPASA's credit metrics going forward driven by a return to revenues growth resulting from more favorable hydrology conditions and by the benefit of cost cutting measures taken by the company late in 2015. COPASA's ratings continue to be constrained by high leverage position, evidenced by a debt/EBITDA ratio (as adjusted by Moody's) of 4.3x in the last twelve months ended 31 March 2016. The Ba3/A1.br issuer ratings for SANEPAR have been affirmed, based on Moody's view that the company's credit metrics evidenced by a FFO to Net Debt ratio of 32% and an interest coverage ratio of 4.3x in the last twelve months ended 31 March 2016 remain strong for the rating category.

WHAT COULD CHANGE THE RATING UP/DOWN

In light of the rating actions with the maintenance of the negative outlook, an upgrade of the ratings is unlikely in the short to medium term.

A deterioration of Brazil's sovereign credit quality could exert downward pressure on the assigned ratings. Further deterioration in the respective sub-sovereign's credit quality could exert downward pressure on these issuers. A sustained deterioration in the relevant credit metrics of the issuers on a standalone basis and/or, perception of a material deterioration in the regulatory frameworks under which these companies operate could also exert downward pressure.

The principal methodology used in rating Cemig Distribuicao S.A. and Cemig Geracao e Transmissao S.A. was Regulated Electric and Gas Utilities published in December 2013. The methodologies used in rating Companhia Energetica de Minas Gerais - CEMIG were Regulated Electric and Gas Utilities published in December 2013, and Government-Related Issuers published in October 2014. The methodologies used in rating Companhia de Saneamento do Parana - SANEPAR and Companhia de Saneamento de Minas Gerais - COPASA were Regulated Water Utilities published in December 2015, and Government-Related Issuers published in October 2014. Please see the Ratings Methodologies page on www.moodys.com.br for a copy of these methodologies.

Moody's National Scale Credit Ratings (NSRs) are intended as relative measures of creditworthiness among debt issues and issuers within a country, enabling market participants to better differentiate relative risks. NSRs differ from Moody's global scale credit ratings in that they are not globally comparable with the full universe of Moody's rated entities, but only with NSRs for other rated debt issues and issuers within the same country. NSRs are designated by a .nn country modifier signifying the relevant country, as in .za for South Africa. For further information on Moody's approach to national scale credit ratings, please refer to Moody's Credit rating Methodology published in May 2016 entitled Mapping National Scale Ratings from Global Scale Ratings . While NSRs have no inherent absolute meaning in terms of default risk or expected loss, a historical probability of default consistent with a given NSR can be inferred from the GSR to which it maps back at that particular point in time. For information on the historical default rates associated with different global scale rating categories over different investment horizons, please see https://www.moody.com/researchdocumentcontentpage.aspx?docid=PBC_189530 .

REGULATORY DISCLOSURES

Information sources used to prepare the rating are the following: parties involved in the ratings, public information, and confidential and proprietary Moody's information.

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The date of the last Credit Rating Action for Cemig Distribuicao S.A. was 25/2/2016

The date of the last Credit Rating Action for Cemig Geracao e Transmissao S.A. was 9/5/2016

The date of the last Credit Rating Action for Companhia Energetica de Minas Gerais - CEMIG was 9/5/2016

The date of the last Credit Rating Action for Companhia de Saneamento do Parana - SANEPAR was 9/5/2016

The date of the last Credit Rating Action for Companhia de Saneamento de Minas Gerais was 25/2/2016

Moody's ratings are constantly monitored, unless designated as point-in-time ratings in the initial press release. All Moody's ratings are reviewed at least once during every 12-month period.

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**14. MARKET ANNOUNCEMENT DATED JULY 6, 2016: REPLY TO CVM INQUIRY LETTER
315/2016-CVM/SEP/GEA-1, OF JULY 5, 2016**

COMPANHIA ENERGÉTICA DE MINAS GERAIS C