

AT&T INC.
Form 8-K
August 19, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported) August 19, 2016

AT&T INC.

(Exact Name of Registrant as Specified in Charter)

Delaware
(State or Other Jurisdiction

of Incorporation)

208 S. Akard St., Dallas, Texas

1-8610
(Commission

File Number)

43-1301883
(IRS Employer

Identification No.)

75202

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code (210) 821-4105

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On August 19, 2016, AT&T Inc. issued the press releases attached hereto as Exhibit 99.1 and Exhibit 99.2, which are incorporated herein by reference in their entirety.

Item 9.01 Financial Statements and Exhibits.

(d) *Exhibits*

99.1 Press Release of AT&T Inc., dated August 19, 2016, announcing the results of early tenders in the exchange offers

99.2 Press Release of AT&T Inc., dated August 19, 2016, announcing the pricing terms for the exchange offers

Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AT&T INC.

Date: August 19, 2016

By: /s/ Debra L. Dial
Debra L. Dial
Senior Vice President and Controller