

CSW INDUSTRIALS, INC.
Form 10-12B/A
July 21, 2015

As filed with the Securities and Exchange Commission on July 21, 2015

File No. 001-37454

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

AMENDMENT NO. 1

TO
FORM 10

GENERAL FORM FOR REGISTRATION OF SECURITIES
PURSUANT TO SECTION 12(B) OR (G) OF
THE SECURITIES EXCHANGE ACT OF 1934

CSW INDUSTRIALS, INC.
(Exact name of registrant as specified in its charter)

| | |
|---|---|
| Delaware | 75-1072796 |
| (State or other jurisdiction of incorporation or organization) | (I.R.S. Employer Identification No.) |
| 5400 Lyndon B. Johnson Freeway, Suite 1300 | 75240 |
| (Address of principal executive offices) | (Zip Code) |
| (972) 233-8242 | |
| (Registrant's telephone number, including area code) | |

Copy to

R. Scott Cohen

James E. O Bannon

Alain A. Dermarkar

Jones Day

2727 North Harwood St.

Dallas, Texas 75201

(214) 220-3939

Fax: (214) 969-5100

Securities to be registered pursuant to Section 12(b) of the Act:

| Title of each class to be so registered | Name of each exchange on which each class is to be registered |
|---|--|
| Common Stock, \$0.01 par value | Nasdaq |
| Securities to be registered pursuant to Section 12(g) of the Act: None | |

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer, and smaller reporting

company in Rule 12b-2 of the Exchange Act.

Large accelerated filer

Accelerated filer

Non-accelerated filer (Do not check if a smaller reporting company)

Smaller reporting company

INFORMATION REQUIRED IN REGISTRATION STATEMENT

This Registration Statement on Form 10 (the *Form 10*) incorporates by reference information contained in the preliminary information statement filed as Exhibit 99.1 hereto (the *Information Statement*). The cross-reference table below identifies where the items required by Form 10 can be found in the Information Statement.

| Item No. | Item Caption | Location in Information Statement |
|-----------------|---|---|
| Item 1. | Business. | The information required by this item is contained under the sections of the Information Statement entitled <i>Summary, Business, The Share Distribution, Certain Relationships and Related Party Transactions</i> and <i>Where You Can Find More Information</i> . |
| Item 1A. | Risk Factors. | The information required by this item is contained under the section of the Information Statement entitled <i>Risk Factors</i> . |
| Item 2. | Financial Information. | The information required by this item is contained under the sections of the Information Statement entitled <i>Selected Historical Financial Data, Unaudited Pro Forma Combined Financial Statements, Capitalization, Management's Discussion and Analysis of Financial Condition and Results of Operations</i> and <i>Risk Factors</i> . |
| Item 3. | Properties. | The information required by this item is contained under the section of the Information Statement entitled <i>Business Properties</i> . |
| Item 4. | Security Ownership of Certain Beneficial Owners and Management. | The information required by this item is contained under the section of the Information Statement entitled <i>Security Ownership by Certain Beneficial Owners and Management</i> . |
| Item 5. | Directors and Executive Officers. | The information required by this item is contained under the section of the Information Statement entitled <i>Management</i> . |
| Item 6. | Executive Compensation. | The information required by this item is contained under the section of the Information Statement entitled <i>Compensation of Directors, Compensation of Executive Officers</i> and <i>Management</i> . |
| Item 7. | Certain Relationships and Related Transactions, and Director Independence. | The information required by this item is contained under the sections of the Information Statement entitled <i>Management</i> and <i>Certain Relationships and Related Party Transactions</i> . |
| Item 8. | Legal Proceedings. | The information required by this item is contained under the section of the Information Statement entitled <i>Business Legal Proceedings</i> . |
| Item 9. | Market Price of and Dividends on the Registrant's Common Equity and | The information required by this item is contained under the sections of the Information Statement entitled <i>Risk Factors, The Share Distribution, Dividend Policy, Security</i> |

Related Stockholder Matters.

*Ownership by Certain Beneficial Owners and Management
and Description of Our Capital Stock.*

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| Item No. | Item Caption | Location in Information Statement |
|-----------------|--|--|
| Item 10. | Recent Sales of Unregistered Securities. | The information required by this item is contained under the sections of the Information Statement entitled <i>Description of Our Capital Stock</i> . |
| Item 11. | Description of Registrant's Securities to be Registered. | The information required by this item is contained under the sections of the Information Statement entitled <i>Risk Factors</i> , <i>Dividend Policy</i> and <i>Description of Our Capital Stock</i> . |
| Item 12. | Indemnification of Directors and Officers. | The information required by this item is contained under the section of the Information Statement entitled <i>Indemnification and Limitation of Liability of Directors and Officers</i> . |
| Item 13. | Financial Statements and Supplementary Data. | The information required by this item is contained under the sections of the Information Statement entitled <i>Index to Combined Financial Statements</i> (and the financial statements referenced therein). |
| Item 14. | Changes in and Disagreements with Accountants on Accounting and Financial Disclosure. | None. |

Item 15. Financial Statements and Exhibits

(a) Financial Statements

The information required by this item is contained under the section of the Information Statement entitled *Index to Combined Financial Statements* (and the financial statements referenced therein).

(b) Exhibits

The following documents are filed as exhibits hereto:

Exhibit

| No. | Description |
|------------|---|
| 2.1 | Form of Distribution Agreement |
| 2.2 | Asset Purchase Agreement by and among Strathmore Holdings, LLC, Strathmore Products, Inc., Strathmore Products of Longview, LLC, Strathmore Products of Houston, LLC, SP Waller, LLC, Eric T. Burr and William M. Udovich and the Whitmore Manufacturing Company, effective as of April 1, 2015 |
| 3.1 | Form of Amended and Restated Certificate of Incorporation of the Registrant |
| 3.2 | Form of Amended and Restated Bylaws of the Registrant |
| 10.1 | Form of Tax Matters Agreement |
| 10.2* | Form of Employee Matters Agreement |

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- 10.3 Credit Agreement, dated as of April 27, 2015 among the Whitmore Manufacturing Company, as borrower, the lenders party thereto, JP Morgan Chase Bank, N.A., as administrative agent, J.P. Morgan Securities LLC and SunTrust Robinson Humphrey, Inc., as joint lead arrangers and joint bookrunners, and SunTrust Bank, as syndication agent
- 10.4 Credit Agreement, dated as of July 27, 2011, by and between The RectorSeal Corporation and JPMorgan Chase Bank, N.A., as amended
- 10.5* Form of Director and Officer Indemnification Agreement
- 21.1 List of Subsidiaries
- 99.1 Information Statement, Subject to Completion, dated July 21, 2015
- * To be filed by amendment.

SIGNATURES

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized.

CSW INDUSTRIALS, INC.

Date: July 21, 2015

/s/ Joseph B. Armes
Joseph B. Armes
Chief Executive Officer

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