

MITCHAM INDUSTRIES INC
Form SD
July 25, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM SD

Specialized Disclosure Report

MITCHAM INDUSTRIES, INC.

(Exact name of registrant as specified in its charter)

| | | |
|---------------------------------------|--------------------|---------------------------|
| Texas | 000-25142 | 76-0210849 |
| State or other jurisdiction of | Commission | I.R.S. Employer |
| incorporation or organization | File Number | Identification No. |

8141 SH 75 South

P.O. Box 1175

Huntsville, Texas
Address of principal executive offices

77342
Zip Code

Robert P. Capps

(936) 291-2277

Name and telephone number, including area code, of the person to contact in connection with this report.

Check the appropriate box to indicate the rule pursuant to which this form is being filed, and provide the period to which the information in the form applies:

- Rule 13p-1 under the Securities Exchange Act (17 CFR 240.13p-1) for the reporting period from January 1, 2013 to December 31, 2013.

Section 1 Conflict Minerals Disclosure

Item 1.01 Conflict Minerals Disclosure and Report

Conflict Minerals Disclosure

A copy of the Conflict Minerals Report of Mitcham Industries, Inc. (the Company) for the calendar year ended December 31, 2013 is filed as Exhibit 1.02 hereto and is publicly available in the Investor Relations Corporate Governance section of the Company s website at www.mitchamindustries.com. Please note that the contents of the website referenced in this Form SD are not incorporated into this filing. Further, the reference to the URL for the website referenced in this Form SD is intended to be an inactive textual reference only.

Item 1.02 Exhibit

The information under Item 1.01 is incorporated herein by reference.

Section 2 Exhibits

Item 2.01 Exhibits

Exhibit 1.02 Conflict Minerals Report as required by Items 1.01 and 1.02 of this Form.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

MITCHAM INDUSTRIES, INC.

Date: July 25 , 2014

/s/ Robert P. Capps
Robert P. Capps
Executive Vice President-Finance and Chief Financial Officer
(Duly Authorized Officer and Chief Accounting Officer)