STRATEGIC HOTELS & RESORTS, INC Form 8-K December 17, 2013

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d)

of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 17, 2013

Strategic Hotels & Resorts, Inc.

(Exact name of registrant as specified in its charter)

Maryland (State or other jurisdiction

001-32223 (Commission

33-1082757 (IRS Employer

of incorporation)

File Number)
200 West Madison Street, Suite 1700

Identification No.)

Edgar Filing: STRATEGIC HOTELS & RESORTS, INC - Form 8-K Chicago, Illinois 60606

(Address of principal executive offices) (Zip Code)

Registrant s telephone number, including area code: (312) 658-5000

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2.):

- "Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- x Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On December 17, 2013, Strategic Hotels & Resorts, Inc. issued the press release attached hereto as Exhibit 99.1. The last three paragraphs of the attached version of the press release were inadvertently omitted from the version of the press release that was issued earlier this morning. The press release is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit

Number Description

99.1 Press release dated December 17, 2013

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

STRATEGIC HOTELS & RESORTS, INC.

December 17, 2013 By: /s/ Paula C. Maggio Name: Paula C. Maggio

dame. Tauta C. Maggio

Executive Vice President, General Counsel &

Title: Secretary