

ADT Corp
Form 8-K
April 01, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 1, 2013

The ADT Corporation

(Exact name of registrant as specified in its charter)

Delaware
(State or Other Jurisdiction of
Incorporation)

001-35502
(Commission File Number)
1501 Yamato Road

45-4517261
(I.R.S. Employer
Identification No.)

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Boca Raton, Florida 33431

(Address of Principal Executive Offices, including Zip Code)

(561) 988-3600

(Registrant's telephone number, including Area Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01. Regulation FD Disclosure.

On April 1, 2013, The ADT Corporation (ADT) issued a press release announcing the commencement of ADT s offer to exchange up to \$2,500,000,000 aggregate principal amount of its outstanding (i) \$750,000,000 2.250% Notes due 2017, (ii) \$1,000,000,000 3.500% Notes due 2022 and (iii) \$750,000,000 4.875% Notes due 2042 for a like principal amount of its new (i) \$750,000,000 2.250% Notes due 2017, (ii) \$1,000,000,000 3.500% Notes due 2022 and (iii) \$750,000,000 4.875% Notes due 2042. A copy of the press release is furnished as Exhibit 99.1 to this current report and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(d) The following exhibit is being furnished with this Current Report on Form 8-K.

| Exhibit No. | Description |
|--------------------|---|
| 99.1 | The ADT Corporation Press Release, dated April 1, 2013. |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: April 1, 2013

THE ADT CORPORATION

By: /s/ N. David Bleisch

Name: N. David Bleisch

Title: Senior Vice President, General Counsel

and Corporate Secretary

EXHIBIT INDEX

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|--------------------|---|
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