

TCG HOLDINGS LLC
Form SC 13D/A
April 04, 2011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13D
(Amendment No. 1)

Under the Securities Exchange Act of 1934

Hertz Global Holdings, Inc.
(Name of Issuer)

Common Stock, par value \$0.01 per share
(Title of Class of Securities)

42805T 10 5
(CUSIP Number)

TCG Holdings, L.L.C.

Edgar Filing: TCG HOLDINGS LLC - Form SC 13D/A

c/o The Carlyle Group

Attention: Jeffrey W. Ferguson

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(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

March 31, 2011

(Date of Event which Requires filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Sections 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box. "

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Section 240.13d-7 for other parties to whom copies are to be sent.

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page. The information required on the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 (" Act ") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. 42805T 10 5

1 NAMES OF REPORTING PERSONS

TCG Holdings, L.L.C.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) ☐ (b) ☒

3 SEC USE ONLY

4 SOURCE OF FUNDS

OO

5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e) ☐

6 CITIZEN OR PLACE OF ORGANIZATION

Delaware

7 ☐ SOLE VOTING POWER

NUMBER OF

0

SHARES 8 ☐ SHARED VOTING POWER

BENEFICIALLY

OWNED BY

48,402,867

EACH 9 ☐ SOLE DISPOSITIVE POWER

REPORTING

0

PERSON 10 ☐ SHARED DISPOSITIVE POWER

WITH

48,402,867

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

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48,402,867

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

Not Applicable

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

11.7%(1)

14 TYPE OF REPORTING PERSON

OO (Limited Liability Company)

(1) Based on (a) 413,873,148 shares of common stock, par value \$0.01 per share (Shares) of Hertz Global Holdings, Inc., a Delaware corporation (Hertz Holdings, or the Issuer) as of February 28, 2011.

CUSIP No. 42805T 10 5

1 NAMES OF REPORTING PERSONS

TC Group, L.L.C.
2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) ☐ (b) ☒

3 SEC USE ONLY

4 SOURCE OF FUNDS

OO
5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e) ☐

6 CITIZEN OR PLACE OF ORGANIZATION

Delaware
7 ☐ SOLE VOTING POWER

NUMBER OF
0
8 ☐ SHARED VOTING POWER
SHARES

BENEFICIALLY

OWNED BY
48,402,867
9 ☐ SOLE DISPOSITIVE POWER
EACH

REPORTING

PERSON
0
10 ☐ SHARED DISPOSITIVE POWER
WITH

48,402,867
11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

Edgar Filing: TCG HOLDINGS LLC - Form SC 13D/A

48,402,867

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

Not Applicable

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

11.7%(1)

14 TYPE OF REPORTING PERSON

OO (Limited Liability Company)

(1) Based on 413,873,148 Shares outstanding on February 28, 2011.

CUSIP No. 42805T 10 5

1 NAMES OF REPORTING PERSONS

TC Group IV Managing GP, L.L.C.
2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) ☐ (b) ☒

3 SEC USE ONLY

4 SOURCE OF FUNDS

OO
5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e) ☐

6 CITIZEN OR PLACE OF ORGANIZATION

Delaware
7 ☐ SOLE VOTING POWER

NUMBER OF
0
8 ☐ SHARED VOTING POWER
SHARES

BENEFICIALLY

OWNED BY
48,402,867
9 ☐ SOLE DISPOSITIVE POWER
EACH

REPORTING

PERSON
0
10 ☐ SHARED DISPOSITIVE POWER
WITH

48,402,867
11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

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48,402,867

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

Not Applicable

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

11.7%(1)

14 TYPE OF REPORTING PERSON

OO (Limited Liability Company)

(1) Based on 413,873,148 Shares outstanding on February 28, 2011.

CUSIP No. 42805T 10 5

1 NAMES OF REPORTING PERSONS

TC Group IV, L.P.
2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) ☐ (b) ☒

3 SEC USE ONLY

4 SOURCE OF FUNDS

OO
5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e) ☐

6 CITIZEN OR PLACE OF ORGANIZATION

Delaware
7 ☐ SOLE VOTING POWER

NUMBER OF
0
8 ☐ SHARED VOTING POWER
SHARES

BENEFICIALLY

OWNED BY
48,402,867
9 ☐ SOLE DISPOSITIVE POWER
EACH

REPORTING

0
10 ☐ SHARED DISPOSITIVE POWER
PERSON
WITH

48,402,867
11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

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48,402,867

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

Not Applicable

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

11.7%(1)

14 TYPE OF REPORTING PERSON

PN

(1) Based on 413,873,148 Shares outstanding on February 28, 2011.

CUSIP No. 42805T 10 5

1 NAMES OF REPORTING PERSONS

Carlyle Partners IV, L.P.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) ☒ (b) ☐

3 SEC USE ONLY

4 SOURCE OF FUNDS

OO

5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e) ☐

6 CITIZEN OR PLACE OF ORGANIZATION

Delaware

7 ☐ SOLE VOTING POWER

NUMBER OF

0

SHARES 8 ☐ SHARED VOTING POWER

BENEFICIALLY

OWNED BY

46,523,921

EACH 9 ☐ SOLE DISPOSITIVE POWER

REPORTING

0

PERSON 10 ☐ SHARED DISPOSITIVE POWER

WITH

46,523,921

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

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46,523,921

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

Not Applicable

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

11.2%(1)

14 TYPE OF REPORTING PERSON

PN

(1) Based on 413,873,148 Shares outstanding on February 28, 2011.

CUSIP No. 42805T 10 5

1 NAMES OF REPORTING PERSONS

2 CP IV Coinvestment, L.P.
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) ☒ (b) ☐

3 SEC USE ONLY

4 SOURCE OF FUNDS

5 OO
Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e) ☐

6 CITIZEN OR PLACE OF ORGANIZATION

Delaware
7 ☐ SOLE VOTING POWER

NUMBER OF
SHARES 0
8 ☐ SHARED VOTING POWER

BENEFICIALLY

OWNED BY
EACH 1,878,946
9 ☐ SOLE DISPOSITIVE POWER

REPORTING

PERSON 0
10 ☐ SHARED DISPOSITIVE POWER
WITH

11 1,878,946
AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

Edgar Filing: TCG HOLDINGS LLC - Form SC 13D/A

1,878,946

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

Not Applicable

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0.5%

14 TYPE OF REPORTING PERSON

PN

(1) Based on 413,873,148 Shares outstanding on February 28, 2011.

CUSIP No. 42805T 10 5

1 NAMES OF REPORTING PERSONS

DBD Cayman Holdings Ltd.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) ☐ (b) ☒

3 SEC USE ONLY

4 SOURCE OF FUNDS

OO

5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e) ☐

6 CITIZEN OR PLACE OF ORGANIZATION

Cayman Islands

7 SOLE VOTING POWER

NUMBER OF

0

SHARES 8 SHARED VOTING POWER

BENEFICIALLY

OWNED BY

5,899,719

EACH 9 SOLE DISPOSITIVE POWER

REPORTING

PERSON

0

10 SHARED DISPOSITIVE POWER

WITH

5,899,719

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

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5,899,719

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

Not Applicable

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

1.4%(1)

14 TYPE OF REPORTING PERSON

OO (Cayman Islands Exempt Company)

(1) Based on 413,873,148 Shares outstanding on February 28, 2011

CUSIP No. 42805T 10 5

1 NAMES OF REPORTING PERSONS

DBD Cayman Ltd.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) ☐ (b) ☒

3 SEC USE ONLY

4 SOURCE OF FUNDS

OO

5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e) ☐

6 CITIZEN OR PLACE OF ORGANIZATION

Cayman Islands

7 ☐ SOLE VOTING POWER

NUMBER OF

0

SHARES 8 ☐ SHARED VOTING POWER

BENEFICIALLY

OWNED BY

5,899,719

EACH 9 ☐ SOLE DISPOSITIVE POWER

REPORTING

0

PERSON 10 ☐ SHARED DISPOSITIVE POWER

WITH

5,899,719

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

Edgar Filing: TCG HOLDINGS LLC - Form SC 13D/A

5,899,719

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

Not Applicable

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

1.4%(1)

14 TYPE OF REPORTING PERSON

OO (Cayman Islands Exempt Company)

(1) Based on 413,873,148 Shares outstanding on February 28, 2011.

CUSIP No. 42805T 10 5

1 NAMES OF REPORTING PERSONS

TCG Holdings Cayman II, L.P.
2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) ☐ (b) ☒

3 SEC USE ONLY

4 SOURCE OF FUNDS

OO
5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e) ☐

6 CITIZEN OR PLACE OF ORGANIZATION

Cayman Islands
NUMBER OF 7

SHARES

BENEFICIALLY

OWNED BY

EACH

REPORTING

PERSON

WITH