

Edgar Filing: Bank of New York Mellon CORP - Form FWP

Bank of New York Mellon CORP
Form FWP
August 20, 2008

Filed pursuant to Rule 433
Registration Statement Nos.:
333-144261, 333-144261-01,
333-144261-02, 333-144261-03,
333-144261-04, 333-144261-05,
333-144261-06 and 333-144261-07.

THE BANK OF NEW YORK MELLON CORPORATION

FINAL TERM SHEET, AUGUST 20, 2008

\$750,000,000 FIXED RATE NOTES DUE AUGUST 27, 2013

ISSUER:	THE BANK OF NEW YORK MELLON CORPORATION
SECURITIES:	SENIOR MEDIUM-TERM NOTES, SERIES G
EXPECTED RATINGS:	Aa2/AA-/AA- (STABLE/STABLE/POSITIVE)
MATURITY DATE:	AUGUST 27, 2013
TRADE DATE:	AUGUST 20, 2008
SETTLEMENT DATE:	AUGUST 27, 2008 (T+5)
COUPON:	5.125% PER ANNUM
COUPON FREQUENCY:	SEMI-ANNUALLY
INTEREST PAYMENT DATES:	SEMI-ANNUALLY ON THE 27 TH DAY OF FEBRUARY AND AUGUST OF EACH YEAR, COMMENCING FEBRUARY 27, 2009, AND ENDING ON THE MATURITY DATE (OR NEXT BUSINESS DAY, MODIFIED FOLLOWING)
DAY COUNT:	30/360
PRINCIPAL AMOUNT:	\$750,000,000
PRICE TO PUBLIC:	99.647% PLUS ACCRUED INTEREST, IF ANY, FROM AUGUST 27, 2008
ALL-IN PRICE:	99.597% PLUS ACCRUED INTEREST, IF ANY, FROM AUGUST 27, 2008
PROCEEDS TO ISSUER:	\$746,977,500
PRICING BENCHMARK:	UST 3.375% DUE 07/31/2013
BENCHMARK YIELD:	3.006%

SPREAD TO BENCHMARK: T+220 BASIS POINTS
RE-OFFER YIELD: 5.206%
REDEMPTION: NOT REDEEMABLE BY THE ISSUER PRIOR TO MATURITY
DENOMINATIONS: \$1,000 X \$1,000
LISTING: NONE
CUSIP: 06406HBK4
BOOKRUNNERS: BANC OF AMERICA SECURITIES LLC
MORGAN STANLEY & CO. INCORPORATED
CO-MANAGERS: BNY MELLON CAPITAL MARKETS, LLC
BNP PARIBAS SECURITIES CORP.
BILLING & DELIVERY AGENT: MORGAN STANLEY & CO. INCORPORATED
RECENT DEVELOPMENTS: THE UNREALIZED NET OF TAX LOSS ON THE ISSUER'S SECURITIES AVAILABLE-FOR-SALE PORTFOLIO INCREASED BY APPROXIMATELY \$580 MILLION DURING THE MONTH OF JULY 2008 TO APPROXIMATELY \$2.4 BILLION AT JULY 31, 2008, COMPARED TO APPROXIMATELY \$1.8 BILLION AT JUNE 30, 2008.

The Issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement, and other documents the Issuer has filed with the SEC for more complete information about the Issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC web site at www.sec.gov. Alternatively, the Issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling BANC OF AMERICA SECURITIES LLC toll free at 1 (800) 294-1322 or MORGAN STANLEY & CO. INCORPORATED toll free at 1 (866) 718-1649.

A security rating is not a recommendation to buy, sell or hold securities, and may be subject to revision or withdrawal at any time by the assigning rating organization. Each rating should be evaluated independently of any other rating.