

Edgar Filing: CAVCO INDUSTRIES INC - Form SC 13G

CAVCO INDUSTRIES INC  
Form SC 13G  
June 17, 2008

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

SCHEDULE 13G  
(Rule 13d-102)

Information Statement Pursuant to Rules 13d-1 and 13d-2  
Under the Securities Exchange Act of 1934  
(Amendment No.) \*

Cavco Industries Inc.  
(Name of Issuer)

Common Stock, \$1.00 par value per share  
(Title of Class of Securities)

149568107  
(CUSIP Number)

(Holdings as of April 30, 2008)

Check the appropriate box to designate the rule pursuant to which this  
Schedule is filed:

- Rule 13d-1(b)  
 Rule 13d-1(c)  
 Rule 13d-1(d)

\* The remainder of this cover page shall be filled out for a reporting  
person's initial filing on this form with respect to the subject class of  
securities, and for any subsequent amendment containing information which  
would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed  
to be "filed" for the purpose of Section 18 of the Securities Exchange Act of  
1934 ("Act") or otherwise subject to the liabilities of that section of the Act  
but shall be subject to all other provisions of the Act (however, see the  
Notes).

CUSIP NO. 149568107

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1. NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Met Investors Advisory, LLC  
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2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a)

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(b) | |

Not Applicable

3. SEC USE ONLY

4. CITIZENSHIP OR PLACE OF ORGANIZATION

Maryland

5. Sole Voting Power:

None

NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON  
WITH

6. Shared Voting Power:

707,398\*

7. Sole Dispositive Power:

0

8. Shared Dispositive Power:

707,398\*

9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

707,398\*

10. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

10.98%

12. TYPE OF REPORTING PERSON

IA

\* Note 1: Met Investors Advisory, LLC, ("Met Investors") an investment advisor registered under Section 203 of the Investment Advisors Act of 1940, serves as investment manager of each series of Met Investors Series Trust (the "Trust"), an investment company registered under the Investment Company Act of 1940. In its role as investment manager of the Trust, MetLife Investors has contracted with certain sub-advisers to make the day-to-day investment decisions investment for the certain series of the Trust.

1. NAME OF REPORTING PERSON

S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Met Investors Series Trust

2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

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(a)

(b)

Not Applicable

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3. SEC USE ONLY

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4. CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

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5. Sole Voting Power:

None

NUMBER OF  
SHARES  
BENEFICIALLY

-----  
6. Shared Voting Power:

OWNED BY

707,398

EACH  
REPORTING  
PERSON

-----  
7. Sole Dispositive Power:

WITH

0

-----  
8. Shared Dispositive Power:

707,398

-----  
9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

707,398 shares

-----  
10. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

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11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

10.96%

-----  
12. TYPE OF REPORTING PERSON

IV

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ITEM 1(A)

Name of Issuer: Cavco Industries Inc.

ITEM 1(B)

Address of Issuer's Principal

Executive Offices:

1001 N Central Ave 8th Fl  
Phoenix, AZ 85004

ITEM 2(A)

Name of Person Filing:

1) Met Investors Advisory, LLC  
2) Met Investors Series Trust

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### ITEM 2(B)

#### Address of Principal Business

Office or, if none, Residence: 5 Park Plaza, Suite 1900  
Irvine, CA 92614

### ITEM 2(C)

Citizenship: 1) Maryland  
2) Delaware

### ITEM 2(D)

Title of Class of Securities: Common Stock, (the "Shares")

### ITEM 2(E)

CUSIP Number: 149568107

ITEM 3. If this statement is filed pursuant to (S) (S)240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:

- (a)  Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o).
- (b)  Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c).
- (c)  Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c).
- (d)  Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C 80a-8).
- (e)  An investment adviser in accordance with (S)240.13d-1(b)(1)(ii)(E);
- (f)  An employee benefit plan or endowment fund in accordance with (S)240.13d-1(b)(1)(ii)(F);
- (g)  A parent holding company or control person in accordance with (S)240.13d-1(b)(1)(ii)(G);
- (h)  A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i)  A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
- (j)  Group, in accordance with (S)240.13d-1(b)(1)(ii)(J).

### ITEM 4 OWNERSHIP

#### ITEM 4(A):

Amount Beneficially Owned: 707,398 shares

#### ITEM 4(B):

Percent of Class: 10.96%

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ITEM 4(C):

Number of shares as to which such person has:

- (i) sole power to vote or to direct the vote: None
- (ii) shared power to vote or to direct the vote: 707,398
- (iii) sole power to dispose or to direct the disposition of: 0
- (iv) shared power to dispose or to direct the disposition of: 707,398

ITEM 5 Ownership of Five Percent or Less of a Class:

Not Applicable.

ITEM 6 Ownership of More than Five Percent on Behalf of Another Person:

Not Applicable.

ITEM 7 Identification and Classification of the Subsidiary which Acquired the Security Being Reported on by the Parent Holding Company:

Not Applicable.

ITEM 8 Identification and Classification of Members of the Group:

Not Applicable.

ITEM 9 Notice of Dissolution of Group:

Not Applicable.

ITEM 10 CERTIFICATION:

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were acquired in the ordinary course of business and were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having such purpose or effect.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: June 9, 2008

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Met Investors Advisory, LLC

By: /s/ Richard C. Pearson  
-----  
Richard C. Pearson

Met Investors Series Trust

By: /s/ Richard C. Pearson  
-----  
Richard C. Pearson