

MITSUBISHI UFJ FINANCIAL GROUP INC
Form 6-K
December 26, 2006

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

Report of Foreign Issuer

**Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

For the month of December, 2006

MITSUBISHI UFJ FINANCIAL GROUP, INC.

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive offices)

[Indicate by check mark whether the registrant files or
will file annual reports under cover Form 20-F or Form 40-F.]

Form 20-F Form 40-F

[Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the Commission]

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pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.]

Yes _____ No X

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: December 25, 2006

Mitsubishi UFJ Financial Group, Inc.

By: /S/ Ryutaro Kusama

Name: Ryutaro Kusama

Title: Chief Manager, General Affairs

Corporate Administration Division

Liquidation of UFJ Trust Equity Co., Ltd.

Tokyo, December 25, 2006 Mitsubishi UFJ Financial Group, Inc. (MUFG) announced today that Mitsubishi UFJ Trust and Banking Corporation (MUTB), a subsidiary of MUFG, has decided to liquidate UFJ Trust Equity Co., Ltd. (UFJTE), which is a subsidiary of MUTB.

1. Outline of UFJTE

- (1) Address: 4-3, Marunouchi 1-Chome, Chiyoda-ku, Tokyo
- (2) Director: Hiroshi Minaguchi
- (3) Capital: Japanese yen 100 million
- (4) Main Business: Securities holding, investment and administration

2. Reason for liquidation

It was decided to consolidate the operations of UFJTE into MUTB. Consequently, it has been decided to liquidate UFJTE.

3. Timing of liquidation

Liquidation is expected to be completed around March 2007.

4. Impact on MUFG's business forecast

This event is not expected to have any material effect on MUFG's previously announced business forecast for the current fiscal year.

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Contact:

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Public Relations Division

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