

MUNICIPAL MORTGAGE & EQUITY LLC

Form 8-K

June 28, 2006

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 22, 2006

MUNICIPAL MORTGAGE & EQUITY, LLC

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction

of incorporation)

011-11981
(Commission File Number)

52-1449733
(IRS Employer

Identification No.)

621 East Pratt Street, Suite 300

Baltimore, Maryland
(Address of principal executive offices)

21202
(ZIP Code)

Registrant's telephone number, including area code: (443) 263-2900

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

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- “ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - “ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - “ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - “ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02. Results of Operations and Financial Condition.

On June 22, 2006, Municipal Mortgage & Equity, LLC (the "Company") distributed an earnings press release relating to the Company's financial performance for the year ended December 31, 2005. On June 27, 2006, the Company distributed a supplemental analyst package relating to the Company's financial performance for the year ended December 31, 2005. A copy of the press release and supplemental analyst package are attached hereto as Exhibits 99.1 and 99.2, respectively.

This information furnished under Item 2.02. Results of Operations and Financial Condition, of this Form 8-K including the exhibits related hereto, shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Securities Exchange Act of 1934, as amended, except as shall be expressly set forth by specific reference in such filing.

Item 9.01. Exhibits.

99.1 Earnings and Production Press Release

99.2 Supplemental Analyst Package

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MUNICIPAL MORTGAGE & EQUITY, LLC

Date: June 27, 2006

By: /s/ Melanie M. Lundquist
Name: Melanie M. Lundquist
Title: Chief Financial Officer

EXHIBIT INDEX

99.1 Earnings and Production Press Release

99.2 Supplemental Analyst Package