

LENNAR CORP /NEW/
Form 8-K/A
October 28, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K/A

Amendment No. 1

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

October 28, 2004

Date of Report (Date of earliest event reported)

LENNAR CORPORATION

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

1-11749
(Commission File Number)

95-4337490
(IRS Employer
Identification No.)

Edgar Filing: LENNAR CORP /NEW/ - Form 8-K/A

700 Northwest 107th Avenue, Miami, Florida 33172
(Address of principal executive offices) (Zip Code)

(305) 559-4000

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

Item 8.01. Other Events.

At November 30, 2003, Lennar Corporation's obligations under certain debt instruments were guaranteed by substantially all of Lennar's subsidiaries, other than subsidiaries primarily engaged in mortgage and title reinsurance activities. Note 17 to the consolidated financial statements included in Lennar's Annual Report on Form 10-K for the year ended November 30, 2003 contained supplemental financial information about those guarantor subsidiaries. In March and April 2004, Lennar issued senior floating-rate notes due 2009 that were guaranteed by all those guarantor subsidiaries, other than subsidiaries that were formed or acquired after October 9, 2001. Subsidiaries formed or acquired after October 9, 2001 will not guarantee the senior floating-rate notes due 2009 unless and until their guarantees are registered under the Securities Act of 1933, as amended.

Lennar's consolidated financial statements at November 30, 2003 and 2002, and for each year in the three year period ended November 30, 2003, have been revised to (a) add disclosure in Note 17 describing the issuance of the senior floating-rate notes due 2009, and (b) provide separate supplemental financial information about the subsidiaries that guaranteed those notes (i.e., all of Lennar's subsidiaries, other than subsidiaries primarily engaged in mortgage and title reinsurance activities, and other than subsidiaries formed or acquired after October 9, 2001). Those consolidated financial statements, together with the report of independent registered public accounting firm regarding them, are Exhibit 99.1 to this Report.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits.

<u>Exhibit No.</u>	<u>Description</u>
23.1	Consent of independent registered public accounting firm.
99.1	Consolidated financial statements at November 30, 2003 and 2002 and for each year in the three year period ended November 30, 2003, together with the report of independent registered public accounting firm.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 28, 2004

Lennar Corporation

(Registrant)

By: /s/ Bruce E. Gross

Name: Bruce E. Gross

Title: Vice President and Chief Financial Officer

Exhibit Index

<u>Exhibit No.</u>	<u>Description</u>
23.1	Consent of independent registered public accounting firm.
99.1	Consolidated financial statements at November 30, 2003 and 2002 and for each year in the three year period ended November 30, 2003, together with the report of independent registered public accounting firm.