

BLOCKBUSTER INC  
Form 8-K  
August 04, 2004

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

Date of report (Date of earliest event reported): July 22, 2004

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**BLOCKBUSTER INC.**

(Exact Name of Registrant as Specified in its Charter)

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**DELAWARE**  
(State or Other Jurisdiction  
of Incorporation)

**001-15153**  
(Commission File Number)

**52-1655102**  
(IRS Employer  
Identification No.)

**1201 Elm Street**  
**Dallas, Texas**  
(Address of Principal Executive Offices)

**75270**  
(Zip Code)

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(214) 854-3000

(Registrant's Telephone Number, Including Area Code)

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**Item 12. Results of Operations and Financial Condition.**

On July 22, 2004, Blockbuster Inc. issued a press release announcing its financial results for the quarter ended June 30, 2004. That press release included comparative same-store revenues for the three and six months ended June 30, 2004. Due to a computational error, Blockbuster Inc. is modifying the same-store revenues disclosures included in the July 22<sup>nd</sup> release. The modified disclosure below reflects a more favorable period-over-period comparison for same-store revenues. The corrected computations do not affect Blockbuster Inc.'s reported results of operations or financial position.

|   | Three months ended |          | Six months ended |          |
|---|--------------------|----------|------------------|----------|
|   | June 30, 2004      |          | June 30, 2004    |          |
|   | Previously         |          | Previously       |          |
|   | Announced          | Adjusted | Announced        | Adjusted |
| Worldwide same-store rental revenues decrease | (6.4)%             | (5.0)%   | (7.3)%           | (6.7)%   |
| Worldwide same-store retail revenues increase | 4.3%               | 5.8%     | 1.0%             | 1.4%     |
| Worldwide same-store revenues decrease        | (4.4)%             | (2.9)%   | (5.7)%           | (5.1)%   |
| Domestic same-store revenues decrease         | (6.4)%             | (4.6)%   | (8.4)%           | (7.5)%   |
| International same-store revenues increase    | 1.9%               | 1.9%     | 2.4%             | 2.4%     |

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**BLOCKBUSTER INC.**

Date: **August 4, 2004**

By: /s/ Larry J. Zine

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Larry J. Zine

Executive Vice President, Chief

Financial Officer and Chief

Administrative Officer