NORTON PATRICK J

Form 4

September 14, 2009

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

SECURITIES

OMB Number:

3235-0287

0.5

Check this box STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

Expires:

January 31, 2005

OMB APPROVAL

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obligations

may continue.

See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person *

2. Issuer Name and Ticker or Trading

Issuer

NORTON PATRICK J

Symbol

5. Relationship of Reporting Person(s) to

SCOTTS MIRACLE-GRO CO [SMG]

(Check all applicable)

(Last)

(First)

(Middle)

3. Date of Earliest Transaction

_X__ Director Officer (give title

10% Owner Other (specify

(Month/Day/Year) 09/10/2009

C/O THE SCOTTS MIRACLE-GRO COMPANY, 14111 SCOTTSLAWN

(Street)

(State)

ROAD

(City)

4. If Amendment, Date Original

Applicable Line)

Filed(Month/Day/Year)

(Zip)

X Form filed by One Reporting Person Form filed by More than One Reporting

6. Individual or Joint/Group Filing(Check

Person

MARYSVILLE, OH 43041

| (City) | (State) | Tabl | e I - Non-D | Derivative S | Securi | ties Acqu | quired, Disposed of, or Beneficially Owned | | | | | |
|--------------------------------------|---|---|---|---|--------|--|--|---|--|--|--|--|
| 1.Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired on(A) or Disposed of (D) (Instr. 3, 4 and 5) (A) or | | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | | | | |
| Common Shares | 09/10/2009 | | Code V M | Amount 23,794 | (D) | Price \$ 20.12 | (Instr. 3 and 4) 126,294 | D | | | | |
| Common Shares | 09/10/2009 | | S | 494 | D | \$ 42.96 | 125,800 | D | | | | |
| Common Shares | 09/10/2009 | | S | 900 | D | \$ 43.07 | 124,900 | D | | | | |
| Common Shares | 09/10/2009 | | S | 3,300 | D | \$ 43.06 | 121,600 | D | | | | |
| | 09/10/2009 | | S | 4,800 | D | | 116,800 | D | | | | |

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| Common Shares | | | | | \$ 43.05 | | |
|------------------|------------|---|--------|---|-------------|---------|---|
| Common Shares | 09/10/2009 | S | 1,900 | D | \$ 43.04 | 114,900 | D |
| Common Shares | 09/10/2009 | S | 2,970 | D | \$ 43.03 | 111,930 | D |
| Common Shares | 09/10/2009 | S | 5,530 | D | \$ 43.02 | 106,400 | D |
| Common Shares | 09/10/2009 | S | 3,900 | D | \$ 43.15 | 102,500 | D |
| Common Shares | 09/10/2009 | M | 23,790 | A | \$ 26.53 | 126,290 | D |
| Common Shares | 09/10/2009 | S | 19,122 | D | \$ 43 | 107,168 | D |
| Common Shares | 09/10/2009 | S | 168 | D | \$ 42.96 | 107,000 | D |
| Common Shares | 09/10/2009 | S | 4,500 | D | \$ 43.11 | 102,500 | D |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transactic Code (Instr. 8) | 5. Number of orDerivative Securities Acquired (A) or Disposed (D) (Instr. 3, 4, and 5) | e Expiration Date (Month/Day/Year) (A) ed of | | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | |
|---|---|---|---|--|--|--|--------------------|---|-------------------------------------|
| | | | | Code V | (A) (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares |
| Stock Option (right to buy) | \$ 20.12 | 09/10/2009 | | M | 23,79 | 1 11/07/2005 | 11/06/2012 | Common Shares | 23,794 |
| Stock Option (right to | \$ 26.53 | 09/10/2009 | | M | 23,790 | 07/30/2004 | 01/29/2014 | Common Shares | 23,790 |

buy)

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | |
|---|---------------|-----------|---------|-------|--|--|
| | Director | 10% Owner | Officer | Other | | |
| NORTON PATRICK J C/O THE SCOTTS MIRACLE-GRO COMPANY 14111 SCOTTSLAWN ROAD MARYSVILLE, OH 43041 | X | | | | | |

Signatures

Kathy L. Uttley as attorney-in-fact for Patrick J. Norton

09/14/2009

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Remarks:

Form 2 of 2

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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