

Edgar Filing: COMMUNITY BANK SYSTEM INC - Form 8-K

COMMUNITY BANK SYSTEM INC  
Form 8-K  
June 04, 2007

1213270.1

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K

CURRENT REPORT

Pursuant To Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 4, 2007

Community Bank System, Inc.  
(Exact name of registrant as specified in its charter)

|   |  |  |
|---|--|--|
| Delaware<br>(State or other jurisdiction<br>of incorporation)                         | 001-13695<br>(Commission<br>File Number) | 16-1213679<br>(IRS Employer<br>Identification No.) |
| 5790 Widewaters Parkway, DeWitt, New York<br>(Address of principal executive offices) |  | 13214<br>(Zip Code)                                |

Registrant's telephone number, including area code: (315) 445-2282

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(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Section 8 - Other Events

Item 8.01 Other Events.

On June 1, 2007, Community Bank System, Inc. (the "Company") completed its acquisition of TLNB Financial Corp., the parent of Tupper Lake National Bank as contemplated by the Agreement and Plan of Merger, dated as of January 9, 2007, by and among the Company, Tupper Acquisition Corp. and TLNB Financial Corporation.

Further details are contained in the press release attached hereto as Exhibit

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99.1.

Section 9 - Financial Statements and Exhibits

Item 9.01 Financial Statements and Exhibits

The following Exhibit is filed as an exhibit to this Form 8-K.

| Exhibit No. | Description  |
|-------------|--|
| 99.1        | Press Release, dated June 4, 2007, announcing the completion of the merger with TLNB Financial Corp. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Community Bank System, Inc.

By: /s/ Mark E. Tryniski

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Name: Mark E. Tryniski  
Title: President and Chief Executive Officer

Dated: June 4, 2007

EXHIBIT INDEX

| Exhibit No. | Description  |
|-------------|--|
| 99.1        | Press Release, dated June 4, 2007, announcing the completion of the merger with TLNB Financial Corp. |