

Edgar Filing: CHARLES RIVER LABORATORIES INTERNATIONAL INC - Form 8-K

ITEM 12. Results of Operations and Financial Condition

The following information shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

On February 10, 2004, Charles River Laboratories International, Inc. issued a press release providing financial results for the fiscal quarter ended December 27, 2003. The press release, attached as an exhibit to this report, includes "safe harbor" language pursuant to the Private Securities Litigation Reform Act of 1995, as amended, indicating that certain statements about Charles River's business contained in the press release are "forward-looking" rather than historic. The press release also states that these and other risks relating to Charles River are set forth in the documents filed by Charles River with the Securities and Exchange Commission.

2

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, we have duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CHARLES RIVER LABORATORIES
INTERNATIONAL, INC.

Dated: February 10, 2004

By: /s/ Dennis R. Shaughnessy

Dennis R. Shaughnessy, Senior Vice
President, Corporate Development, General
Counsel and Secretary

3

Exhibit Index

Exhibit No. -----	Description -----
99.1	Press release dated February 10, 2004.

4

