

BOX INC
Form SC 13G/A
February 14, 2017

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Schedule 13G

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO RULES 13d-1 (b), (c) AND (d)
AND AMENDMENTS THERETO FILED PURSUANT TO 13d-2 (b)

(Amendment No. 1) *

Box, Inc.
(Name of Issuer)

Class A Common Stock, par value \$0.0001
(Title of Class of Securities)

10316T104
(CUSIP Number)

December 31, 2016
(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

☐ Rule 13d-1(b)

☐ Rule 13d-1(c)

☒ Rule 13d-1(d)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be “filed” for the purpose of Section 18 of the Securities Exchange Act of 1934 (“Act”) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

(Continued on following pages)

Page 1 of 11 Pages

Exhibit Index Contained on Page 9

CUSIP NO. 10316T104 13 G Page 2 of 11

1 NAME Meritech
OF Capital
REPORTING PERSONS IV
PERSON. ("MCP IV")
CHECK THE
2 APPROPRIATE BOX
IF A MEMBER OF A
GROUP*

3 (a) " (b) x
SEC USE ONLY
CITIZENSHIP OR
4 PLACE OF
ORGANIZATION

Delaware

NUMBER OF SOLE
SHARES VOTING
BENEFICIALLY POWER
OWNED BY 2,391,097
EACH shares, except
REPORTING that Meritech
PERSON Capital
WITH Associates IV
5 L.L.C. ("MCA
IV"), the general
partner of MCP
IV, may be
deemed to have
sole voting
power with
respect to such
shares.

SHARED
VOTING

6 POWER

WITH See response to
row 5.

7 SOLE

DISPOSITIVE
POWER
2,391,097
shares, except
that MCA IV,
the general
partner of MCP
IV, may be
deemed to have
sole dispositive

power with
respect to such
shares.

SHARED
DISPOSITIVE

8 POWER

See response to
row 7.

AGGREGATE

AMOUNT

BENEFICIALLY

OWNED

BY 2,391,097

EACH

REPORTING

PERSON

CHECK

BOX IF

THE

AGGREGATE

AMOUNT

IN

ROW 9

EXCLUDES

CERTAIN

SHARES*

PERCENT

OF

CLASS

REPRESENTED

BY

AMOUNT 3.8%

IN

ROW 9

TYPE

OF

REPORTING

PERSON*

CUSIP NO. 10316T104 13 G Page 3 of 11

1 NAME Meritech
OF Capital
REPORTING Affiliates IV
PERSON L.P. ("MC AFF
IV")

2 CHECK THE
APPROPRIATE BOX
IF A MEMBER OF A
GROUP*

3 (a) " (b) x
SEC USE ONLY
CITIZENSHIP OR
4 PLACE OF
ORGANIZATION

Delaware

SOLE
VOTING
POWER
59,049 shares,
except that
MCA IV, the
5 general partner
of MC AFF IV,
may be deemed
to have sole
voting power
with respect to
such shares.

NUMBER OF

SHARES SHARED
VOTING
6 POWER

BENEFICIALLY See response to
row 5.

OWNED BY EACH SOLE
DISPOSITIVE
REPORTING POWER

PERSON 59,049 shares,
except that
MCA IV, the

WITH 7 general partner
of MC AFF IV,
may be deemed
to have sole
dispositive
power with
respect to such
shares.

SHARED
DISPOSITIVE

8 POWER
See response to
row 7.

AGGREGATE
AMOUNT
BENEFICIALLY

9 OWNED 59,049
BY

EACH
REPORTING
PERSON

CHECK
BOX IF
THE
AGGREGATE
AMOUNT.

10 IN ROW
(9)
EXCLUDES
CERTAIN
SHARES*

PERCENT
OF
CLASS
REPRESENTED

11 BY 0.1%
AMOUNT
IN ROW
9

TYPE OF
REPORTING
PERSON*PN

12

CUSIP NO. 10316T104 13 G Page 4 of 11

1	NAME OF REPORTING PERSON	Meritech Capital Associates IV L.L.C. ("MCA IV")
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*	
3	(a) " SEC USE ONLY	(b) x
4	CITIZENSHIP OR PLACE OF ORGANIZATION	
	Delaware	
	SOLE VOTING POWER	
	2,450,146 shares, of which	
NUMBER OF	2,391,097	
SHARES	5 shares are held by MCP IV and 59,049 shares	
BENEFICIALLY	are held by MC AFF IV, for	
OWNED BY EACH	whom MCA IV serves as	
REPORTING PERSON	general partner.	
	SHARED VOTING	
	6 POWER	
WITH	See response to row 5.	
	7 SOLE DISPOSITIVE POWER	
	2,450,146 shares, of which	
	2,391,097 shares are held by MCP IV and 59,049 shares	
	are held by MC AFF IV, for	

whom MCA IV
serves as
general partner.
SHARED
DISPOSITIVE
8 POWER
See response to
row 7.

9 AGGREGATE
AMOUNT
BENEFICIALLY
OWNED
BY 2,450,146
EACH
REPORTING
PERSON
CHECK
BOX IF
THE
AGGREGATE
AMOUNT
10 IN ..
ROW
(9)
EXCLUDES
CERTAIN
SHARES*
PERCENT
OF
CLASS
REPRESENTED
11 BY 3.9%
AMOUNT
IN
ROW 9

12 TYPE
OF
REPORTING
PERSON*

CUSIP NO. 10316T104 13 G Page 5 of 11

This Amendment No. 1 amends the Statement on Schedule 13G previously filed by Meritech Capital Partners IV L.P., a Delaware limited partnership ("MCP IV"), Meritech Capital Affiliates IV L.P., a Delaware limited partnership ("MC AFF IV") and Meritech Capital Associates IV L.L.C., a Delaware limited liability company ("MCA IV"). The foregoing entities are collectively referred to as the "Reporting Persons."

ITEM 1(A). NAME OF ISSUER

Box, Inc.

ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES

ITEM 1(B).

900 Jefferson Ave.
Redwood City, California 94063

NAME OF PERSONS FILING

ITEM

2(A). MCA IV is the general partner of each of MCP IV and MC AFF IV, and may be deemed to have indirect beneficial ownership of shares of the issuer directly owned by MCP IV and MC AFF IV.

ITEM 2(B). ADDRESS OF PRINCIPAL OFFICE

The address for each of the Reporting Persons is:

Meritech Capital Partners
245 Lytton Ave, Suite 125
Palo Alto, CA 94301

CITIZENSHIP

ITEM

2(C). MCP IV and MC AFF IV are Delaware limited partnerships. MCA IV is a Delaware limited liability company.

ITEM 2(D) AND (E). TITLE OF CLASS OF SECURITIES AND CUSIP NUMBER

Class A Common Stock, par value \$0.0001

CUSIP #10316T104

ITEM 3. Not Applicable.

OWNERSHIP

ITEM

4. Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

(a) Amount beneficially owned:
See Row 9 of cover page for each Reporting Person.

(b) Percent of Class:
See Row 11 of cover page for each Reporting Person.

(c) Number of shares as to which such person has:

(i) Sole power to vote or to direct the vote:
See Row 5 of cover page for each Reporting Person.

(ii) Shared power to vote or to direct the vote:

See Row 6 of cover page for each Reporting Person.

(iii) Sole power to dispose or to direct the disposition of:

See Row 7 of cover page for each Reporting Person.

(iv) Shared power to dispose or to direct the disposition of:
See Row 8 of cover page for each Reporting Person.

ITEM OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS

5. If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be

the beneficial owner of more than five percent of the class of securities, check the following: x Yes

OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON

- ITEM 6. Under certain circumstances set forth in the limited partnership agreements of MCP IV and MC AFF IV, and the limited liability company agreement of MCA IV, the general and limited partners or members, as the case may be, of each of such entities may be deemed to have the right to receive dividends from, or the proceeds from, the sale of shares of the issuer owned by each such entity of which they are a partner or member, as the case may be.

ITEM 7. IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY OR CONTROL PERSON

Not applicable.

CUSIP NO. 10316T104 13 G Page 7 of 11

IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP

ITEM 8.

Not applicable.

NOTICE OF DISSOLUTION OF GROUP

ITEM 9.

Not applicable.

CERTIFICATION

ITEM 10.

Not applicable.

CUSIP NO. 10316T104 13 G Page 8 of 11

SIGNATURES

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 13, 2017

Entities:

Meritech Capital Partners IV L.P.
Meritech Capital Affiliates IV L.P.
Meritech Capital Associates IV L.L.C.

By: /s/ Joel Backman
Joel Backman, Attorney-in-fact
for above-listed entities

The original statement shall be signed by each person on whose behalf the statement is filed or his authorized representative. If the statement is signed on behalf of a person by his authorized representative other than an executive officer or general partner of the filing person, evidence of the representative's authority to sign on behalf of such person shall be filed with the statement, provided, however, that a power of attorney for this purpose which is already on file with the Commission may be incorporated by reference. The name and any title of each person who signs the statement shall be typed or printed beneath his signature.

NOTE: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. *See* Rule 13d-7 for

other parties for whom copies are to be sent.

Attention: Intentional misstatements or omissions of fact constitute Federal criminal violations (See 18 U.S.C. 1001)

CUSIP NO. 10316T104 13 G Page 9 of 11

EXHIBIT INDEX

<u>Exhibit</u>	Found on Sequentially <u>Numbered Page</u>
Exhibit A: Agreement of Joint Filing	10
Exhibit B: Reference to Joel Backman as Attorney-in-Fact	11

exhibit A

Agreement of Joint Filing

The Reporting Persons hereby agree that a single Schedule 13G (or any amendment thereto) relating to the Class A Common Stock of Box, Inc. shall be filed on behalf of each of the Reporting Persons. Note that copies of the applicable Agreement of Joint Filing are already on file with the appropriate agencies.

CUSIP NO. 10316T104 13 G Page 11 of 11

exhibit B

Reference to Joel Backman as Attorney-in-Fact

Joel Backman has signed the enclosed documents as Attorney-In-Fact. Note that a copy of the applicable Power of Attorney is already on file with the appropriate agencies.