

SINOCOKING COAL & COKE CHEMICAL INDUSTRIES, INC.

Form DEFR14A

May 03, 2013

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

DEFINITIVE SCHEDULE 14A INFORMATION

Proxy Statement Pursuant to Section 14(a) of the Securities Exchange Act of 1934

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

Preliminary Proxy Statement

Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))

Definitive Proxy Statement

Definitive Additional Materials

Soliciting Material Pursuant to §240.14a-12

SINOCOKING COAL AND COKE CHEMICAL INDUSTRIES, INC.

(Name of Registrant as Specified in Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

No fee required.

Fee computed on table below per Exchange Act Rules 14a-6(i)(4) and 0-11.

- ..
- (1) Title of each class of securities to which transaction applies:
 - (2) Aggregate number of securities to which transaction applies:
 - (3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):
 - (4) Proposed maximum aggregate value of transaction:
 - (5) Total fee paid:

Fee paid previously with preliminary materials.

..

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

- (1) Amount Previously Paid:
- (2) Form, Schedule or Registration Statement No.:
- (3) Filing Party:
- (4) Date Filed:

Explanatory Note

SinoCoking Coal and Coke Chemical Industries, Inc. (the “Company”) hereby amends its definitive proxy statement filed on Schedule 14A with the Securities and Exchange Commission on May 2, 2013 (the “Proxy Statement”) in connection with its Annual Meeting of Stockholders to be held on June 7, 2013 (China local time), by filing a revised proxy card (the “Revised Proxy Card”) to correct an error in the website address stated in the previously provided proxy card for the website at which the stockholders may view online the Proxy Statement, the Notice of the Annual Meeting and the Company’s Annual Report on Form 10-K (“Annual Report”). There are no other revisions to the previously filed Proxy Statement other than the Revised Proxy Card. The Revised Proxy Card, along with the Proxy Statement, the Notice of the Annual Meeting and the Annual Report, will be mailed to all stockholders entitled to vote at the Annual Meeting and will also be made available at the website address indicated in the Revised Proxy Card, on or about May 8, 2013.

