

METALLINE MINING CO  
Form NT 10-Q  
September 15, 2006

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

**FORM 12b-25**  
**NOTIFICATION OF LATE FILING**

(Check One):

\_\_\_ Form 10-K \_\_\_ Form 20-F \_\_\_ Form 11-K  Form 10-Q \_\_\_ Form N-SAR \_\_\_ Form N-CSR

FOR PERIOD ENDED: July 31, 2006

- Transition Report on Form 10-K  
 Transition Report on Form 20-F  
 Transition Report on Form 11-K  
 Transition Report on Form 10-Q  
 Transition Report on Form N-SAR

For the Transition Period Ended: \_\_\_\_\_

**Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.**

If the notification relates to a portion of the filing checked above, identify the Item(s) to which the notification relates:

\_\_\_\_\_

**PART I - REGISTRANT INFORMATION**

METALLINE MINING COMPANY

Full Name of Registrant

\_\_\_\_\_

Former Name if Applicable

1330 E. Margaret Ave.

Address of Principal Executive Office (Street and Number)

Coeur d'Alene, ID 83815

City, State and Zip Code

**PART II - RULES 12b-25(b) and (c)**

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate)

(a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense; and

(b) The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F, Form 11-K or Form N-SAR, or portion thereof, will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report of transition report on Form 10-Q, or portion thereof will be filed on or before the fifth calendar day following the prescribed due date; and

(c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

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**ATTACHMENT 1 TO  
FORM 12b-25  
NOTIFICATION OF LATE FILING**

For the period ended July 31, 2006, the Company had a substantial increase in general and administrative expenses, and therefore a substantially greater net loss from operations compared to the period ended July 31, 2005. Since July 2005, the Company received funding from one private placement that closed in March 2006, which provided the Company with the financial resources necessary to increase its operations and drilling projects, and resulting in an increase in exploration-related expenditures. As a result, the Company's operations for the period ended July 31, 2006 are substantially greater than the corresponding period in 2005. This resulted in a net loss for the nine months ended July 31, 2006 of more than two times greater than the net loss for the same nine month period in 2005.