

Edgar Filing: RCG COMPANIES INC - Form 8-K

RCG COMPANIES INC
Form 8-K
September 27, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) September 27, 2004

RCG COMPANIES INCORPORATED

(Exact name of registrant as specified in its charter)

Delaware	1-8662	23-2265039
(State or other jurisdiction or incorporation)	(Commission File Number)	(IRS Employer Identification No.)

6836 Morrison Blvd., Suite 200, Charlotte, North Carolina 28211

(Address of principal executive offices, including zip code)

Registrant's telephone number, including area code (704) 366-5054

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 5. Regulation FD Disclosure.

On September 27, 2004, RCG Companies Incorporated issued a press

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release announcing a letter of intent between its wholly owned subsidiary, Vacation Express(R), and TransMeridian Airlines for a North American charter aircraft agreement. A copy of the press release is filed as an exhibit herewith.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(a) Exhibits:

99.1 Press Release dated September 27, 2004

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RCG COMPANIES INCORPORATED

By: /s/ Michael Pruitt

Name: Michael Pruitt
Its: Chief Executive Officer

Dated: September 27, 2004