

SILVER BULL RESOURCES, INC.

Form 4

June 06, 2016

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
Edgar Brian D.

(Last) (First) (Middle)

C/O SILVER BULL RESOURCES, INC., 925 WEST GEORGIA STREET, SUITE 1908

(Street)

VANCOUVER, A1 V6C 3L2

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
SILVER BULL RESOURCES, INC. [SVBL]

3. Date of Earliest Transaction (Month/Day/Year)
06/03/2016

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director 10% Owner
 Officer (give title below) Other (specify below)
Chairman

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V Amount (A) or (D) Price			
Common Stock	06/03/2016		P	192,810 A <u>(1)</u>	292,810 <u>(2)</u>	I	By Tortuga Investments Corp.
Common Stock					664,962 <u>(3)</u>	I	By 0893306 B.C. Ltd.
Common Stock					5,650,815	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)		
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Warrants (Right to Buy)	\$ 0.1236 (4)	06/03/2016		P	192,810	06/03/2016	(5)	Common Stock	192,810

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Edgar Brian D. C/O SILVER BULL RESOURCES, INC. 925 WEST GEORGIA STREET, SUITE 1908 VANCOUVER, A1 V6C 3L2	X		Chairman	

Signatures

/s/ Brian D. Edgar
06/06/2016

**Signature of Reporting Person
Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The reported securities are included within 192,810 SVBL units (the "Units") purchased by the reporting person for C\$0.13 per Unit. Each Unit consists of one share of SVBL common stock and one warrant to purchase one share of SVBL common stock.
- (2) Represents SVBL common stock purchased and held by Tortuga Investments Corp., a private company wholly owned by the reporting person.
- (3) The reporting person disclaims beneficial ownership of these securities, which are held by 0893306 B.C. Ltd., a private company wholly owned by the reporting person's spouse, except to the extent of his pecuniary interest therein for purposes of Section 16 or for any other purpose.
- (4) Warrants were priced in Canadian dollars at C\$0.16. Exercise price shown is in US\$ and was converted based on the foreign currency exchange rate as of June 6, 2016 (C\$1.00=US\$0.77266).

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Each warrant entitles the reporting person to acquire one share of SVBL common stock until June 5, 2017, but if the closing price of the (5) shares of SVBL common stock on the OTCQB Venture Marketplace is US\$0.18 or higher for five consecutive trading days, then the warrants will expire 30 trading days from such fifth consecutive day.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.