

SCHULTE DAVID J

Form 4/A

December 26, 2012

FORM 4**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

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(Print or Type Responses)

1. Name and Address of Reporting Person *
SCHULTE DAVID J

2. Issuer Name **and** Ticker or Trading
Symbol
CorEnergy Infrastructure Trust, Inc.
[CORR]

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

(Last) (First) (Middle)
4200 WEST 115TH STREET,
SUITE 210

3. Date of Earliest Transaction
(Month/Day/Year)
12/13/2012

____ Director ____ 10% Owner
X Officer (give title ____ Other (specify
below) below)
President & CEO

(Street)
LEAWOOD, KS 66211

4. If Amendment, Date Original
Filed(Month/Day/Year)
12/18/2012

6. Individual or Joint/Group Filing(Check
Applicable Line)
X Form filed by One Reporting Person
____ Form filed by More than One Reporting
Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price
Common Stock	12/13/2012		A		41,666	A	\$ 6
					57,284.936		
					(1) (2)		
Common Stock					200 (1)	I	
							By spouse as custodian of children's accounts.

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Amount or Number of Shares
Common Share Warrants (right to buy)	\$ 11.41 (3)			Code V (A) (D)		02/07/2007 02/06/2014 ⁽³⁾	Common Shares	1,128

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
SCHULTE DAVID J 4200 WEST 115TH STREET, SUITE 210 LEAWOOD, KS 66211			President & CEO	

Signatures

/s/ David J.
Schulte 12/26/2012

**Signature of
Reporting Person Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

- (1) The reporting person's Form 4 filed on December 18, 2012 inadvertently reported that he owned 11,071.936 less shares than he actually owned and failed to report 200 shares of common stock indirectly owned by his spouse as custodian of the children's accounts.
- (2) Does not include 1,128 shares that may be acquired through warrants that are currently exercisable.

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- The reporting person's Form 4 filed on December 18, 2012 inadvertently listed the exercise price of the common share warrants as \$15.00
- (3) per share and the expiration date of the common share warrants as 02/06/2013. This amendment is filed to correct the exercise price of the common share warrants from \$15.00 per share to \$11.41 per share and to correct the expiration date from 2/6/2013 to 2/6/2014.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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