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FEINBERG STEPHEN

Form 3 April 21, 2010

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number:

3235-0104

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person * Statement DYNCORP INTERNATIONAL INC. [DCP] **FEINBERG STEPHEN** (Month/Day/Year) 04/11/2010 (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) C/O CERBERUS CAPITAL

MANAGEMENT, L.P., 299 PARK AVENUE - 22ND FLOOR

(Street)

____ Director ____X__ 10% Owner ____ Officer _____ Other

(Check all applicable)

(give title below) (specify below)

NEW YORK, NYÂ 10171

Filing(Check Applicable Line)
X Form filed by One Reporting
Person

6. Individual or Joint/Group

_ Form filed by More than One

Reporting Person

(City) (State) (Zip)

(City) (State) (Zip

2. Amount of Securities Beneficially Owned (Instr. 4)

Ownership Form:

Table I - Non-Derivative Securities Beneficially Owned

4. Nature of Indirect Beneficial

Ownership (Instr. 5)

Direct (D) or Indirect (I) (Instr. 5)

Class A Common Stock, par value \$0.01 per

share

1. Title of Security

(Instr. 4)

19,643,000 (1) (2) (3)

I (1) (2) (3)

By certain persons, corporations, limited liability companies and

limited partnerships (1) (2) (3)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 4)

Expiration Date (Month/Day/Year)

Date

Exercisable

Expiration Title

Date

2. Date Exercisable and 3. Title and Amount of Securities Underlying **Derivative Security** (Instr. 4)

Amount or

Number of

Shares

Conversion or Exercise Price of Derivative Security

5. Ownership Form of Derivative Security: Direct (D) or Indirect

(I) (Instr. 5) 6. Nature of Indirect Beneficial Ownership (Instr. 5)

Reporting Owners

Reporting Owner Name / Address

Relationships

Director 10% Owner Officer Other

FEINBERG STEPHEN C/O CERBERUS CAPITAL MANAGEMENT, L.P. 299 PARK AVENUE - 22ND FLOOR NEW YORK, NYÂ 10171

Â Â ÂX Â

Signatures

/s/ Stephen Feinberg

04/21/2010

**Signature of Reporting Person Date

Explanation of Responses:

- If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

On April 11, 2010, Delta Tucker Holdings, Inc. ("Parent") and Delta Tucker Sub, Inc., a wholly-owned subsidiary of Parent, each of which are owned by one or more funds or accounts affiliated with Cerberus Capital Management, L.P. ("CCM"), entered into a voting agreement (the "Voting Agreement") with DIV Holding LLC, Robert B. McKeon and The Veritas Capital Fund II, L.P. As a result of the

- terms of the Voting Agreement, CCM may be deemed to have certain shared power to vote and shared power to direct the disposition of the 19,643,000 shares of Class A common stock, par value \$0.01 per share (the "Shares"), of the Company that are the subject of the Voting Agreement (or such lesser number of Shares as necessary to comply with Section 6.14 of the Voting Agreement).
- Stephen Feinberg is the sole shareholder of Craig Court, Inc., the managing member of Craig Court GP, LLC, which is the general partner (2) of CCM. As a result of the foregoing, Mr. Feinberg possesses the sole power to vote and the sole power to direct the disposition of all securities of the Company beneficially owned by CCM. As a result, Mr. Feinberg may be deemed to beneficially own 19,643,000 Shares.
- Neither the filing of this Form 3 nor any of its contents shall be deemed to constitute an admission by Mr. Feinberg or any other person (3) that he or it is the beneficial owner of any of the Shares referred to herein for purposes of Section 13(d) or Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose, and such beneficial ownership is expressly disclaimed.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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