

PROTON LABORATORIES INC  
Form RW  
April 23, 2009

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Mr. Jim Wheeler, Director and CEO  
Proton Laboratories, Inc.

April 21, 2009 via Edgar to the SEC

to:  
Securities and Exchange Commission  
Washington, D.C.

Division of Corporate Finance

fr:  
Proton Laboratories, Inc.

Mr. Jim Wheeler, Director and CEO

ref:  
Form SB-2  
File number 333-146525  
CIK 0001110781

Proton Laboratories, Inc.

FORM RW

My name is Mr. Jim Wheeler. I am a Director and CEO of Proton Laboratories, Inc. (the "Registrant" or the "Company"). Pursuant to Rule 477, the Registrant hereby withdraws its Form SB-2 with file number 333-146525. No sales of securities have been made pursuant to the SB-2. The registration is no longer needed.

Thank you.

Very truly yours,

(signed) Jim Wheeler  
/s/ Mr. Jim Wheeler  
Mr. Jim Wheeler  
Director, Proton Laboratories, Inc.

cc: Representing Proton Laboratories, Inc.:

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