Edgar Filing: BioAmber Inc. - Form 424B5

BioAmber Inc. Form 424B5 May 04, 2015 Table of Contents

> Filed pursuant to Rule 424(b)(5) Registration No. 333-196470

Prospectus Supplement to Prospectus dated July 9, 2014

BioAmber Inc.

3,900,000 Shares of Common Stock

We are offering 3,900,000 shares of our common stock in this offering.

Our common stock is traded on the New York Stock Exchange under the symbol BIOA. The last reported sale price of our common stock on the New York Stock Exchange on April 30, 2015 was \$10.51 per share.

Investing in our securities involves risks. See <u>Risk Factors</u> beginning on page S-12 of this prospectus supplement.

	Per Share	Total
Public offering price per share	\$ 9.00	\$35,100,000
Underwriting discounts and commissions ⁽¹⁾	\$ 0.54	\$ 2,106,000
Proceeds, before expenses, to BioAmber Inc.	\$ 8.46	\$ 32,994,000

(1) We have agreed to reimburse the underwriters for certain FINRA-related expenses. See Underwriting. We have granted the underwriters an option for a period of 30 days from the date of this prospectus supplement to purchase up to 585,000 additional shares of common stock from us. If the underwriters exercise this option in full, the total underwriting discounts and commissions will be \$2,421,900 and total proceeds, before expenses, to us will be \$37,943,100.

The underwriters expect to deliver the shares on or about May 6, 2015.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved of these securities or determined if this prospectus supplement and the accompanying prospectus

Table of Contents 1

Edgar Filing: BioAmber Inc. - Form 424B5

are truthful and complete. Any representation to the contrary is a criminal offense.

Joint Book-Running Managers

Canaccord Genuity Barclays

Co-Managers

Raymond James SOCIETE GENERALE

Prospectus Supplement dated May 1, 2015

Table of Contents 2

Table of Contents

TABLE OF CONTENTS

Prospectus Supplement

	Page
About This Prospectus Supplement	S-1
Where You Can Find Additional Information	S-2
Incorporation of Certain Information By Reference	S-3
Special Note Regarding Forward-Looking Statements	S-4
Summary	S-6
Summary Consolidated Financial Data	S-10
Risk Factors	S-12
<u>Use of Proceeds</u>	S-18
<u>Dilution</u>	S-19
Price Range of Common Stock	S-20
Dividend Policy	S-21
<u>Capitalization</u>	S-22
<u>Underwriting</u>	S-23
Certain United States Federal Income and Estate Tax Considerations for Non-U.S. Holders of Common	
<u>Stock</u>	S-29
Legal Matters	S-33

Table of Contents 3