Castellano Michael J Form 3 April 20, 2011

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number:

3235-0104

0.5

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Expires: January 31, 2005

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person * Statement BLACKROCK MUNI INTERMEDIATE DURATION À Castellano Michael J (Month/Day/Year) FUND INC [MUI] 04/14/2011 (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) 55 EAST 52ND STREET (Check all applicable) (Street) 6. Individual or Joint/Group Filing(Check Applicable Line) _X__ Director 10% Owner _X_ Form filed by One Reporting Officer Other Person NEW YORK. NYÂ 10055 (give title below) (specify below) _ Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 1. Title of Security 2. Amount of Securities 3. 4. Nature of Indirect Beneficial (Instr. 4) Beneficially Owned Ownership Ownership (Instr. 4) Form: (Instr. 5) Direct (D) or Indirect (I) (Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of		6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date		Amount or Number of Shares	Derivative Security	Security: Direct (D) or Indirect (I)	

(Instr. 5)

Reporting Owners

Reporting Owner Name / Address

Director 10% Owner Officer Other

Castellano Michael J

55 EAST 52ND STREET Â X Â Â

NEW YORK, NYÂ 10055

Signatures

/s/ Noah J. Gellner as Attorney-in-Fact

04/20/2011

**Signature of Reporting Person

Date

Explanation of Responses:

No securities are beneficially owned

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

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Remarks:

No securities are beneficially owned.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number. font-size:10.0pt;margin:0in 0in .0001pt;">Emerging growth company o

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. O

Reporting Owners 2

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Item 1.01. Entry into a Material Definitive Agreement

Fourth Amended and Restated Credit Agreement

On February 26, 2018, United States Steel Corporation (the Corporation) entered into a Fourth Amended and Restated Credit Agreement dated as of February 26, 2018 (the Fourth Amended and Restated Credit Agreement) with the Lenders party thereto, the LC Issuing Banks party thereto and JPMorgan Chase Bank, N.A. as Administrative Agent and Collateral Agent. The Fourth Amended Credit Agreement amends and restates the Corporation s Third Amended and Restated Credit Agreement, dated as of July 27, 2015, which was amended as of February 24, 2016 (the Prior Credit Agreement).

The Fourth Amended and Restated Credit Agreement extends the scheduled maturity date until February 26, 2023 and maintains the \$1.5 billion maximum facility amount available to the Corporation from time to time thereunder. The Fourth Amended and Restated Credit Agreement may be terminated prior to its scheduled maturity date if, under certain circumstances, the Corporation does not meet certain liquidity requirements set forth therein. Similar to the Prior Credit Agreement, the Corporation must maintain a fixed charge coverage ratio of at least 1.00 to 1.00 when availability under the Fourth Amended and Restated Credit Agreement is less than the greater of (i) 10 percent of the total aggregate commitments and (ii) \$150 million.

Amended and Restated Security Agreements

In connection with the Fourth Amended and Restated Credit Agreement, the Corporation entered into an Amended and Restated Borrower Security Agreement and U. S. Steel Seamless Tubular Operations, LLC entered in an Amended and Restated Subsidiary Security Agreement, each dated as of February 26, 2018 (collectively, the Amended and Restated Security Agreements) with JPMorgan Chase Bank, N.A. as Collateral Agent. Pursuant to the Amended and Restated Security Agreements, the Corporation and U. S. Steel Seamless Tubular Operations, LLC granted to the Collateral Agent for the benefit of the Secured Parties (as defined in the Amended and Restated Security Agreements) liens on substantially all inventory of the Corporation and the guarantors, trade accounts receivable, and other related assets.

The foregoing descriptions of the Fourth Amended and Restated Credit Agreement and the Amended and Restated Security Agreements do not purport to be complete and are qualified in their entireties by the copies of such agreements filed herewith as Exhibits 10.1, 10.2 and 10.3.

Item 2.03. Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant.

The disclosure regarding the transactions described under Item 1.01 of this Current Report on Form 8-K is incorporated in this Item 2.03 by reference.

Item 9.01. Financial Statements and Exhibits

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(d) Exhibits

- 10.1 Fourth Amended and Restated Credit Agreement dated as of February 26, 2018, among United States Steel Corporation, the Lenders party thereto, the LC Issuing Banks party thereto, and JPMorgan Chase Bank, N.A., as Administrative Agent and Collateral Agent.*
- 10.2 Amended and Restated Borrower Security Agreement dated as of February 26, 2018, among United States Steel Corporation and JPMorgan Chase Bank, N.A., as Collateral Agent.
- 10.3 Amended and Restated Subsidiary Security Agreement dated as of February 26, 2018, among U. S. Steel Seamless Tubular Operations, LLC and JPMorgan Chase Bank, N.A., as Collateral Agent.
- * Confidential treatment has been requested for certain portions of this Exhibit pursuant to Rule 24b-2 under the Securities Exchange Act of 1934, as amended, which portions are omitted and filed separately with the SEC.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNITED STATES STEEL CORPORATION

By /s/ Colleen M. Darragh

Colleen M. Darragh

Vice President & Controller

Dated: March 2, 2018

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