

Howard Hughes Corp  
Form 8-K  
March 02, 2017

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE**  
**SECURITIES EXCHANGE ACT OF 1934**

Date of Report (date of earliest event reported): **March 2, 2017**

**THE HOWARD HUGHES CORPORATION**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction of incorporation  
or organization)

**001-34856**  
(Commission  
File Number)

**36-4673192**  
(IRS employer  
identification number)

**One Galleria Tower**  
**13355 Noel Road, 22nd Floor**  
**Dallas, Texas**  
(Address of principal executive offices)

**75240**  
(Zip code)

Registrant's telephone number, including area code: **(214) 741-7744**

## Edgar Filing: Howard Hughes Corp - Form 8-K

Check the appropriate box if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01. Other Events.**

On March 2, 2017, The Howard Hughes Corporation (the Company ) issued a press release announcing that it has commenced a cash tender offer and consent solicitation for any and all of its outstanding 6.875% senior notes due 2021. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

**Item 9.01 Financial Statements and Exhibits**

(d) Exhibits

<b>Exhibit Number</b>	<b>Description</b>
99.1	Press Release dated March 2, 2017.

**SIGNATURE**

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: March 2, 2017

THE HOWARD HUGHES CORPORATION

By:

*/s/ Peter F. Riley*

Peter F. Riley

Senior Vice President, Secretary and General Counsel

**EXHIBIT INDEX**

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