

Summit Hotel Properties, Inc.
Form 8-A12B
June 24, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934

SUMMIT HOTEL PROPERTIES, INC.

(Exact name of registrant as specified in its charter)

Maryland
(State of incorporation or organization)

27-2962512
(IRS Employer Identification No.)

12600 Hill Country Boulevard, Suite R-100
Austin, Texas
(Address of principal executive offices)

78738
(Zip Code)

Securities registered pursuant to Section 12(b) of the Act:

Title of each class to be so registered

**Name of each exchange on which
each class is to be registered**
New York Stock Exchange

Edgar Filing: Summit Hotel Properties, Inc. - Form 8-A12B

6.45% Series D Cumulative Redeemable Preferred Stock, \$0.01 par
value per share

If this form relates to the registration of a class of securities pursuant
to Section 12(b) of the Exchange Act and is effective pursuant to
General Instruction A.(c), please check the following box. X

If this form relates to the registration of a class of securities pursuant
to Section 12(g) of the Exchange Act and is effective pursuant to
General Instruction A.(d), please check the following box. O

Securities Act registration statement file number to which this form relates (if applicable): 333-212118

Securities to be registered pursuant to Section 12(g) of the Act: None.

Item 1. Description of Registrant's Securities to be Registered.

A description of the 6.45% Series D Cumulative Redeemable Preferred Stock, \$0.01 par value per share (the "Series D Preferred Stock"), to be registered hereunder is contained in the section entitled "Description of the Series D Preferred Stock" in the Registrant's prospectus supplement dated June 21, 2016, as filed with the U.S. Securities and Exchange Commission on June 21, 2016 pursuant to Rule 424(b)(5) under the Securities Act of 1933, as amended, and in the section entitled "Description of Common and Preferred Stock" in the accompanying prospectus dated June 20, 2016, which sections are incorporated herein by reference.

Item 2. Exhibits.

Exhibit No.	Description
3.1	Articles of Amendment and Restatement of Summit Hotel Properties, Inc. (incorporated by reference to Exhibit 3.1 to the Registrant's Annual Report on Form 10-K filed on February 28, 2012).
3.2	Articles Supplementary to the Articles of Amendment and Restatement of Summit Hotel Properties, Inc. designating the 6.45% Series D Preferred Stock, \$0.01 par value per share.
3.3	Amended and Restated Bylaws of Summit Hotel Properties, Inc. (incorporated by reference to Exhibit 3.2 to Amendment No. 2 to the Registrant's Registration Statement on Form S-11 filed on November 1, 2010).

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

SUMMIT HOTEL PROPERTIES, INC.

By:

/s/ Greg A. Dowell
Greg A. Dowell
Executive Vice President, Chief Financial Officer
and Treasurer

Date: June 24, 2016

EXHIBIT INDEX

Exhibit No.	Description
3.1	Articles of Amendment and Restatement of Summit Hotel Properties, Inc. (incorporated by reference to Exhibit 3.1 to the Registrant's Annual Report on Form 10-K filed on February 28, 2012).
3.2	Articles Supplementary to the Articles of Amendment and Restatement of Summit Hotel Properties, Inc. designating the 6.45% Series D Preferred Stock, \$0.01 par value per share.
3.3	Amended and Restated Bylaws of Summit Hotel Properties, Inc. (incorporated by reference to Exhibit 3.2 to Amendment No. 2 to the Registrant's Registration Statement on Form S-11 filed on November 1, 2010).