Cheviot Financial Corp. Form 425 January 26, 2016

LIMITED STATES

	WASHINGTON, DC 20549
	FORM 8-K
	CURRENT REPORT
rsuant to Section	13 or 15(d) of the Securities Exchange Act of 1934
Date of repor	t (Date of earliest event reported): January 26, 2016
MainSc	ource Financial Group, Inc.

Indiana (State or other jurisdiction of incorporation)

0-12422 (Commission File Number)

35-1562245 (IRS Employer Identification No.)

2105 N. State Road 3 Bypass

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(Address of principal executive offices) (Zip Code)

Registrant s telephone number, including area code: (812) 663-6734

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below):

x Written communications pursuant to Rule 425 under the Securities Act (17 CFR 240.425)

o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02.	Results of Operations and Financial Condition.
	2016, MainSource Financial Group, Inc. (the Company), issued a press release announcing certain financial results for the ended December 31, 2015. The press release is attached to this report as Exhibit 99.1.
Item 8.01 Other	r Events.
-	5, 2016, the Company announced that its Board of Directors had declared a quarterly dividend of \$.15 able on March 15, 2016 to common shareholders of record as of March 4, 2016.
A copy of the pr	ess release is attached to this report as Exhibit 99.1.
Item 9.01.	Financial Statements and Exhibits.
(d)	Exhibits.
99.1	Press Release of MainSource Financial Group, Inc. dated January 26, 2016.
	* * *
	2

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: January 26, 2016

MAINSOURCE FINANCIAL GROUP, INC.

By: /s/ Archie M. Brown, Jr.
Archie M. Brown, Jr.

President and Chief Executive Officer

3

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EXHIBIT INDEX

Exhibit Number	Description
99.1	Press Release Issued by MainSource Financial Group, Inc. dated January 26, 2016.
	4