

Cheviot Financial Corp.
Form 425
January 26, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): **January 26, 2016**

MainSource Financial Group, Inc.

(Exact name of registrant as specified in its charter)

Indiana
(State or other jurisdiction of
incorporation)

0-12422
(Commission File Number)

35-1562245
(IRS Employer Identification No.)

2105 N. State Road 3 Bypass

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Greensburg, Indiana 47240

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: **(812) 663-6734**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below):

- ☒ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 240.425)
 - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02.

Results of Operations and Financial Condition.

On January 26, 2016, MainSource Financial Group, Inc. (the Company), issued a press release announcing certain financial results for the quarter and year ended December 31, 2015. The press release is attached to this report as Exhibit 99.1.

Item 8.01 Other Events.

On January 26, 2016, the Company announced that its Board of Directors had declared a quarterly dividend of \$.15 per share payable on March 15, 2016 to common shareholders of record as of March 4, 2016.

A copy of the press release is attached to this report as Exhibit 99.1.

Item 9.01.

Financial Statements and Exhibits.

(d) Exhibits.

99.1 Press Release of MainSource Financial Group, Inc. dated January 26, 2016.

* * *

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: January 26, 2016

MAINSOURCE FINANCIAL GROUP, INC.

By: */s/ Archie M. Brown, Jr.*
Archie M. Brown, Jr.
President and Chief Executive Officer

EXHIBIT INDEX

Exhibit Number	Description
99.1	Press Release Issued by MainSource Financial Group, Inc. dated January 26, 2016.