

KKR & Co. L.P.
Form 8-K/A
June 13, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K/A

(Amendment No. 1)

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **May 5, 2014**

KKR & CO. L.P.

(Exact name of registrant as specified in its charter)

Commission File Number: **001-34820**

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Delaware
(State or other jurisdiction
of incorporation)

26-0426107
(IRS Employer
Identification No.)

**9 West 57th Street, Suite 4200
New York, New York 10019**

(Address of principal executive offices, including zip code)

(212) 750-8300

(Registrant's telephone number, including area code)

NOT APPLICABLE

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Explanatory Note

As previously reported under Item 2.01 of the Current Report on Form 8-K filed by KKR & Co. L.P. (KKR or the Company) on May 5, 2014 (the Original 8-K), the Company completed the previously-announced acquisition of KKR Financial Holdings LLC (KFN) on April 30, 2014.

This Current Report on Form 8-K/A amends the Original 8-K to reflect that no historical consolidated financial statements of KFN and no related pro forma financial information, are required to be included under Item 9.01(a) and Item 9.01(b), respectively, of Form 8-K.

Item 9.01 **Financial Statements and Exhibits**

(a) Financial statements of businesses acquired.

None.

(b) Pro forma financial information.

None.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereto duly authorized.

KKR & CO. L.P.

By: KKR Management LLC, its general partner

| | |
|--------|---------------------------|
| By: | /s/ William J. Janetschek |
| Name: | William J. Janetschek |
| Title: | Chief Financial Officer |

Date: June 13, 2014