

AerCap Holdings N.V.
Form S-8
March 18, 2014

As filed with the Securities and Exchange Commission on March 17, 2014

Registration No. 333

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

FORM S-8

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

AERCAP HOLDINGS N.V.

(Exact name of Registrant as specified in its charter)

Netherlands
(State or other jurisdiction of
incorporation or organization)

Not Applicable
(I.R.S. Employer
Identification No.)

AerCap House

Stationsplein 965

1117 CE Schiphol

The Netherlands

+31 20 655 9655
(Address of Principal Executive Offices)

Not Applicable
(Zip Code)

AMENDED AND RESTATED

2012 EMPLOYEES AND OFFICERS

EQUITY INCENTIVE PLAN

(Full Title of Plan)

Puglisi & Associates

850 Library Avenue, Suite 204

Newark, Delaware 19711

Tel. (302) 738 6680

(Name and address of agent for service)

Tel. (302) 738 6680

(Telephone number, including area code, of agent for service)

With a copy to:

Paul E. Denaro, Esq.
Milbank, Tweed, Hadley & McCloy LLP
One Chase Manhattan Plaza
New York, NY 10005
(212) 530-5000

Erwin den Dikken
Chief Legal Officer
AerCap House, Stationsplein 965
1117 CE Schiphol
The Netherlands
+31 20 655 9655

Indicate by check mark whether the registrant is a large accelerated filer, on accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer x

Accelerated filer o

Non-accelerated filer o
(do not check if a smaller reporting company)

Smaller reporting company o

CALCULATION OF REGISTRATION FEE

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Title of Securities to be Registered	Amount to be Registered(1)(2)	Proposed Maximum Offering Price Per Share	Proposed Maximum Aggregate Offering Price	Amount of Registration Fee
Ordinary Shares par value 0.01	6,064,081 shares	\$ 42.34(3)	\$ 256,753,189.54(3)	\$ 33,069.82

(1) Pursuant to Rule 416 under the Securities Act of 1933, as amended (the Securities Act), there shall also be deemed registered hereby such additional number of ordinary shares of the Registrant as may be offered or issued to prevent dilution resulting from stock splits, stock dividends or similar transactions.

(2) Represents 6,064,081 additional shares of the Registrant reserved for issuance under the Amended and Restated 2012 Employees and Officers Equity Incentive Plan.

(3) Estimated solely for the purpose of determining the registration fee pursuant to Rule 457(h) and Rule 457(c) under the Securities Act based upon the average of the high and low sales prices for the ordinary shares as quoted on the New York Stock Exchange on March 11, 2014, of \$42.34 per share.

EXPLANATORY NOTE

This Registration Statement on Form S-8 is being filed for the purpose of registering an additional 6,064,081 ordinary shares of AerCap Holdings N.V. (the Company) reserved for issuance under the Amended and Restated 2012 Employees and Officers Equity Incentive Plan (the Equity Incentive Plan 2012). These additional shares are additional securities of the same class as other securities for which an original registration statement (File No. 333-180323) on Form S-8 was filed with the Securities and Exchange Commission (the Commission) on March 23, 2012. Pursuant to General Instruction E to Form S-8, the contents of such earlier registration statement are incorporated by reference into this Registration Statement.

**PART II
INFORMATION REQUIRED IN THE REGISTRATION STATEMENT**

Item 3. Incorporation of Documents by Reference.

The following documents filed with the Commission by the Company, are incorporated herein by reference:

- the Company's annual report on Form 20-F for the fiscal year ended December 31, 2013 filed with the Commission on March 17, 2014;
- The Company's Form S-8 Registration Statement filed with the Commission on March 23, 2012; and
- the description of the Company's ordinary shares, par value 0.01 per share contained in its Registration Statement on Form 8-A filed with the Commission on November 16, 2006 pursuant to Section 12 of the Securities Exchange Act of 1934, as amended (the Exchange Act), which incorporates by reference the description of the Company's ordinary shares set forth under Description of Ordinary Shares in the Company's Registration Statement on Form F-1 (File No. 333-138381), as amended, which was originally filed with the Commission on November 16, 2006.

All documents subsequently filed by the Company with the Commission pursuant to Sections 13(a), 13(c), 14 and 15(d) of the Exchange Act, prior to the filing of a post-effective amendment to this Registration Statement which indicates that all securities offered have been sold or which deregisters all securities then remaining unsold, shall be deemed to be incorporated by reference in this Registration Statement and to be a part hereof from the date of filing of such documents. Unless expressly incorporated into this Registration Statement, a report (or portion thereof) furnished on Form 6-K shall not be incorporated by reference into this Registration Statement. Any statement contained herein or in a document incorporated or deemed to be incorporated by reference herein shall be deemed to be modified or superseded for purposes of this Registration Statement to the extent that a statement contained herein or in any subsequently filed document which also is or is deemed to be incorporated by reference herein modifies or supersedes such statement. Any statement so modified or superseded shall not be deemed, except as so modified or superseded, to constitute a part of this Registration Statement. Copies of these documents are not required to be filed with this Registration Statement.

Item 6. Indemnification of Directors and Officers.

The Company has a directors and officers liability insurance policy which insures directors and officers against the cost of defense, settlement or payment of claims and judgments under some circumstances. Although Netherlands law does not contain any provisions with respect to the indemnification of officers and directors, the concept of indemnification of directors of a company for liabilities arising from their actions as members of the executive or supervisory boards is, in principle, accepted in the Netherlands. The Company's Articles of Association provide for indemnification of directors and officers by the Company to the fullest extent permitted by Netherlands law against liabilities, expenses and amounts paid in settlement relating to claims, actions, suits or proceedings to which a director becomes a party as a result of his or her position.

The indemnification provided above is not exclusive of any right to which any of the Company's directors or officers may be entitled. The general effect of the foregoing provisions may be to reduce the circumstances in which a director or officer may be required to bear the economic burdens of the foregoing liabilities and expenses.

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Item 8. Exhibits.

Exhibit

Exhibit No.	Description
4.1	Form of Share Certificate (incorporated herein by reference to Exhibit 4.1 of the Company's Registration Statement on Form F-1 (No. 333-138381), as amended, originally filed with the Commission on November 16, 2006) (the "F-1 Registration Statement").
5.1	Opinion of NautaDutilh N.V.
5.2	AerCap Holdings N.V. Amended and Restated 2012 Employees and Officers Equity Incentive Plan.
23.1	Consent of PricewaterhouseCoopers Accountants N.V.
23.3	Consent of NautaDutilh N.V. (included in Exhibit 5.1).
24.1	Power of Attorney (included in signature page to this Registration Statement).

Item 9. Undertakings.

(a) The Company hereby undertakes:

(1) To file, during any period in which offers or sales are being made, a post-effective amendment to this Registration Statement:

(i) To include any prospectus required by Section 10(a)(3) of the Securities Act of 1933;

(ii) To reflect in the prospectus any facts or events arising after the effective date of this Registration Statement (or the most recent post-effective amendment thereof) which, individually or in the aggregate, represent a fundamental change in the information set forth in this Registration Statement. Notwithstanding the foregoing, any increase or decrease in the volume of securities offered (if the total dollar value of securities offered would not exceed that which was registered) and any deviation from the low or high end of the estimated maximum offering range may be reflected in the form of prospectus filed with the Commission pursuant to Rule 424(b) if, in the aggregate, the changes in volume and price represent no more than a 20 percent change in the maximum aggregate offering price set forth in the Calculation of Registration Fee table in the effective Registration Statement; and

(iii) To include any material information with respect to the plan of distribution not previously disclosed in the Registration Statement or any material change to such information in the Registration Statement;

provided, however, that the undertakings set forth in paragraphs (a)(1)(i) and (a)(1)(ii) do not apply if the information required to be included in a post-effective amendment by those paragraphs is contained in reports filed with or furnished to the Commission by the Company pursuant to Section 13 or Section 15(d) of the Exchange Act that are incorporated by reference in this Registration Statement; and

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(2) That, for the purpose of determining any liability under the Securities Act, each such post-effective amendment shall be deemed to be a new Registration Statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof.

(3) To remove from registration by means of a post-effective amendment any of the securities being registered which remain unsold at the termination of the offering.

(b) The Company hereby undertakes that, for purposes of determining any liability under the Securities Act, each filing of the Company's annual report pursuant to Section 13(a) or Section 15(d) of the Exchange Act (and, where applicable, each filing of an employee benefit plan's annual report pursuant to Section 15(d) of the Exchange Act), that is incorporated by reference in this Registration Statement shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof.

(c) Insofar as indemnification for liabilities arising under the Securities Act may be permitted to directors, officers and controlling persons of the Company pursuant to the foregoing provisions, or otherwise, the Company has been advised that in the opinion of the Commission such indemnification is against public policy as expressed in the Securities Act and is, therefore, unenforceable. In the event that a claim for indemnification against such liabilities (other than the payment by the Company of expenses incurred or paid by a director, officer or controlling person of the Company in the successful defense of any action, suit or proceeding) is asserted by such director, officer or controlling person in connection with the securities being registered, the Company will, unless in the opinion of its counsel the matter has been settled by controlling precedent,

submit to a court of appropriate jurisdiction the question whether such indemnification by it is against public policy as expressed in the Securities Act and will be governed by the final adjudication of such issue.

SIGNATURES

Pursuant to the requirements of the Securities Act, the Company certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Amsterdam, the Netherlands, on March 17, 2014.

AERCAP HOLDINGS N.V.

By: /s/ AENGUS KELLY
 Name: Aengus Kelly
 Title: Chief Executive Officer

POWER OF ATTORNEY

We, the undersigned officers and directors of AerCap Holdings N.V., hereby severally constitute and appoint Aengus Kelly, our true and lawful attorney-in-fact, with full power of substitution, for him, in any and all capacities, to sign for us and in our names, the Registration Statement on Form S-8 filed with the Commission, and any and all amendments to said Registration Statement (including post effective amendments), and to file or cause to be filed the same, with all exhibits thereto and other documents in connection therewith, with the Commission, granting unto said attorney full power and authority to do and perform each and every act and thing requisite and necessary to be done in connection therewith, as fully to all intents and purposes as he might or could do in person, and hereby ratifying and confirming all that said attorney, or his substitute, shall do or cause to be done by virtue of this Power of Attorney.

Pursuant to the requirements of the Securities Act, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Title	Date
/s/ Pieter Korteweg Pieter Korteweg	Chairman of the Board of Directors	March 17, 2014
/s/ Aengus Kelly Aengus Kelly	Director and Chief Executive Officer (Principal Executive Officer)	March 17, 2014
/s/ Salem Rashed Abdulla Ali Al Noaimi Salem Rashed Abdulla Ali Al Noaimi	Non-Executive Director	March 17, 2014
/s/ James N. Chapman James N. Chapman	Non-Executive Director	March 17, 2014
/s/ Paul T. Dacier Paul T. Dacier	Non-Executive Director	March 17, 2014
/s/ Richard Gradon Richard Gradon	Non-Executive Director	March 17, 2014

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/s/ Marius J. L. Jonkhart Marius J. L. Jonkhart	Non-Executive Director	March 17, 2014
/s/ Robert G. Warden Robert G. Warden	Non-Executive Director	March 17, 2014
/s/ Homaid Abdulla Al Shemmari Homaid Abdulla Al Shemmari	Non-Executive Director	March 17, 2014
/s/ Keith A. Helming Keith A. Helming	Chief Financial Officer (Principal Financial Officer)	March 17, 2014

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Signature	Title	Date
/s/ Gang Li Gang Li	Chief Accounting Officer (Principal Accounting Officer)	March 17, 2014
/s/ Donald Puglisi Donald Puglisi	Authorized Representative in the United States	March 17, 2014