

VERACYTE, INC.  
Form 3  
October 29, 2013

**FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

OMB APPROVAL

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**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

|   |   |   |  |   |  |
|---|---|---|--|---|--|
| <p>1. Name and Address of Reporting Person *</p> <p>Â Versant Ventures III, LLC</p> <p>(Last) (First) (Middle)</p> <p>VERSANT VENTURES,Â 3000<br/>SAND HILL RD, BLDG 4,<br/>SUITE 210</p> <p>(Street)</p> <p>MENLO PARK,Â CAÂ 94025</p> <p>(City) (State) (Zip)</p> | <p>2. Date of Event Requiring Statement</p> <p>(Month/Day/Year)</p> <p>10/29/2013</p> | <p>3. Issuer Name and Ticker or Trading Symbol</p> <p>VERACYTE, INC. [VCYT]</p> | <p>4. Relationship of Reporting Person(s) to Issuer</p> <p>(Check all applicable)</p> <p>___ Director ___X_ 10% Owner<br/>___ Officer ___ Other<br/>(give title below) (specify below)</p> | <p>5. If Amendment, Date Original Filed(Month/Day/Year)</p> | <p>6. Individual or Joint/Group Filing(Check Applicable Line)</p> <p>___ Form filed by One Reporting Person<br/>_X_ Form filed by More than One Reporting Person</p> |
|---|---|---|--|---|--|

**Table I - Non-Derivative Securities Beneficially Owned**

| 1. Title of Security<br>(Instr. 4) | 2. Amount of Securities Beneficially Owned<br>(Instr. 4) | 3. Ownership Form:<br>Direct (D)<br>or Indirect (I)<br>(Instr. 5) | 4. Nature of Indirect Beneficial Ownership<br>(Instr. 5) |
|------------------------------------|--|---|--|
|------------------------------------|--|---|--|

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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**Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

| 1. Title of Derivative Security<br>(Instr. 4) | 2. Date Exercisable and Expiration Date<br>(Month/Day/Year) | 3. Title and Amount of Securities Underlying Derivative Security<br>(Instr. 4) | 4. Conversion or Exercise Price of Derivative Security | 5. Ownership Form of Derivative Security: Direct (D) | 6. Nature of Indirect Beneficial Ownership<br>(Instr. 5) |
|---|---|--|--|--|--|
|   | Date Exercisable      Expiration Date                       | Title      Amount or Number of   | Derivative Security                                    | Derivative Security: Direct (D)                      |  |

|                                      |       |       |              | Shares    |        | or Indirect<br>(I)<br>(Instr. 5) |                                      |
|--------------------------------------|-------|-------|--------------|-----------|--------|----------------------------------|--------------------------------------|
| Series A Convertible Preferred Stock | Â (1) | Â (1) | Common Stock | 1,797,716 | \$ (1) | I                                | By Versant Venture Capital III, L.P. |
| Series A Convertible Preferred Stock | Â (1) | Â (1) | Common Stock | 10,617    | \$ (1) | I                                | By Versant Side Fund III, L.P.       |
| Series B Convertible Preferred Stock | Â (1) | Â (1) | Common Stock | 998,105   | \$ (1) | I                                | By Versant Venture Capital III, L.P. |
| Series B Convertible Preferred Stock | Â (1) | Â (1) | Common Stock | 5,895     | \$ (1) | I                                | By Versant Side Fund III, L.P.       |
| Series C Convertible Preferred Stock | Â (1) | Â (1) | Common Stock | 799,168   | \$ (1) | I                                | By Versant Venture Capital III, L.P. |
| Series C Convertible Preferred Stock | Â (1) | Â (1) | Common Stock | 4,720     | \$ (1) | I                                | By Versant Side Fund III, L.P.       |

## Reporting Owners

| Reporting Owner Name / Address  | Relationships |           |         |       |
|---|---------------|-----------|---------|-------|
|   | Director      | 10% Owner | Officer | Other |
| Versant Ventures III, LLC<br>VERSANT VENTURES<br>3000 SAND HILL RD, BLDG 4, SUITE 210<br>MENLO PARK, CA 94025         | Â             | Â X       | Â       | Â     |
| Versant Venture Capital III, L.P.<br>VERSANT VENTURES<br>3000 SAND HILL RD, BLDG 4, SUITE 210<br>MENLO PARK, CA 94025 | Â             | Â X       | Â       | Â     |
| Versant Side Fund III, L.P.<br>VERSANT VENTURES<br>3000 SAND HILL RD, BLDG 4, SUITE 210<br>MENLO PARK, CA 94025       | Â             | Â X       | Â       | Â     |

## Signatures

/s/Brian G. Atwood, as Managing Director 10/29/2013

\_\_Signature of Reporting Person

Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, see Instruction 5(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1)

## Edgar Filing: VERACYTE, INC. - Form 3

Each outstanding share of convertible preferred stock will automatically convert into 0.25 shares of common stock upon closing of the Issuer's initial public offering and has no expiration date.

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### Remarks:

This Form 3 is filed jointly by Versant Ventures III, LLC ("Versant LLC"), Versant Venture Capital

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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