

ENERGY CO OF MINAS GERAIS

Form 6-K

April 25, 2013

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FORM 6-K

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 OF THE SECURITIES EXCHANGE ACT OF 1934

For the month of April 2013

Commission File Number 1-15224

Energy Company of Minas Gerais

(Translation of Registrant's Name Into English)

Avenida Barbacena, 1200

30190-131 Belo Horizonte, Minas Gerais, Brazil

(Address of Principal Executive Offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

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Form 20-F x Form 40-F o

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): o

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): o

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes o No x

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): N/A

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

By: /s/ Luiz Fernando Rolla
Name: Luiz Fernando Rolla
Title: Chief Officer for Finance and Investor Relations

Date: April 24, 2013

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1. Market Announcement: Aneel Published the Results of the Third Tariff Review of Cemig Distribuição S.A., April 5, 2013

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY

CNPJ 17.155.730/0001-64 NIRE 31300040127

MARKET ANNOUNCEMENT

Aneel announces result of Tariff Review of Cemig D

Cemig (*Companhia Energética de Minas Gerais*), a listed company with securities traded on the stock exchanges of São Paulo, New York and Madrid, in accordance with CVM Instruction 358 of January 3, 2002, as amended, hereby publicly informs the Brazilian Securities Commission (CVM), the São Paulo Stock, Commodities and Futures Exchange (BM&F Bovespa S.A.) and the market in general, as follows:

At its public meeting held today the Brazilian electricity sector regulator, Aneel (*Agência Nacional de Energia Elétrica*), published the results of the Third Tariff Review, which will result in positive repositioning of the tariffs of Cemig Distribuição S.A.

These tariffs will take effect as from April, 2013. The average effect for consumers will be an increase of 2.99%. This effect comprises one part reflecting the revision *per se*, and one part comprising the associated financial components.

In this decision, Aneel is applying the effects of Decree 7945/12, which governs the use of the funds from the Energy Development Account (*Conta de Desenvolvimento Energético*, or CDE) to attenuate distributors' costs of acquisition of electricity in the Electricity Trading Chamber (*Câmara de Comercialização de Energia Elétrica*, or CCEE) as a result of the unfavorable hydrological conditions, which have led to the dispatching of thermal generation plants.

The Decree aims to reduce the impact of the adjustment. For Cemig D, it limits the adjustment to 3%. The amount that exceeds this percentage will be passed through in a single payment, within 10 business days from the date of publication of the Homologating Resolution confirming this review. The amount of these funds, coming from the CDE, will be decided by Aneel within this period, and will be reimbursed by consumers over 5 years, updated by the IPCA inflation index.

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It is noted that the application of the adjustment will not be uniform for all types of consumer, and that consumers' tariffs will also be affected by the new tariff structure, which is a sub-process of the Tariff Review. Another item established in the Review process is the multiple known as the X Factor, which contains the XPd Factor (representing productivity) and the XT (for transition) Factor. These have been calculated to be 1.15% and 0.68%, respectively.

According to the statement of calculation received by Cemig after the homologation of the result of the Tariff Review by the meeting of the Council of Aneel, the Net Regulatory Remuneration Base was R\$ 5,511,767,731.07, and the Gross Regulatory Remuneration Base was R\$ 15,355,842,946.29.

Belo Horizonte, April 5, 2013.

Luiz Fernando Rolla

Chief Finance and Investor Relations Officer

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This text is a translation, provided for information only. The original text in Portuguese is the legally valid version.

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2. Market Announcement: Aneel Approves Transfer of Control of Transmission Companies, April 9, 2013

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY

CNPJ 17.155.730/0001-64 NIRE 31300040127

MARKET ANNOUNCEMENT

Aneel approves transfer of control of transmission companies

Complementing its Material Announcement of May 17, 2012, **Cemig** (*Companhia Energética de Minas Gerais*), a listed company with securities traded on the stock exchanges of São Paulo, New York and Madrid, in accordance with CVM Instruction 358 of January 3, 2002, as amended, hereby publicly informs the Brazilian Securities Commission (CVM), the São Paulo Stock, Commodities and Futures Exchange (BM&F Bovespa S.A.) and the market in general, as follows:

On today's date the regulatory authority of the Brazilian electricity industry, Aneel (National Electricity Agency) approved the transfer of stockholding control, to **Transmissora Aliança de Energia Elétrica S.A. (Taesa)**, of the following companies holding electricity transmission concessions:

(1) Transfer of direct stockholding control:

Empresa Catarinense de Transmissão de Energia S.A.	ECTE,
Empresa Regional de Transmissão de Energia S.A.	ERTE,
Empresa Norte de Transmissão de Energia S.A.	ENTE,
Empresa Paraense de Transmissão de Energia S.A.	ETEP,
Empresa Amazonense de Transmissão de Energia S.A.	EATE and
Empresa Brasileira de Transmissão de Energia S.A.	EBTE;

(ii) Transfer of indirect stockholding control (by Cemig and its wholly-owned subsidiary Cemig Geração e Transmissão S.A. Cemig GT.)

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Sistema de Transmissão Catarinense S.A.	STC,
Lumitrans Companhia Transmissora de Energia,	
Empresa Santos Dumont de Energia S.A.	ESDE, and
Empresa de Transmissão Serrana	ETSE,

Final conclusion of the transfer of the assets (the Restructuring) is still subject to consent from the financing banks, including in particular the Brazilian Development Bank (BNDES).

On the date of completion of the Restructuring, Taesa will disburse R\$ 1.732 billion, updated by the CDI rate from December 3, 2011, less dividends and/or Interest on Equity already declared, whether already paid or not.

Belo Horizonte, April 9, 2013.

Luiz Henrique Michalick

Acting Chief Finance and Investor Relations Officer

Companhia Energética de Minas Gerais Cemig

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3. Summary of Decisions of the 564th Meeting of the Board of Directors, April 11, 2013

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY

CNPJ 17155.730/0001-64 NIRE: 31300040127

BOARD OF DIRECTORS

Meeting of April 11, 2013

SUMMARY OF PRINCIPAL DECISIONS

The Board of Directors of **Cemig** (*Companhia Energética de Minas Gerais*), at its 564th meeting, held on April 11, 2013, decided the following:

1. Limits of financial covenants in the by-laws.
2. Calling of an Extraordinary General Meeting of Stockholders, to be held on May 23, 2013 at 11 a.m.

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4. Extraordinary General Meeting of Shareholders - 05/23/13: Convocation and Proposal by the Board of Directors, April 11, 2013

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY

CNPJ 17.155.730/0001-64 - NIRE 31300040127

EXTRAORDINARY GENERAL MEETING OF STOCKHOLDERS

CONVOCATION

Stockholders are hereby called to an Extraordinary General Meeting of Stockholders to be held on May 23, 2013 at 11 a.m. at the company's head office, Av. Barbacena 1200, 21st floor, Belo Horizonte, Minas Gerais, Brazil, to decide on:

Ratification of the target in Subclause d of Paragraph 7 of Article 7 of the Company's by-laws being exceeded in 2012.

Any stockholder who wishes to be represented by proxy at the said General Meeting of Stockholders should obey the terms of Article 126 of Law 6406/76, as amended, and the sole paragraph of Clause 9 of the Company's Bylaws, depositing, preferably by May 20, 2013, proofs of ownership of the shares, issued by a depositary financial institution, and a power of attorney with specific powers, at Cemig's Corporate Executive Office at Av. Barbacena 1200, 19th floor, B1 Wing, Belo Horizonte, Minas Gerais, or showing them at the time of the meeting.

Belo Horizonte, April 11, 2013.

Dorothea Fonseca Furquim Werneck
Chair of the Board of Directors

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PROPOSAL
BY THE BOARD OF DIRECTORS TO THE
EXTRAORDINARY GENERAL MEETING OF STOCKHOLDERS
TO BE HELD ON MAY 23, 2013.

Dear Stockholders:

The Board of Directors of Companhia Energética de Minas Gerais (Cemig),

whereas:

a) Cemig's long-term strategic plan contains the long-term strategic planning, fundamentals, targets, objectives and results to be pursued and achieved by the Company, and its dividend policy, and it is the responsibility of the Board of Directors and of the Executive Board faithfully to obey and comply with the targets established in § 7 of Article 11 of the by-laws, notably the target limiting the consolidated amount of funds allocated to capital investment and acquisition of any assets, in a business year, to the equivalent of a maximum of 40% (forty per cent) of the Company's Ebitda (profit before interest, taxes, depreciation and amortization);

b) the opportunities and needs for investments that became available to the Cemig Group led to a volume of investments in 2012 equivalent to 54% of Ebitda, thus higher than the target limit mentioned in subclause a) above;

b) exceeding of the limit arose principally from the increase in the Company's Program of Investments in 2012, among which highlights are:

- acquisition of a stockholding in Unisa - União de Transmissoras de Energia Elétrica Holding S.A by Transmissora Aliança de Energia Elétrica S.A. - Taesa;
- acquisition by Cemig of a stockholding in Companhia de Gás de Minas Gerais - Gasmig;
- updating of and improvements to the generation equipment and transmission system of Cemig Geração e Transmissão S.A., and, further,
- the Distribution Development Plan (PDD) of Cemig Distribuição S.A.;

now proposes to you as follows:

Ratification of the Company having, in 2012, exceeded the limits specified in subclause d of Paragraph 7 of Article 11 of the by-laws, corresponding to: the consolidated amount of funds destined to capital expenditure and acquisition of any assets of the Company being equivalent to a maximum of 54% (fifty four per cent) of the Company's Ebitda (Earnings before interest, taxes, depreciation and amortization).

As can be seen, the objective of this proposal is to meet legitimate interests of the stockholders and of the Company, and as a result it is the hope of the Board of Directors that you, the stockholders, will approve it.

Belo Horizonte, April 11, 2013.

Dorothea Fonseca Furquim Werneck
Djalma Bastos de Moraes
Arcângelo Eustáquio Torres Queiroz
Eduardo Borges de Andrade
Fuad Jorge Noman Filho
Guy Maria Villela Paschoal
João Camilo Penna

Joaquim Francisco de Castro Neto
Paulo Roberto Reckziegel Guedes
Saulo Alves Pereira Junior
Wando Pereira Borges
Bruno Magalhães Menicucci
Leonardo Maurício Colombini Lima
Newton Brandão Ferraz Ramos

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5. Presentation: Results of the Tariff Review of Cemig Distribuição S.A.

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6. Market Announcement: New Treatment for CVA Amounts in Cemig Distribuição S.A., April 18, 2013

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COMPANHIA ENERGÉTICA DE MINAS GERAIS - CEMIG

LISTED COMPANY

CNPJ 17.155.730/0001-64 NIRE 31300040127

MARKET ANNOUNCEMENT

New treatment for CVA amounts in Cemig D

Cemig (*Companhia Energética de Minas Gerais*), a listed company with securities traded on the stock exchanges of São Paulo, New York and Madrid, hereby, in accordance with CVM Instruction 358 of January 3, 2002, as amended, publicly informs the Brazilian Securities Commission (CVM), the São Paulo Stock, Commodities and Futures Exchange (BM&F Bovespa S.A.) and the market in general, as follows:

- As per the decision given in a public meeting by the Council of Aneel, held on April 5, 2013, the balances of the Portion A Variation Account (CVA) associated with the period of January 2013, relating to the payments made of Regulated Market Electricity Sale Contracts (CCEARs), in the availability mode, will be incorporated into the amounts of the passthrough of the CDE to Cemig's wholly-owned subsidiary Cemig Distribuição S.A., as determined by Decree 7945/2012.
- The amount to be added to the R\$ 343 million already accounted for is approximately R\$ 145 million.

Belo Horizonte, April 18, 2013.

Luiz Fernando Rolla

Chief Finance and Investor Relations Officer

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7. Convocation and Proposal by the Board of Directors to the AGM to be held on April 30, 2013 (with Appendix), dated March 27, 2013

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COMPANHIA ENERGÉTICA DE MINAS GERAIS CEMIG

LISTED COMPANY

CNPJ 17.155.730/0001-64 - NIRE 31300040127

ORDINARY AND EXTRAORDINARY

GENERAL MEETINGS OF STOCKHOLDERS

CONVOCATION

Stockholders are hereby called to an Ordinary and an Extraordinary General Meeting of Stockholders, to be held, concurrently, on April 30, 2013 at 11 a.m., at the company's head office, Av. Barbacena 1200, 21st floor, in the city of Belo Horizonte, Minas Gerais, Brazil, to decide on the following matters:

- 1) Examination, debate and voting on the Report of Management and the Financial Statements for the year ended December 31, 2012, and the respective complementary documents.
 - 2) Allocation of the net profit for the year 2012, in the amount of R\$ 4,271,685, and of the balance in the Retained Earnings account, in the amount of R\$ 120,930,000.
 - 3) Decision on the form and date of payment of dividends, in the amount of R\$ 2,918,000.
 - 4) Authorization, verification and approval of an increase in the Share Capital
 - from: R\$ 4,265,091,140.00
 - to: R\$ 4,813,361,925.00,
 - through issuance R\$ 109,654,157 new shares,
 - of:
 - on capitalization R\$ 548,270,785.00, from absorption of the portions paid in 2012 as principal, updated to December 1995, in
 - of: accordance with Clause 5 of the Contract for Assignment of the Outstanding Balance on the Earnings Compensation (CRC) Account,
- a stock divi